

This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities.

Unless defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 December 2006 (the “Prospectus”) issued by Tai-I International Holdings Limited (the “Company”).

Investors of the Offer Shares should note that the Joint Bookrunners and Joint Lead Managers, acting jointly for themselves and on behalf of the other Underwriters, are entitled to terminate the obligations of the Underwriters under the Underwriting Agreement by notice in writing to the Company upon the occurrence of any of the events set out in the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Share Offer, Polaris Capital, as stabilising manager on behalf of the Placing Underwriters, or any person acting for it, may over-allocate Shares or effect any other transactions to enable it to satisfy any over-allocation with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the last day for the lodging of applications under the Public Offer. This stabilising activity may include exercising the Over-allotment Option by Polaris Capital making (or agreeing, offering or attempting to make) market purchases of the Shares in the secondary market or selling or agreeing to sell the Shares to liquidate a position held as a result of those purchases. Any such market purchases will be effected in compliance with all applicable laws and regulatory requirements. However there is no obligation on Polaris Capital (on behalf of the Placing Underwriters) or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of Polaris Capital and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Public Offer. The number of Shares that may be over-allocated will not exceed the number of Shares that may be issued under the Over-allotment Option, namely 22,500,000 Shares, which is 15% of the number of Shares initially available under the Share Offer. A press announcement will be made in the event that the Over-allotment Option is exercised in part or in full.

Stabilising action by Polaris Capital on behalf of the Placing Underwriters or any person acting for it, is not permitted to support the price of the Shares for longer than the stabilising period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Public Offer (“Stabilisation Period”). The Stabilisation Period is expected to end on Friday, 2 February 2007. As a result, demand for the Shares and its market price may fall after the end of the Stabilisation Period.

All time and dates of this announcement refer to Hong Kong local time and date.



TAI-I INTERNATIONAL HOLDINGS LIMITED

台一國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PLACING AND PUBLIC OFFER**

- Number of Offer Shares : 150,000,000 Shares (subject to Over-allotment Option)**
- Number of Placing Shares : 75,000,000 Shares (as adjusted after re-allocation and subject to Over-allotment Option)**
- Number of Public Offer Shares : 75,000,000 Shares (as adjusted after re-allocation)**
- Offer Price : HK\$1.66 per Offer Share (payable in full on application, plus a brokerage of 1%, a SFC transaction levy of 0.004% and a Stock Exchange trading fee of 0.005%)**
- Nominal value : HK\$0.01 each**
- Stock code : 1808**

Sponsor



寶來證券(香港)有限公司

Polaris Securities (Hong Kong) Limited

A Member of Polaris Financial Group

Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



寶來資本(亞洲)有限公司

Polaris Capital (Asia) Limited

A Member of Polaris Financial Group

Joint Bookrunner and Joint Lead Manager

**Daiwa Securities
SMBC**

SUMMARY

- The Offer Price has been fixed at HK\$1.66 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable thereon).
- A total of 21,999 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 1,585,200,000 Public Offer Shares were received, representing approximately 105.68 times of the total number of Public Offer Shares initially available for subscription under the Public Offer.
- Due to the over-subscription in the Public Offer, the re-allocation mechanism as specified in the section headed “Structure of the Share Offer” in the Prospectus has been applied. A total of 60,000,000 Placing Shares initially available for subscription under the Placing have been reallocated to the Public Offer. As a result of such re-allocation, there are 75,000,000 Shares available for subscription under the Public Offer, representing 50% of the total number of Offer Shares under the Share Offer (without taking into account Shares which may be issued pursuant to the exercise of the Over-allotment Option).
- The Placing Shares initially available to professional, institutional and other investors under the Placing have been significantly over-subscribed.
- The Company has granted the Over-allotment Option to Polaris Capital and exercisable by it to require the Company to allot and issue, at any time and from time to time within 30 days from the date of the Prospectus, up to an aggregate of 22,500,000 additional Shares, representing 15% of the number of the Offer Shares initially being offered under the Share Offer, at the Offer Price of HK\$1.66 per Share. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made.
- If the Over-allotment Option is exercised in full, the additional net proceeds of approximately HK\$36.42 million will be applied as described in the section headed “Future plans and use of proceeds from the Share Offer” in the Prospectus. As at the date of this announcement, the Over-allotment Option has not been exercised.
- Share certificates for the Public Offer Shares allotted to wholly or partially successful applications on **WHITE** Application Forms (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person before the expiry of the time specified for collection) will be despatched by ordinary post to the addresses of the applicants as specified in the **WHITE** Application Forms at their own risk on Wednesday, 10 January 2007.

- Share certificates for the Public Offer Shares allotted to wholly or partially successful applications on **YELLOW** Application Forms will be issued in the name of HKSCC Nominees and are expected to be deposited into CCASS for credit to their CCASS investor participant stock accounts or the stock accounts of their designated CCASS participant maintained in CCASS, as the case may be, at the close of business on Wednesday, 10 January 2007 (or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees).
- Refund cheques for wholly or partially unsuccessful applications (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person) will be despatched by ordinary post to the addresses of the applicants as specified in the **WHITE** or **YELLOW** Application Forms at their own risk on Wednesday, 10 January 2007.
- Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Thursday, 11 January 2007. Shares will be traded in board lots of 2,000 Shares.

OFFER PRICE AND USE OF PROCEEDS FROM THE SHARE OFFER

The Offer Price has been fixed at HK\$1.66 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable thereon). The net proceeds from the Share Offer after deducting related estimated expenses are approximately HK\$225 million assuming the Over-allotment Option is not exercised at all.

The Group currently intends that the net proceeds from the Share Offer will be applied as follows:

- (1) approximately HK\$157.50 million for the expansion of the production capacity of the Group, of which:
 - (a) approximately HK\$18.90 million for the upgrading of the existing production facilities; and
 - (b) approximately HK\$138.60 million for the acquisition of the new production facilities or related businesses to enhance the Group's production capabilities;
- (2) approximately HK\$45.00 million for the repayment of short-term borrowings for trade financing purpose offered by the Industrial and Commercial Bank of China bearing interest at a rate of 5.58% per annum which fall due in April 2007; and
- (3) approximately HK\$22.50 million for the general working capital of the Group.

In the event that the Over-allotment Option is exercised in full, additional net proceeds of approximately HK\$36.42 million will be used by the Group as to (i) approximately HK\$25.49 million for the expansion of the production capacity of the Group; (ii) approximately HK\$7.28 million for the repayment of short-term borrowings and (iii) approximately HK\$3.65 million as general working capital.

