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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

VOLUNTARY ANNOUNCEMENT

OPERATING DATA AND INDICATORS FOR THE THIRD QUARTER OF 2021, AND THE NINE MONTHS ENDED 30 SEPTEMBER 2021

CIMC Enric Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) announces unaudited key operating data and indicators of the Group for the third quarter of 2021 (from 1 July 2021 to 30 September 2021) and nine months ended 30 September 2021, together with the comparative figures for the corresponding periods in 2020.

Set out below is the unaudited revenue and newly signed orders of the Group for the third quarter of 2021 (from 1 July 2021 to 30 September 2021) and nine months ended 30 September 2021, together with the comparative figures for the corresponding periods in 2020:

	For three months from 1 July 2021 to 30 September 2021			For the nine months ended 30 September 2021		
	2021 RMB'million	2020 RMB'million	Change %	2021 RMB'million	2020 RMB'million	Change %
Revenue						
Clean energy segment	2,534	1,873	35.3%	6,986	4,866	43.6%
Chemical and environmental segment	968	451	114.6%	2,491	1,523	63.5%
Liquid food segment	923	1,043	-11.6%	2,380	2,065	15.2%
Others	484	111	337.7%	992	343	189.3%
Total	4,909	3,478	41.1%	12,849	8,797	46.0%

	For three months from 1 July 2021 to 30 September 2021			For the nine months ended 30 September 2021		
	2021 RMB'million	2020 RMB'million	Change %	2021 RMB'million	2020 RMB'million	Change %
Newly signed orders						
Clean energy segment	2,941	2,893	1.7%	8,160	6,932	17.7%
Chemical and environmental segment	727	503	44.5%	3,445	1,514	127.5%
Liquid food segment	1,045	122	756.6%	2,311	1,159	99.4%
Total	4,713	3,518	34.0%	13,916	9,605	44.9%

Set out below is the orders on hand of the Group as at 30 September 2021, with the comparative figures for the corresponding period in 2020:

	As at 30 September		
	2021 RMB'million	2020 RMB'million	Change %
Orders on hand			
Clean energy segment	7,391	7,392	–
Chemical and environmental segment	2,258	616	266.6%
Liquid food segment	2,833	2,534	11.8%
Total	12,482	10,542	18.4%

The above operating data and indicators are based on the Company's records and have not been audited or reviewed by the Company's auditors and the Audit Committee.

Benefiting from the strong industry demand and gradual control of the global epidemic, the revenue for the third quarter of 2021 of the Group significantly increased 41.1% to RMB4,909 million (corresponding period in 2020: RMB3,478 million). The clean energy segment's revenue rose by 35.3% to RMB2,534 million (corresponding period in 2020: RMB1,873 million), and accounted for 51.6% of the Group's total revenue (corresponding period in 2020: 53.9%); the chemical and environmental segment's revenue rose by 114.6% to RMB968 million (corresponding period in 2020: RMB451 million), and accounted for 19.7% of the Group's total revenue (corresponding period in 2020: 13.0%); and the liquid food segment's revenue slightly decreased by 11.6% to RMB923 million (corresponding

period in 2020: RMB1,043 million), and accounted for 18.8% of the Group's total revenue (corresponding period in 2020: 30.0%). The decrease in the revenue of liquid food segment was mainly due to early termination of the segment's projects in the corresponding period of 2020, and the relevant revenue was recognised in that period, which was a one-off positive impact on revenue.

During the third quarter of 2021, the revenue from the Group's clean energy segment was mainly contributed by the sales of and engineering services for spherical tanks, cryogenic small storage tanks, cryogenic trailers, and liquefied petroleum gas trailers.

The overseas revenue for the third quarter of 2021 of the Group was accounted for 43.7% of the Group's total revenue (corresponding period in 2020: 57.7%). The overseas revenue of clean energy segment, chemical and environmental segment and liquid food segment accounted for 22.8%, 81.4% and 84.7% of their segment revenue respectively (overseas revenue of corresponding period in 2020 respectively accounted for: 28.8%, 95.9%, and 99.1%).

During the period of third quarter of 2021, a wholly-owned subsidiary of the Company, CIMC Nantong Sinopacific Offshore & Engineering Co., Ltd acquired scarce resources of shipyards and terminals along the Yangtze River of Qidong Fengshun Ship Heavy Industry Co., Ltd at the consideration of RMB529 million, which would enhance the Group's layout of the offshore clean industry chain, and consolidate and expand the Group's scale and cost advantages as well as its position as a leading player in offshore clean energy equipment manufacturing and engineering.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CIMC Enric Holdings Limited
Gao Xiang
Chairman

Hong Kong, 18 October 2021

As at the date of this announcement, the board of directors of the Company consists of Mr. Gao Xiang (Chairman) as non-executive Director; Mr. Yang Xiaohu (General Manager) as executive Director; Mr. Yu Yuqun, Mr. Wang Yu and Mr. Zeng Han as non-executive Directors; and Ms. Yien Yu Yu, Catherine, Mr. Tsui Kei Pang, Mr. Zhang Xueqian and Mr. Wang Caiyong as independent non-executive Directors.