

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CIMC Enric Holdings Limited	
Date Submitted	8 May 2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03899</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descri	Non-rede iption : <u>shares</u>	emable conve	rtible preference
	No. of preference shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (HKD):

100,000,000 (ordinary) 20,000,000 (preference)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,894,067,522	N/A	Nil	N/A
Increase/ (decrease) during the month	340,000	N/A	Nil	N/A
Balance at close of the month	1,894,407,522	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of
including EGM					the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(12/07/2006)						
Ordinary shares	Nil	340,000	Nil	390,000	340,000	54,546,000
(Note 1)						
2.21/1						
<u>2. N/A</u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
<u>3. N/A</u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1N/PA	1N/ A	1N/A	1N/A	$\pm N/FA$	11/7
(110101)		г	Total A. (Ordi	nary shares)	340,000	
		1		ence shares)	N/A	
				Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise o			1 1/ 2 1	
options (State currence			HK\$995	.200		
options (state current	57			,		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11///	11/A	1 \ /A		11/71	11/1
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/.					
Subscription price	N/.	Α				
EGM approval date (if applicable))				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	-					
	- N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/.	Α				
Class of shares						
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/.	4				
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/.	A				
Class of shares issuable (<i>Note 1</i>)	N/.	Δ				
Subscription price	N/2					
EGM approval date	14/2					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/71	11/21	11/11	11/21	11/21	11/71
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/.	A				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		_				
		Total		nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(1N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Sharas of the I	sever which are t		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares						
as referred to in Sections						
I. 2. and II. above		Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	<u> </u>	1811	IN11	1011	1811	1111
Class of shares	\mathbf{N}/\mathbf{A}					
issuable (Note 1)	Ordinary Share	8				
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(26/06/2009)					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	N/A N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>4. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N T / 4					
issuable (<i>Note 1</i>)	N/A N/A					
Subscription price	1N/A					
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	
				ence shares)	N/A	
			(Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)	N/A	N/A
2. N/A		
2N/A		
	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares $_N/\Delta$ issuable (Note 1) 1. Rights issue At price : $\frac{State}{currency}$ N/A Issue and allotment (d/mm/yyyy) N/A N/A 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment (d/mm/yyyy) N/A N/A 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment (d/mm/yyyy) N/A N/A 3. Placing At price : $\frac{State}{currency}$ N/A Issue of shares issuable (Note 1) N/A N/A 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares currency N/A Issue and allotment (d/mm/yyyy) N/A N/A 4. Bonus issue Issue of shares currency N/A Issue and allotment (d/mm/yyyy) (//) (d/mm/yyyy) N/A	Otl	ner Movements i	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ N/A Issue and allotment (/ /) Bisue and allotment (/ /) EGM approval date: (/ /) 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment N/A 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment (/ /) 4. Bonus issue At price : $\frac{State}{currency}$ N/A Issue and allotment (/ /) 4. Bonus issue Class of shares N/A N/A		Type of Issue					
1. Nights issue At price : currency Image: currency Image: currency Image: currency Image: currency N/A N/A 2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) Image: currency N/A N/A 2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) Image: currency N/A N/A 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) Image: currency N/A N/A 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) Image: currency N/A Image: currency N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Image: currency N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Image: currency Image: currency 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Image: currency (/ /) Image: currency (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Image: currency (/ /) Image: currencurency (/ /)				issuable (Note 1)			
2. Open offer At price : State currency $\frac{N/A}{I}$ Issue and allotment $(///)$ Bell Markov (//) Class of shares N/A issuable (Note 1) Class of shares N/A Issue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency $\frac{N/A}{I}$ Issue and allotment $(///)$ EGM approval date: $(///)$	1.	Rights issue		date : (dd/mm/yyyy)			
2. Open offer At price : State currency $\frac{N/A}{I}$ Issue and allotment $(//)$ $(//)$ I Issue and allotment $(//)$ I I Issue and allotment $(//)$ I				Lotti upprovar auto.)	NT/A	N 7/A
2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) N/A N/A 3. Placing At price : State currency N/A Issue and allotment date : (d/mm/yyyy) N/A N/A 3. Placing At price : State currency N/A Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (d/mm/yyyy) EGM approval date: (/ /) N/A N/A 4. Bonus issue EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)						N/A	N/A
2. Open one At price currency $ate : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency N/A N					<u>/A</u>		
$\frac{(dd'mm/yyyy)}{(dd'mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$ $\frac{N/A = N/A}{N/A}$ $\frac{N/A = N/A}{(dd'mm/yyyy)}$	2.	Open offer)		
N/A N/A N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) N/A N/A N/A Issue and allotment N/A Issue and allotment N/A N/A N/A Issue and allotment N/A Issue and allotment N/A Issue and allotment Issue and allotment (1 / /) Issue and allotment (2 / /) EGM approval date: (2 / /) Issue and allotment (2 / / mn/yyyy) Issue and allotment (2 / /) Issue and allotment (2 / /) Issue and allotment (2 / /) Issue and allotment (2 / / m/yyyy) Issue and allotment (2 / /) Issue and allotment (2 / /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{M}}$ Issue and allotment date : $(d/\text{mm/yyyy})$ $(//)$ EGM approval date: $(d/\text{mm/yyyy})$ N/A N/A N/A 4. Bonus issue Issue and allotment date : $(d/\text{mm/yyyy})$ N/A N/A Issue and allotment date : $(d/\text{mm/yyyy})$ Issue and allotment date : $(d/\text{mm/yyyy})$ N/A Issue and allotment date : $(d/\text{mm/yyyy})$ Issue and allotment date : $(//)$ $(//)$						<u>N/A</u>	N/A
3. Flacing At price currency $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(local A = local A = $					<u>/A</u>		
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (d/mm/yyyy)	3.	Placing)		
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy))		
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>//A</u>		
(dd/mm/yyyy)	4.	Bonus issue		issue una unotinent)		
<u> </u>)	NT / A	NT / A
						<u>N/A</u>	N/A

				Fo	or Main Board and GE No. of new shares of issuer issued during the month pursuant thereto	M listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Q	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>)	
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	X 7/4
L					1 N/ /A	N/A

	Type of Issue		Main Board and GE No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issues which may be issued pursuan thereto as at close of the month
		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
€.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10.	Other (Please specify) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinat share (Preference share	s) Nil	
		(Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	340,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

Submitted by: CHEONG Siu Fai

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.