To the extent that the net proceeds from the Share Offer are not immediately required for the above purposes, the Directors presently intend that such proceeds will be placed on short-term deposits with banks or financial institutions.

APPLICATIONS RECEIVED AND ALLOCATION OF OFFER SHARES

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, 3 January 2007, a total of 21,999 valid applications had been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 1,585,200,000 Public Offer Shares, representing approximately 105.68 times of the total number of Public Offer Shares initially available for subscription under the Public Offer.

Of the 21,999 valid applications for Public Offer Shares received on **WHITE** and **YELLOW** Application Forms, a total of 21,893 valid applications in respect of a total of 974,200,000 Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable on the Offer Price of HK\$1.66 per Share) of HK\$5 million or less in pool A (equivalent to about 129.89 times of the 7,500,000 Public Offer Shares initially available for allocation in pool A) and a total of 106 valid applications in respect of a total of 611,000,000 Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable on the Offer Price of HK\$1.66 per Share) of more than HK\$5 million in pool B (representing approximately 81.47 times of the 7,500,000 Public Offer Shares initially available for allocation in pool B).

No application for more than 100% of the Public Offer Shares initially offered for subscription under either pool A or pool B in the Public Offer (i.e. 7,500,000 Public Offer Shares) has been identified.

The Directors further announce that the Shares initially offered under the Placing have been significantly over-subscribed. As a result of the over-subscription in the Public Offer, the re-allocation mechanism as specified in the section headed "Structure of the Share Offer" in the Prospectus has been applied. A total of 60,000,000 Placing Shares initially available for subscription under the Placing have been reallocated to the Public Offer. As a result of such re-allocation, there are 75,000,000 Shares available for subscription under the Public Offer, representing 50% of the total number of Offer Shares initially being offered under the Share Offer (without taking into account Shares which may be issued pursuant to the exercise of the Over-allotment Option), whereas the total number of Placing Shares available for subscription under the Placing has been reduced to 75,000,000 Shares, representing 50% of the total number of Offer Shares initially being offered under the Share Offer (without taking into account Shares which may be issued pursuant to the exercise of the Over-allotment Option).

The Public Offer Shares validly applied for on **WHITE** and **YELLOW** Application Forms were conditionally allotted on the basis as set out in the paragraph headed "Basis of allotment" below.

The Directors confirm that no Offer Shares have been allocated to applicants and placees who are connected persons of the Company within the meaning of the Listing Rules and any existing shareholders of the Company or any of its subsidiaries or their associates. None of the Sponsor and the Underwriters or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Share Offer.

The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee under the Placing will be a substantial shareholder of the Company within the meaning of the Listing Rules.

The Company confirms that after completion of the Share Offer, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Share Offer” under the section headed “Structure of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allotted on the following basis:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage of allotment based on the total number of the Public Offer Shares applied for
Pool A:			
2,000	11,004	5,502 out of 11,004 to receive 2,000 Shares	50.00%
4,000	2,427	1,214 out of 2,427 to receive 2,000 Shares	25.01%
6,000	1,292	698 out of 1,292 to receive 2,000 Shares	18.01%
8,000	370	222 out of 370 to receive 2,000 Shares	15.00%
10,000	1,694	1,016 out of 1,694 to receive 2,000 Shares	12.00%
12,000	327	216 out of 327 to receive 2,000 Shares	11.01%
14,000	111	78 out of 111 to receive 2,000 Shares	10.04%
16,000	133	96 out of 133 to receive 2,000 Shares	9.02%
18,000	98	71 out of 98 to receive 2,000 Shares	8.05%
20,000	1,043	761 out of 1,043 to receive 2,000 Shares	7.30%
24,000	111	83 out of 111 to receive 2,000 Shares	6.23%
28,000	126	97 out of 126 to receive 2,000 Shares	5.50%
32,000	158	126 out of 158 to receive 2,000 Shares	4.98%
36,000	54	47 out of 54 to receive 2,000 Shares	4.84%
40,000	202	182 out of 202 to receive 2,000 Shares	4.50%
50,000	349	2,000 Shares	4.00%
60,000	293	2,000 Shares plus 15 out of 293 to receive additional 2,000 Shares	3.50%
70,000	214	2,000 Shares plus 22 out of 214 to receive additional 2,000 Shares	3.15%
80,000	89	2,000 Shares plus 11 out of 89 to receive additional 2,000 Shares	2.81%
90,000	125	2,000 Shares plus 18 out of 125 to receive additional 2,000 Shares	2.54%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage of allotment based on the total number of the Public Offer Shares applied for
Pool A:			
100,000	490	2,000 Shares plus 98 out of 490 to receive additional 2,000 Shares	2.40%
150,000	268	2,000 Shares plus 190 out of 268 to receive additional 2,000 Shares	2.28%
200,000	188	4,000 Shares plus 38 out of 188 to receive additional 2,000 Shares	2.20%
250,000	75	4,000 Shares plus 47 out of 75 to receive additional 2,000 Shares	2.10%
300,000	124	6,000 Shares	2.00%
350,000	26	6,000 Shares plus 8 out of 26 to receive additional 2,000 Shares	1.89%
400,000	29	6,000 Shares plus 20 out of 29 to receive additional 2,000 Shares	1.84%
450,000	12	8,000 Shares plus 1 out of 12 to receive additional 2,000 Shares	1.81%
500,000	62	8,000 Shares plus 23 out of 62 to receive additional 2,000 Shares	1.75%
550,000	22	8,000 Shares plus 16 out of 22 to receive additional 2,000 Shares	1.72%
600,000	44	10,000 Shares plus 4 out of 44 to receive additional 2,000 Shares	1.70%
700,000	44	10,000 Shares plus 40 out of 44 to receive additional 2,000 Shares	1.69%
800,000	20	12,000 Shares plus 15 out of 20 to receive additional 2,000 Shares	1.69%
900,000	12	14,000 Shares plus 7 out of 12 to receive additional 2,000 Shares	1.69%
1,000,000	91	16,000 Shares plus 36 out of 91 to receive additional 2,000 Shares	1.68%
1,500,000	66	24,000 Shares plus 39 out of 66 to receive additional 2,000 Shares	1.68%
2,000,000	21	32,000 Shares plus 16 out of 21 to receive additional 2,000 Shares	1.68%
2,500,000	20	40,000 Shares plus 19 out of 20 to receive additional 2,000 Shares	1.68%
3,000,000	59	50,000 Shares plus 8 out of 59 to receive additional 2,000 Shares	1.68%

