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Enric Energy Equipment Holdings Limited

安瑞科能源裝備控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3899)

FILING OF NEW LISTING APPLICATION

Reference is made to the announcements of the Company dated 10 September 2008 and 30 September 2008 (collectively, the “**Announcements**”). Terms defined in the Announcements shall have the same meanings when used in this announcement unless otherwise stated.

The transactions contemplated in the China Acquisition Agreement and the European Acquisition Agreement constitute a reverse takeover for the Company under Rule 14.06(6)(b) of the Listing Rules, and the Company will therefore be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules. Accordingly, such transactions are also subject to the approval by the Listing Committee of the Stock Exchange of a new listing application. The Board is pleased to announce that the New Listing Application was submitted to the Stock Exchange on 2 October 2008.

Shareholders and potential investors of the Company should note that the Listing Committee of the Stock Exchange may or may not grant its approval of the New Listing Application. Accordingly, Shareholders and prospective investors are reminded to exercise extreme caution when trading in the securities of the Company.

By order of the board
Enric Energy Equipment Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 2 October 2008

As at the date of this announcement, the executive Directors are Mr. ZHAO Qingsheng (Chairman), Mr. JIN Yongsheng (Chief Executive Officer), Mr. WU Fapei, Mr. JIN Jianlong, Mr. YU Yuqun, Mr. SHI Caixing and Mr. QIN Gang; the non-executive Director is Mr. YANG Yu; and the independent non-executive Directors are Mr. WONG Chun Ho, Mr. GAO Zhengping and Mr. SHOU Binan.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.