

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

VOLUNTARY ANNOUNCEMENT

PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

CIMC Enric Holdings Limited (the “**Company**”) has been informed by CIMC Vehicle Investment Holdings Company Limited (“**CIMC Vehicle**”), a subsidiary of China International Marine Containers (Group) Co., Ltd. (“**CIMC**”) being the controlling shareholder of the Company, that it has on 17 October 2012 (after trading hours) entered into a share placement deed with Oriental Patron Securities Limited as the placing agent (the “**Placing Agent**”) pursuant to which CIMC Vehicle agreed to dispose of and the Placing Agent agreed to, on a best effort basis, procure purchasers to acquire up to 103,500,000 ordinary shares (“**Placing Shares**”) of HK\$0.01 each in the share capital of the Company (“**Shares**”) to professional, institutional or other investor(s) at the placing price of HK\$4.8 per Placing Share (the “**Placing**”). The Placing Shares represent approximately 10.38% of the issued ordinary share capital of the Company as at the date of this announcement. Completion of the Placing is expected to take place on 24 October 2012.

As at the date of this announcement, CIMC is interested in a total of 623,664,282 Shares representing approximately 62.56% of the existing ordinary issued share capital of the Company, comprising approximately 19.13% held by Charm Wise Limited (“**Charm Wise**”), approximately 25.52% held by China International Marine Containers (Hong Kong) Limited (“**CIMC HK**”) and approximately 17.91% held by CIMC Vehicle. Charm Wise and CIMC HK are wholly-owned subsidiaries of CIMC, and CIMC Vehicle is controlled as to 80% by CIMC. Accordingly, CIMC is a controlling shareholder of the Company. CIMC is also interested in 877,227,155 preference shares of HK\$0.01 each, representing 100% of the existing issued preference shares in the share capital of the Company.

Upon completion of the Placing and assuming that there is no change in the number of issued Shares of the Company and that a total of 103,500,000 Shares have been placed, CIMC Vehicle’s shareholdings in the Company will be reduced from 178,555,792 Shares to 75,055,792 Shares (i.e. reduced from approximately 17.91% to approximately 7.53%), and CIMC’s shareholding interests in the issued ordinary share capital of the Company will be reduced from 623,664,282 Shares to 520,164,282 Shares (i.e. reduced from approximately 62.56% to approximately 52.17% of the issued ordinary share capital of the Company).

The Board does not expect the Placing to have any material impact on the business or operations of the Company and its subsidiaries.

By Order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 18 October 2012

As at the date of this announcement, the Board consists of Mr. Zhao Qingsheng (Chairman), Mr. Gao Xiang (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive Directors; Mr. Jin Yongsheng and Mr. Petrus Gerardus Maria van der Burg as non-executive Directors; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive Directors.