21,893

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage of allotment based on the total number of the Public Offer Shares applied for
Pool B:			
3,500,000	21	214,000 Shares plus 17 out of 21 to receive additional 2,000 Shares	6.16%
4,000,000	12	246,000 Shares plus 2 out of 12 to receive additional 2,000 Shares	6.16%
4,500,000	2	276,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	6.16%
5,000,000	15	306,000 Shares plus 9 out of 15 to receive additional 2,000 Shares	6.14%
5,500,000	3	336,000 Shares plus 2 out of 3 to receive additional 2,000 Shares	6.13%
6,000,000	5	368,000 Shares	6.13%
7,000,000	2	428,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	6.13%
7,500,000	46	458,000 Shares plus 38 out of 46 to receive additional 2,000 Shares	6.13%
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	106		
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	21,999		
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RESULTS OF VALID APPLICATIONS USING WHITE APPLICATION FORMS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of the Public Offer Shares to be conditionally allotted to them (applicants who have not provided their identification document numbers are not shown):

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
00146220	2000	36030253	2000	A1048034	2000	A2929964	2000
02481319	8000	36030253	2000	A1112204	2000	A2948888	2000
05325235	2000	36030253	2000	A1118857	4000	A3020951	2000
05751496	2000	36030253	2000	A1126779	2000	A3023659	2000
05751498	2000	36030253	2000	A119524A	2000	A3048570	2000
05751586	2000	36030253	2000	A1227052	2000	A3053744	2000
10716019	2000	36030253	2000	A1300949	2000	A3083236	2000
10895849	2000	36163236	2000	A1347899	2000	A3092871	2000
11538250	2000	36381713	2000	A1427353	2000	A3096494	2000
11633456	2000	36381739	2000	A1459034	2000	A3100467	2000
11660635	2000	37121623	2000	A150028A	2000	A3101455	2000
120224293426	2000	459843517	2000	A1533404	2000	A3116444	2000
12430057	2000	610674600	2000	A1533560	2000	A3117904	2000
13613339	2000	610693370	2000	A1543426	2000	A3118870	2000
17132854	2000	610812274	2000	A1550880	2000	A3126008	2000
19631038	2000	611501556	2000	A1623705	2000	A3219960	2000
19660277	2000	611501557	2000	A1695307	2000	A3237330	2000
19821119	2000	611558817	2000	A1721871	2000	A3242954	2000
20646975	2000	611886140	2000	A1746580	2000	A3280716	2000
20704614	2000	611944696	2000	A1765208	4000	A3317733	2000
20704622	2000	612237032	2000	A1771402	2000	A3325353	2000
20804195	2000	613351521	2000	A1771410	2000	A3329634	2000
20804200	2000	702125622	2000	A1779489	2000	A3330128	2000
20937990	2000	702125623	2000	A1861967	2000	A3341499	2000
20938019	2000	704076920	2000	A1889969	2000	A3346024	2000
21369839	2000	750282488	2000	A1929855	2000	A3346032	2000
25662617	2000	751337052	2000	A1944706	2000	A3399551	2000
30353419	2000	761064644	2000	A1963956	2000	A3456083	2000
31257315	4000	8880647	2000	A2030317	2000	A3501615	2000
31766192	2000	93429786	2000	A2032638	2000	A3501623	2000
32144119	2000	96328221	2000	A206307A	D0187632	A3502956	2000
33131826	2000	98745041	2000	A2064548	2000	A351170A	2000
33131834	2000	A0071601	2000	A2135976	2000	A3525557	2000
33916313	2000	A0079750	2000	A2207306	6000	A353839A	8000
34328561	2000	A011419A	2000	A2218316	2000	A3599100	2000
34328595	2000	A0161279	2000	A2291587	2000	A3612301	2000
34328626	2000	A0163573	2000	A229988A	2000	A3655639	2000
34462438	2000	A0170545	2000	A2338907	2000	A3735195	2000
35068267	2000	A025725A	2000	A2343714	2000	A3743325	2000
36030253	2000	A0303936	2000	A2348694	2000	A3743333	2000
36030253	2000	A0318453	2000	A2381691	2000	A3756001	2000
36030253	2000	A0339000	2000	A2433470	2000	A3764586	2000
36030253	2000	A0442561	2000	A2451428	2000	A3787845	2000
36030253	2000	A0492402	2000	A2483494	2000	A378983A	2000
36030253	2000	A0555064	2000	A2615145	2000	A3856278	2000
36030253	2000	A0566600	6000	A2687243	2000	A3889672	2000
36030253	2000	A0658505	2000	A2690899	2000	A3944223	2000
36030253	2000	A0663428	2000	A2729213	2000	A3944231	2000
36030253	2000	A0691057	2000	A2774715	2000	A3971662	2000
36030253	2000	A0729704	2000	A2775835	2000	A397260A	2000
36030253	2000	A0778322	2000	A2809659	2000	A397535	2000
36030253	2000	A0836713	2000	A291262A	2000	A3978543	2000
36030253	2000	A0838236	2000	A2914762	2000	A4136252	2000
36030253	2000	A0904018	2000	A2926884	2000	A414574A	2000
36030253	2000	A1043660	2000	A2927155	2000	A4212927	2000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
A4271222	2000	A5819396	2000	A7227666	2000	A8334679	2000
A428927A	2000	A5853977	2000	A7263808	2000	A8339026	2000
A4289288	2000	A5853985	2000	A7273242	2000	A8341993	2000
A4305801	2000	A5866904	2000	A730203A	2000	A8356540	2000
A4356597	2000	A5893316	2000	A7340063	2000	A8367305	2000
A4361469	2000	A5960080	2000	A7342031	2000	A8379206	2000
A4373939	2000	A5974286	2000	A7348110	2000	A8405355	2000
A4399350	2000	A5979849	2000	A7397219	2000	A8405703	2000
A4416905	2000	A6032454	2000	A739743A	2000	A8421571	2000
A4486008	2000	A6108159	2000	A7414911	2000	A8422322	2000
A4515180	2000	A6142209	2000	A7433827	2000	A8429149	2000
A4515199	2000	A6197097	2000	A7440300	2000	A8462979	2000
A4562847	2000	A6205421	2000	A7447984	2000	A8475043	2000
A4562855	2000	A6223950	2000	A7455588	2000	A8484328	2000
A4565323	2000	A6235851	2000	A7456614	2000	A8487637	2000
A4603632	2000	A623779A	2000	A7473667	2000	A8501877	2000
A4609215	2000	A6263286	16000	A7494281	2000	A8511716	2000
A4613638	2000	A6266498	2000	A7498295	2000	A8577628	2000
A4621169	2000	A6278429	2000	A7502020	2000	A8601464	2000
A4629712	2000	A6358333	2000	A7515157	2000	A8620620	2000
A4655772	2000	A6366670	2000	A7521890	2000	A8631940	2000
A4673169	2000	A6440420	2000	A7522331	2000	A8632092	2000
A4762358	2000	A6446216	2000	A756669A	2000	A8632564	2000
A4782715	2000	A6465822	2000	A7602327	2000	A8635792	2000
A482860A	8000	A6483995	2000	A7629128	2000	A8641075	2000
A4869357	2000	A6557786	2000	A7631300	2000	A8652182	2000
A4891824	2000	A6577345	2000	A763394A	2000	A8653383	2000
A4893436	2000	A6617223	2000	A7638763	6000	A8661114	2000
A4898837	2000	A6622804	2000	A7642493	2000	A8664776	2000
A4960419	2000	A6639294	2000	A7672104	2000	A8676227	2000
A5005224	2000	A6652274	2000	A7702992	2000	A8682251	2000
A5025586	2000	A665935A	2000	A776209A	2000	A8707394	2000
A5051218	2000	A6670191	2000	A7772079	2000	A8719708	2000
A5058565	2000	A668693	2000	A7773040	2000	A8730981	2000
A5114562	2000	A6715659	2000	A7786231	2000	A8751504	2000
A5119165	2000	A6724771	2000	A7808367	2000	A8764746	2000
A5194825	2000	A6755308	2000	A7838355	2000	A8787916	2000
A5281124	2000	A6763718	2000	A7868769	2000	A8794823	2000
A532740A	2000	A676420A	2000	A7876265	2000	A8798381	2000
A5327914	2000	A6769430	2000	A7905249	2000	A8801110	2000
A5358119	A7393663	A6787676	2000	A7958091	2000	A8803954	2000
A5387690	2000	A6838580	2000	A797108A	2000	A8814190	2000
A5387704	2000	A6896084	2000	A7995302	2000	A8826628	2000
A5389286	2000	A6902262	2000	A8046185	2000	A8831230	2000
A5397599	2000	A6949285	2000	A8046754	2000	A8856624	2000
A5436284	2000	A6954211	2000	A8062180	2000	A8857744	2000
A5460436	2000	A6962214	2000	A8071309	248000	A8860532	2000
A5485269	2000	A6970764	2000	A8097189	246000	A8888437	2000
A5506932	2000	A6977068	2000	A8098703	2000	A8891551	2000
A5536831	2000	A6997603	2000	A8125522	2000	A891263A	2000
A5539989	2000	A7021634	2000	A8136702	2000	A8919464	2000
A5556484	2000	A7029473	2000	A8144799	2000	A8923445	2000
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Z2480957	2000	Z4087802	2000	Z6293493	2000	Z9182854	2000
Z2642760	2000	Z4118325	2000	Z6301577	4000	Z9747169	2000
Z2781019	2000	Z4130449	2000	Z6339191	2000	Z9851683	2000
Z2809088	2000	Z4138873	2000	Z6422722	2000		
Z2878454	2000	Z4143192	2000	Z6426043	2000		

