

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CIMC Enric Holdings Limited
Date Submitted	6 February 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03899</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	Non-rede iption : <u>shares</u>	emable conve	rtible preference
	No. of preference shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (HKD):

100,000,000 (ordinary) 20,000,000 (preference)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,383,867,522	N/A	495,000,000	N/A
Increase/ (decrease) during the month	1,342,000	N/A	Nil	<u>N/A</u>
Balance at close of the month	1,385,209,522	N/A	495,000,000	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		N. 6 1 6	<u></u>
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(12/07/2006)						
Ordinary shares	Nil	1,342,000	Nil	400,000	1,342,000	69,804,000
(Note 1)						
2						
2. N/A						
( / / )				<b>NT</b> / <b>A</b>		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2 NI/A						
3. N/A						
	NT/A	NT/A	NT/A	NT / A	NT/A	NT / A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		т	atal (Ordi	nomi chonoc)	1 242 000	
		1	otal A. (Ordi	ence shares)	1,342,000 N/A	
				Other class)	N/A N/A	
T + 1 C 1	· .1 .1	· ·		Other class)	IN/A	
Total funds raised dur		n from exercise o	t HK\$5,36	8 000		
options (State currenc	(y)		11K\$3,30	0,000		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	11///	11/A	1 <b>\</b> /A	11/7A	11/71	11/1
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/.					
Subscription price	N/.	Α				
EGM approval date (if applicable)		)				
(dd/mm/yyyy) 2. N/A	( / /	)				
2. IV/A	-					
	- N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/.	Α				
Class of shares						
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/.	4				
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		,				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/.	A				
Class of shares issuable ( <i>Note 1</i> )	N/.	Δ				
Subscription price	N/2					
EGM approval date	14/2					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	11/71	11/21	11/11	11/21	11/21	11/71
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/.	A				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		_				
		Total		nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(		1N/A	-

Convertibles (i.e. Convertible i	nto Shares of the ]	ssuer which are to		For Main Board	and GEW liste	u issueis
Class and description 1. Preference Shares		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
as referred to in Sections						
I. 2. and II. above						
1. 2. and 11. above	HK\$	4,950,000.00	N/A	4,950,000.00	N/A	495,000,00
Stock code (if listed)	<u> </u>	4,950,000.00	11///	4,750,000.00	11//1	475,000,00
Class of shares	1011					
issuable (Note 1)	Ordinary Share	es				
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	(26/06/2009)					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	N/A					
(dd/mm/yyyy)						
	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>	11/A		11/A	11/A	11/A
Class of shares	1011					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
a. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A N/A					
EGM approval date	11/11					
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		N/A	
				rence shares)	N/A	
			(	(Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)	N/A	N/A
2. N/A		
2N/A		
	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue         Class of shares $\_N/\Delta$ issuable (Note 1)         1. Rights issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares currency       N/A       Issue and allotment (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue of shares currency       N/A       Issue and allotment (d/mm/yyyy)       (// ) (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       EGM approval date: (// ) (d/mm/yyyy)       N/A       N/A	Otl	ner Movements i	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         Bisue and allotment       ( / / )       EGM approval date:       ( / / )         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment       N/A         2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         4. Bonus issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         4. Bonus issue       Class of shares       N/A       N/A       N/A		Type of Issue					
1. Nights issue       At price : currency       Image: currency       Image: currency       Image: currency       Image: currency       N/A       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       Image: currency       N/A       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       Image: currency       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       Image: currency       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       Image: currency       N/A       Image: currency       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       Image: currency       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       Image: currency       Image: currency         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       Image: currency ( / / )       Image: currency ( / / )         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       Image: currency ( / / )       Image: currencurency ( / / )				issuable (Note 1)			
2. Open offer At price : State currency $\frac{N/A}{I}$ Issue and allotment $(///)$ Bell Markov (//) Class of shares $N/A$ issuable (Note 1) Class of shares $N/A$ Issue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency $\frac{N/A}{I}$ Issue and allotment $(///)$ EGM approval date: $(///)$	1.	Rights issue		date : (dd/mm/yyyy)			
2. Open offer At price : State currency $\frac{N/A}{I}$ Issue and allotment $(//)$ $(//)$ $I$ Issue and allotment $(//)$ $I$ $I$ Issue and allotment $(//)$ $I$				Lotti upprovar auto.	)	NT/A	<b>N</b> 7/A
2. Open offer       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (/ / )       N/A       N/A         4. Bonus issue       Issue and allotment (d/mm/yyyy)       EGM approval date: (/ / )       N/A       N/A         4. Bonus issue       EGM approval date: (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )         4. Bonus issue       EGM approval date: (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )						N/A	N/A
2. Open one At price currency $ate : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $N/A$ N/A N					<u>/A</u>		
$\frac{(dd'mm/yyyy)}{(dd'mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{N/A}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$	2.	Open offer			)		
N/A       N/A         N/A       N/A         Class of shares       N/A         issuable (Note 1)       Issue and allotment         (1 / / )       Issue and allotment         (1 / / )       EGM approval date:         (1 / / )       N/A         N/A       N/A         Issue and allotment       N/A         Issue and allotment       N/A         N/A       N/A         Issue and allotment       N/A         Issue and allotment       N/A         Issue and allotment       Issue and allotment         (1 / / )       EGM approval date:         (2 / / )       EGM approval date:					)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{M}}$ Issue and allotment date : $(d/\text{mm/yyyy})$ $(//)$ EGM approval date: $(d/\text{mm/yyyy})$ $N/A$ $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : $(d/\text{mm/yyyy})$ $N/A$ $N/A$ Issue and allotment date : $(d/\text{mm/yyyy})$ Issue and allotment date : $(d/\text{mm/yyyy})$ $N/A$ Issue and allotment date : $(d/\text{mm/yyyy})$ Issue and allotment date : $(//)$ $(//)$						<u>N/A</u>	N/A
3. Flacing At price currency $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(local A = local A = $					<u>/A</u>		
(dd/mm/yyyy)     N/A     N/A       N/A     N/A     N/A       Class of shares     N/A       issuable (Note 1)     Issue and allotment       4. Bonus issue     Issue and allotment       date : (dd/mm/yyyy)     EGM approval date:       (///)     (d/mm/yyyy)	3.	Placing			)		
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)					)		
4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					<u>//A</u>		
(dd/mm/yyyy)	4.	Bonus issue		issue una unotinent	)		
<u> </u>					)	NT / A	NT / A
						<u>N/A</u>	N/A

				Fo	or Main Board and GE No. of new shares of issuer issued during the month pursuant thereto	M listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Q	Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	)	
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	<b>X</b> 7/4
L					11//71	N/A

		For	r Main Board and GEM listed issuers		
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month	
	Type of Issue				
		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )			
).	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A	
_		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A	
		Total E. (Ordina			
		share	es) Nil		
		(Preference share		-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,342,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

Submitted by: CHEONG Siu Fai

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.