RESULTS OF VALID APPLICATIONS USING YELLOW APPLICATION FORMS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms and the number of the Public Offer Shares to be conditionally allotted to them (applicants who have not provided their identification document numbers are not shown):

Applications made by CCASS investor participants

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
B7524035	2000	D2701082	2000	R3148024	2000

Applications made through designated CCASS participant

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
00006232	2000	00006323	2000	00006323	2000	00006323	10000
00006232	2000	00006323	2000	00006323	2000	00006323	10000
00006323	2000	00006323	2000	00006323	2000	00006323	10000
00006323	2000	00006323	2000	00006323	2000	00006323	10000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	8000
00006323	2000	00006323	2000	00006323	2000	00006323	10000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	50000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	8000
00006323	2000	00006323	2000	00006323	2000	00006323	216000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	6000	00006323	2000	00006323	2000
00006323	2000	00006323	26000	00006323	2000	00006323	2000
00006323	2000	00006323	16000	00006323	2000	00006323	2000
00006323	2000	00006323	16000	00006323	4000	00006323	2000
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00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	4000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	12000
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00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	6000	00006323	4000
00006323	2000	00006323	2000	00006323	6000	00006323	2000
00006323	2000	00006323	2000	00006323	6000	00006323	2000
00006323	2000	00006323	2000	00006323	6000	00006323	4000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
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00006323	2000	00006323	2000	00006323	2000	00006323	2000
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00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
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00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
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00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000
00006323	2000	00006323	2000	00006323	2000	00006323	2000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
12132312	2000	14263052	458000	14866337	12000	15499921	2000
12132312	2000	14263052	2000	14866337	2000	15499921	2000
12132312	2000	14402890	2000	14866337	2000	15499921	2000
12132312	12000	14402890	16000	14866337	246000	15499921	2000
12132312	10000	14402890	2000	14866337	2000	15499921	2000
12132312	12000	14402890	2000	14866337	2000	15499921	2000
12132312	12000	14402890	2000	14866337	306000	15499921	2000
12132312	12000	14402890	2000	14866337	4000	15499921	2000
12132312	2000	14402890	2000	14866337	2000	15499921	2000
12132312	2000	14402890	2000	14866337	4000	15499921	2000
12132312	2000	14402890	2000	14866337	2000	15499921	2000
12132312	2000	14686761	2000	14866337	2000	15499921	2000
12132312	2000	14686761	10000	14866337	2000	15499921	2000
12132312	2000	14686761	2000	14866337	2000	15499921	2000
12132312	2000	14687717	2000	14866337	2000	15499921	2000
12133449	16000	14866337	2000	14866337	2000	15499921	2000
12341999	12000	14866337	2000	14866337	2000	15499921	2000
12341999	4000	14866337	2000	14866337	2000	15499921	2000
12441789	2000	14866337	2000	14866337	2000	15499921	2000
12441789	2000	14866337	2000	14866337	2000	15499921	2000
12441789	2000	14866337	16000	14866337	4000	15499921	2000
12441789	2000	14866337	16000	14866337	6000	15499921	2000
12441789	2000	14866337	16000	14866337	6000	15499921	2000
12441789	6000	14866337	16000	14866337	2000	15499921	2000
12441789	2000	14866337	2000	14866337	2000	15499921	2000
12441789	2000	14866337	2000	14866337	4000	15499921	16000
12441789	2000	14866337	2000	14866337	2000	15499921	2000
12441789	6000	14866337	2000	14866337	2000	15499921	2000
12441789	2000	14866337	2000	14866337	2000	156922	460000
12441789	2000	14866337	4000	14866337	2000	15738193	2000
12566745	2000	14866337	2000	14866337	4000	15738193	2000
13435676	2000	14866337	2000	14866337	2000	15738193	2000
13435676	26000	14866337	2000	14866337	4000	15738193	2000
13435676	2000	14866337	2000	14866337	4000	15738193	2000
13435676	2000	14866337	2000	14866337	2000	15738193	2000
13435676	10000	14866337	2000	14866337	2000	15738193	2000
13435676	50000	14866337	4000	14866337	2000	15738193	2000
13435676	50000	14866337	2000	14866337	2000	15738193	2000
13435676	368000	14866337	2000	14866337	2000	15738193	2000
13435676	2000	14866337	2000	14866337	4000	15738193	2000
13435676	2000	14866337	2000	14866337	2000	15738193	2000
13435676	2000	14866337	2000	14866337	2000	15738193	2000
13435676	2000	14866337	2000	14866337	2000	15738193	2000
13435676	2000	14866337	2000	14866337	2000	15738193	2000
13435676	2000	14866337	2000	14866337	2000	15738193	2000
13435676	2000	14866337	2000	14866337	4000	15738193	2000
13435676	6000	14866337	2000	14866337	2000	15738193	2000
13435676	4000	14866337	2000	14866337	2000	15738193	2000
13435676	2000	14866337	2000	14866337	4000	15738193	2000
13774301	8000	14866337	2000	14866337	2000	15738193	2000
13774301	10000	14866337	2000	14866337	2000	15738193	2000
13774301	2000	14866337	6000	14866337	2000	15738193	2000
13836840	2000	14866337	4000	14866337	2000	15738193	2000
14263052	2000	14866337	2000	14866337	2000	16036449	2000
14263052	2000	14866337	2000	14866337	2000	16036449	2000
14263052	2000	14866337	2000	14866337	2000	16036449	2000
14263052	6000	14866337	8000	14866337	2000	16063767	42000
14263052	12000	14866337	4000	14866337	2000	16088284	4000
14263052	2000	14866337	50000	14910126	2000	16088284	4000
14263052	2000	14866337	8000	15390967	2000	16149670	2000
14263052	8000	14866337	216000	15390967	2000	16149670	2000
14263052	4000	14866337	2000	15390967	4000	16149670	2000
14263052	460000	14866337	12000	15499921	2000	16149670	2000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
16577950	4000	16577950	2000	17074725	2000	17782788	8000
16577950	2000	16577950	2000	17074725	2000	17782788	8000
16577950	2000	16577950	2000	17074725	2000	17782788	2000
16577950	2000	16577950	2000	17074725	2000	17782788	2000
16577950	2000	16577950	2000	17074725	2000	17782788	2000
16577950	2000	16577950	2000	17074725	2000	17782788	2000
16577950	2000	16577950	2000	17074725	2000	17782788	2000
16577950	4000	16577950	2000	17074725	4000	17782788	2000
16577950	4000	16577950	2000	17074725	6000	17782788	26000
16577950	4000	16577950	2000	17074725	2000	17782788	8000
16577950	4000	16709418	4000	17074725	16000	17782788	18000
16577950	4000	16881759	2000	17074725	18000	17782788	16000
16577950	4000	17054460	12000	17074725	2000	17782788	16000
16577950	4000	17054460	2000	17074725	2000	17782788	2000
16577950	2000	17054460	2000	17074725	2000	17782788	2000
16577950	4000	17054460	2000	17074725	2000	17782788	2000
16577950	2000	17074725	6000	17207522	6000	17782788	2000
16577950	4000	17074725	4000	17207522	10000	17782788	2000
16577950	4000	17074725	2000	17243588	2000	17782788	2000
16577950	4000	17074725	2000	17307582	2000	17782788	4000
16577950	4000	17074725	2000	17307582	2000	17782788	2000
16577950	4000	17074725	2000	17307582	2000	17782788	2000
16577950	4000	17074725	6000	17307582	2000	17782788	2000
16577950	4000	17074725	6000	17307582	18000	17782788	2000
16577950	4000	17074725	6000	17388532	2000	17782788	4000
16577950	4000	17074725	2000	17449944	2000	17782788	2000
16577950	4000	17074725	8000	17449944	10000	17782788	6000
16577950	4000	17074725	4000	17449944	8000	17782788	6000
16577950	4000	17074725	4000	17449944	18000	17782788	6000
16577950	4000	17074725	2000	17449944	2000	17782788	6000
16577950	4000	17074725	2000	17449944	2000	17782788	6000
16577950	4000	17074725	2000	17449944	6000	17782788	6000
16577950	4000	17074725	2000	17449944	460000	17782788	6000
16577950	4000	17074725	2000	17449944	32000	17782788	6000
16577950	4000	17074725	2000	17449944	34000	17782788	2000
16577950	4000	17074725	10000	17449944	2000	17782788	2000
16577950	2000	17074725	4000	17449944	14000	17782788	2000
16577950	2000	17074725	2000	17449944	368000	17782788	2000
16577950	2000	17074725	34000	17449944	2000	17782788	2000
16577950	4000	17074725	18000	17449944	4000	17782788	2000
16577950	4000	17074725	16000	17449944	4000	17782788	50000
16577950	2000	17074725	16000	17449944	4000	17782788	6000
16577950	4000	17074725	42000	17449944	4000	17782788	8000
16577950	2000	17074725	42000	17449944	2000	17782788	6000
16577950	4000	17074725	12000	17449944	2000	17782788	32000
16577950	4000	17074725	2000	17449944	2000	17782788	2000
16577950	4000	17074725	2000	17449944	4000	17782788	2000
16577950	2000	17074725	2000	17449944	4000	17782788	14000
16577950	4000	17074725	306000	17449944	6000	17782788	2000
16577950	4000	17074725	2000	17449944	2000	17782788	2000
16577950	4000	17074725	2000	17449944	16000	17782788	2000
16577950	4000	17074725	2000	17557882	4000	17782788	2000
16577950	2000	17074725	4000	17557882	2000	17782788	246000
16577950	2000	17074725	2000	17557882	2000	17782788	2000
16577950	2000	17074725	2000	17557882	4000	17782788	2000
16577950	2000	17074725	2000	17768835	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000
16577950	2000	17074725	2000	17782788	2000	17782788	2000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
21798771	460000	31250305	2000	31321998	2000	32126424	4000
21798771	460000	31321998	2000	31321998	2000	32126424	2000
21798771	460000	31321998	2000	31321998	2000	32126424	2000
21798771	34000	31321998	2000	31321998	4000	32126424	2000
21798771	4000	31321998	2000	31321998	2000	32126424	4000
21798771	2000	31321998	2000	31321998	6000	32126424	2000
21798771	2000	31321998	2000	31321998	6000	32126424	2000
21798771	18000	31321998	2000	31321998	6000	32126424	2000
21798771	16000	31321998	2000	31321998	2000	32126424	2000
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21798771	2000	31321998	2000	31321998	2000	32548624	2000
21912416	2000	31321998	2000	31321998	2000	32548624	2000
21912416	2000	31321998	2000	31321998	2000	32548624	2000
22187640	2000	31321998	2000	31321998	4000	32548624	2000
22187640	4000	31321998	2000	31321998	2000	32604549	2000
22776600	2000	31321998	8000	31321998	2000	32604549	2000
234120	24000	31321998	2000	31321998	2000	32604549	2000
234120	24000	31321998	2000	31321998	2000	32908523	18000
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234120	34000	31321998	2000	31502308	2000	33974393	2000
234120	34000	31321998	2000	32126424	2000	33974393	2000
234120	42000	31321998	2000	32126424	4000	33974393	2000
234120	42000	31321998	2000	32126424	4000	33974393	2000
234120	2000	31321998	2000	32126424	2000	33974393	2000
234120	6000	31321998	2000	32126424	2000	33974393	2000
30131328	2000	31321998	2000	32126424	2000	33974393	2000
30131328	2000	31321998	2000	32126424	2000	33974393	2000
30131328	2000	31321998	2000	32126424	2000	33974393	2000
30131328	2000	31321998	2000	32126424	2000	33974393	2000
30131328	2000	31321998	2000	32126424	2000	34055663	2000
30131328	6000	31321998	2000	32126424	2000	34055663	2000
30131328	6000	31321998	2000	32126424	4000	34055663	2000
30131328	2000	31321998	2000	32126424	2000	34055663	2000
30327383	2000	31321998	2000	32126424	4000	34055663	2000
30327383	2000	31321998	2000	32126424	2000	34055663	2000
30327383	2000	31321998	8000	32126424	2000	34055663	2000
30327383	2000	31321998	2000	32126424	2000	34055663	2000
30327383	2000	31321998	460000	32126424	2000	34055663	2000
30327383	2000	31321998	2000	32126424	50000	34055663	2000
30327383	2000	31321998	2000	32126424	50000	34055663	2000
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30327383	2000	31321998	2000	32126424	50000	34055663	2000
30327383	2000	31321998	2000	32126424	50000	34055663	2000
30327383	2000	31321998	2000	32126424	50000	34055663	2000
30327383	2000	31321998	2000	32126424	4000	34055663	2000
30327383	2000	31321998	2000	32126424	2000	34055663	2000
30327383	2000	31321998	2000	32126424	2000	34055663	2000
30845646	2000	31321998	4000	32126424	2000	34055663	2000
30845646	2000	31321998	4000	32126424	4000	34055663	2000
30845646	2000	31321998	6000	32126424	4000	34055663	2000
30845646	2000	31321998	2000	32126424	4000	34277005	2000
31069188	2000	31321998	2000	32126424	4000	35326015	2000
31069188	2000	31321998	2000	32126424	4000	35560926	4000
31069188	2000	31321998	2000	32126424	4000	3699810	6000
31069188	2000	31321998	2000	32126424	2000	419701	40000
31069188	2000	31321998	2000	32126424	2000	420538	42000
31069188	2000	31321998	2000	32126424	2000	44027	2000
31069188	2000	31321998	2000	32126424	2000	440301196202160945	2000
31069188	2000	31321998	2000	32126424	2000	44062219	2000
31069188	2000	31321998	4000	32126424	2000	442788	278000
31250305	24000	31321998	2000	32126424	4000	578775	34000
31250305	10000	31321998	2000	32126424	2000	611397507	2000
31250305	2000	31321998	2000	32126424	2000	621401	2000
31250305	2000	31321998	2000	32126424	2000	65100614	2000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted		
654384	2000	A1414464	A4085321	2000	A3698990	2000	A581422A	2000	
71615	2000	A1483083		2000	A3727397	16000	A5868788	2000	
7441346	6000	A1499745		2000	A375834	2000	A5893324	2000	
7441346	26000	A149977A		2000	A3768875	2000	A5894509	2000	
7441346	8000	A1604697		2000	A3795899	2000	A5940802	2000	
7441346	8000	A1671807		2000	A3804545	2000	A5967956	2000	
7441346	18000	A1716894		2000	A3826611	2000	A6007646	2000	
7441346	2000	A1815612		2000	A3889036	2000	A6052900	2000	
7441346	6000	A1828307		2000	A3926543	2000	A6078853	2000	
7441346	6000	A183398A		2000	A4084066	2000	A618050A	2000	
7441346	10000	A1862769		2000	A4103974	2000	A619026	2000	
7441346	10000	A1931842		2000	A4121980	2000	A6235290	2000	
7441346	50000	A1942487		2000	A4143380	2000	A6240057	2000	
7441346	460000	A2019569		2000	A4157683	2000	A6253035	2000	
7441346	458000	A2028509		2000	A4192381	2000	A6253744	2000	
7441346	458000	A2104213		2000	A4223562	2000	A6300467	2000	
7441346	460000	A2119040		2000	A4240793	2000	A6301471	2000	
7441346	460000	A2281425		2000	A4242664	2000	A6329007	2000	
7441346	460000	A232065A		2000	A438972A	2000	A6344375	2000	
7441346	460000	A2357995		2000	A4415860	2000	A6360583	2000	
7441346	216000	A2383961		4000	A4419524	2000	A636273A	2000	
7441346	2000	A2474754		2000	A4419963	2000	A637665A	2000	
7441346	14000	A2556807		2000	A4419971	2000	A6392108	2000	
7441346	14000	A2561185		2000	A4636948	2000	A639951A	2000	
7441346	4000	A2587702		2000	A4805448	2000	A6413954	2000	
7441346	4000	A2594326		2000	A482809A	2000	A6438302	2000	
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K372770A	2000	K6022901	2000	K8360898	2000	P0328379	2000
K3782441	2000	K6050220	2000	K8366691	2000	P0364790	2000
K3787087	2000	K6072208	2000	K8367620	2000	P0426990	2000
K3812677	2000	K6099610	2000	K8445842	2000	P0473808	2000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
P0481223	2000	P4460352	2000	P9127708	2000	W00281107	2000
P0537644	2000	P4460514	2000	P9128208	2000	W01405758	2000
P0556584	2000	P448216A	2000	P9284862	2000	W02103943	2000
P0613030	2000	P4564182	2000	P9305258	2000	W02279413	2000
P080362A	2000	P4644992	2000	P9332417	2000	W09016712	2000
P0927450	2000	P4716934	2000	P9564202	2000	W15611930	2000
P0981021	2000	P4729033	2000	P9569050	2000	W16242421	2000
P1029707	2000	P4775450	2000	P9586044	2000	XC4589079	2000
P1107066	2000	P4777364	2000	P9589353	2000	XD005260A	2000
P1182815	2000	P4800374	2000	P9722258	2000	XD5219472	6000
P1249693	2000	P498274A	2000	P9869852	2000	XE6397458	2000
P1360292	2000	P5004148	2000	PC597910	2000	XE9131432	2000
P1373890	2000	P5012299	2000	R004600A	2000	Z0049841	2000
P1446162	2000	P5137962	2000	R0054185	2000	Z0052664	2000
P1456869	2000	P5246451	2000	R0098522	2000	Z0069265	2000
P1464799	2000	P5293298	2000	R020456A	2000	Z0070980	2000
P1493616	2000	P5493505	2000	R0392730	2000	Z0102955	2000
P1511908	2000	P549949A	2000	R0393230	2000	Z0188175	2000
P1529130	2000	P5606717	2000	R043574A	2000	Z0199827	2000
P1563614	2000	P569859A	2000	R0602506	2000	Z023522A	2000
P1625792	2000	P5705197	2000	R0624496	2000	Z0240479	2000
P1639688	2000	P5709222	2000	R0759014	2000	Z0273687	2000
P1693100	2000	P5723691	2000	R0761167	2000	Z0313115	2000
P172300A	2000	P5849687	2000	R0912386	2000	Z0347869	2000
P1763982	10000	P590002A	2000	R102509A	2000	Z0550281	2000
P1768690	2000	P5912249	2000	R1069925	2000	Z0557650	6000
P1790807	2000	P5937837	2000	R1640347	2000	Z0563820	2000
P1793733	2000	P6002602	2000	R1794948	2000	Z0581217	2000
P180414A	2000	P6185464	2000	R1815090	2000	Z0591840	2000
P1931370	2000	P6234171	2000	R2414057	2000	Z0604012	2000
P2042855	2000	P6234198	2000	R2493585	2000	Z061865A	2000
P2140776	2000	P6235313	2000	R2502398	2000	Z0620794	2000
P2435342	2000	P6235402	2000	R2552395	2000	Z0658368	2000
P2760081	2000	P6300204	2000	R2555270	2000	Z0691632	2000
P2787990	2000	P6306385	2000	R2605669	2000	Z069531A	2000
P2825957	2000	P6386834	2000	R2657375	2000	Z0711293	2000
P2876896	2000	P638713A	2000	R277388A	2000	Z0723593	2000
P2878430	2000	P645208A	2000	R2779551	2000	Z0731820	2000
P304942A	2000	P6493223	2000	R2802774	2000	Z0780538	2000
P3083628	2000	P6537263	2000	R2895152	2000	Z0801608	2000
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P3221036	2000	P6623178	2000	R3348511	2000	Z0856798	2000
P3292529	2000	P665801A	2000	R3702250	2000	Z0878171	2000
P3304276	2000	P6725426	2000	R3742899	2000	Z0884848	2000
P339349A	2000	P6808348	2000	R3762059	2000	Z094431A	2000
P3424174	2000	P6809786	2000	R500707A	2000	Z094736A	2000
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P3519191	2000	P6818882	2000	V0007226	2000	Z0980367	2000
P3532279	2000	P7059055	2000	V0008052	2000	Z0986233	2000
P3574516	2000	P7169861	2000	V0070459	2000	Z0986969	2000
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P3666321	2000	P7806020	2000	V0358975	2000	Z1128672	2000
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P3904893	2000	P8118225	2000	V0362441	2000	Z1142500	2000
P3907140	2000	P8331999	2000	V0425117	2000	Z1172515	2000
P4036070	2000	P8392386	2000	V0522503	2000	Z1258444	2000
P4152233	2000	P8551522	2000	V0565644	2000	Z134085A	2000
P423266A	2000	P8635173	2000	V0725935	2000	Z1387872	2000
P437748A	2000	P8915486	2000	V0735566	2000	Z1614100	2000
P4386810	2000	P8995773	2000	V0808156	2000	Z1640047	2000
P4456088	2000	P9018593	2000	V0883654	2000	Z1716957	2000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
Z1981359	2000	Z3285244	2000	Z5169071	2000	Z7301848	2000
Z2014492	2000	Z3316034	2000	Z5202931	2000	Z7385340	2000
Z2133602	2000	Z3337732	2000	Z5377510	2000	Z751549A	2000
Z2214017	2000	Z3339891	2000	Z5539251	2000	Z7535636	2000
Z2332281	2000	Z3376495	2000	Z5599521	2000	Z8003972	2000
Z2332885	2000	Z3379508	2000	Z6013733	2000	Z8052620	2000
Z233537A	2000	Z3416888	2000	Z6070923	2000	Z8062995	2000
Z2397448	2000	Z3430422	2000	Z6137696	2000	Z8260959	2000
Z2493080	2000	Z3677665	2000	Z6185089	2000	Z8324787	2000
Z2511208	2000	Z3714307	2000	Z6228373	4000	Z8325082	2000
Z2518199	2000	Z3748449	2000	Z6324631	2000	Z8371033	2000
Z2672643	2000	Z3749984	2000	Z6347305	2000	Z8418994	2000
Z2702577	2000	Z3764185	2000	Z6481311	2000	Z8458961	2000
Z2708842	2000	Z3818935	2000	Z648437A	2000	Z8585580	2000
Z2778107	2000	Z3937071	2000	Z6567704	2000	Z8758094	2000
Z2781221	2000	Z3998569	2000	Z6588930	2000	Z8888915	2000
Z2822149	2000	Z4023057	2000	Z6647856	2000	Z8909475	2000
Z289980A	2000	Z4112807	2000	Z6662499	2000	Z9002864	2000
Z2928575	2000	Z4201826	2000	Z6683917	2000	Z9061542	2000
Z2971365	2000	Z4212046	2000	Z6699481	2000	Z9061712	2000
Z2975867	2000	Z4252250	2000	Z6726837	2000	Z9089331	2000
Z3038670	2000	Z425587A	2000	Z6727477	2000	Z9130978	2000
Z3049192	2000	Z4304021	2000	Z681003A	2000	Z9405446	2000
Z3061974	2000	Z4321554	2000	Z70035012	2000	Z9461990	2000
Z3079474	2000	Z4394225	2000	Z7049685	2000	Z9548417	2000
Z3079725	2000	Z4409125	2000	Z7053429	2000	Z955283A	2000
Z3083250	2000	Z4518471	2000	Z7080477	2000	Z9684876	2000
Z3152112	2000	Z4570953	2000	Z7082917	2000	Z9698664	2000
Z3175287	2000	Z4702280	2000	Z7121270	2000	Z9848666	2000
Z3220495	2000	Z4829841	2000	Z7174803	2000	Z9868748	2000
Z3231772	2000	Z4848870	2000	Z7176083	2000		
Z3283446	2000	Z5036128	2000	Z7281545	2000		

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONEYS

Share certificates for the Public Offer Shares allotted to wholly or partially successful applications on **WHITE** Application Forms (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person before the expiry of the time specified for collection) will be despatched by ordinary post to the addresses of the applicants as specified in the **WHITE** Application Forms at their own risk on Wednesday, 10 January 2007.

Share certificates for the Public Offer Shares allotted to wholly or partially successful applications on **YELLOW** Application Forms will be issued in the name of HKSCC Nominees and are expected to be deposited into CCASS for credit to their CCASS investor participant stock accounts or the stock accounts of their designated CCASS participant maintained in CCASS, as the case may be, at the close of business on Wednesday, 10 January 2007 (or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees).

Refund cheques for wholly or partially unsuccessful applications (which the applicants have not requested for personal collection or which the applicants have requested for personal collection but are not collected in person before the expiry of the time specified for collection) will be despatched by ordinary post to the addresses of the applicants as specified in the **WHITE** or **YELLOW** Application Forms at their own risk on Wednesday, 10 January 2007.

Applicants who have applied on **WHITE** Application Forms for 1,000,000 Public Offer Shares or above and have indicated in their Application Forms they wish to collect their refund cheque(s) and share certificate(s) (where applicable) in person may do so from Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 10 January 2007 or any other date notified by the Company in the newspapers as the date of despatch of refund cheque(s) and/or shares certificate(s) (where applicable). Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Public Offer Shares or above and have indicated in their Application Forms they wish to collect their refund cheque(s) in person may do so from Computershare Hong Kong Investor Services Limited at the above address and time. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheque(s) and/or share certificate(s) will be despatched by ordinary post at the applicants' own risk to the address as specified in the relevant Application Forms promptly after the expiry of the time for their collection.

For enquiries, please call Computershare Hong Kong Investor Services Limited at (852) 2862 8555.

Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms or otherwise at any time prior to 8:00 a.m. on Thursday, 11 January 2007.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Applicants who have applied for Public Offer Shares using a **YELLOW** Application Form, and their applications are wholly or partially successful, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS investor participant stock account or the stock account of their designated CCASS participant as instructed by them in their Application Forms at the close of business on Wednesday, 10 January 2007, or under a contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who have applied through a designated CCASS participant (other than a CCASS investor participant) for Public Offer Shares credited to the stock account of their designated CCASS participant (other than a CCASS investor participant), they can check the number of Public Offer Shares allotted to them with that CCASS participant.

Applicants who have applied as a CCASS investor participant, they should check this announcement and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 10 January 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to their stock accounts, they can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

PLACING

The Placing Shares initially available to professional, institutional and other investors under the Placing have been over-subscribed. Apart from the initial number of the Placing Shares offered for subscription (after the re-allocation as stated above), the Sole Global Coordinator has over-allocated an aggregate of 22,500,000 Shares under the Placing, representing 15% of the total number of Offer Shares initially available under the Share Offer. The settlement of such over-allocations will be effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement. The Sole Global Coordinator entered into the Stock Borrowing Agreement with Tai-I (BVI) on 27 December 2006 in relation to the borrowing of up to 22,500,000 new Shares to effect the settlement of over-allocations under the Placing.

The Company has granted the Over-allotment Option to Polaris Capital and exercisable by it to require the Company to allot and issue, at any time and from time to time within 30 days from the date of the Prospectus, up to an aggregate of 22,500,000 additional Shares, representing 15% of the number of the Offer Shares initially being offered under the Share Offer, at the Offer Price of HK\$1.66 per Share. If the Over-allotment Option is exercised in whole or in part, a separate press announcement will be made.

COMMENCEMENT OF DEALINGS

Subject to the conditions set out in the paragraph headed “Conditions of the Share Offer” under the section headed “Structure of the Share Offer” in the Prospectus being fulfilled and the Underwriting Agreement not having been terminated in accordance with its terms or otherwise, dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Thursday, 11 January 2007. Shares will be traded in board lots of 2,000 Shares.

By Order of the Board
Tai-I International Holdings Limited
Huang Cheng-Roang
Chairman & Executive Director

Hong Kong, 10 January 2007

As at the date of this announcement, (a) the executive Directors are Mr. Huang Cheng-Roang (alias Vincent Huang), Mr. Lin Chi-Ta, Mr. Huang Kuo-Feng and Mr. Du Chi-Ting; and (b) the independent non-executive Directors are Mr. Kang Jung-Pao, Mr. Cheng Yang-Yi, Mr. Tsay Yang-Tzong, Mr. Yan Minghe and Mr. Atsushi Kanayama.

Please also refer to the published version of this announcement in South China Morning Post.