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**TAI-I INTERNATIONAL HOLDINGS LIMITED**

**台一國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(stock code: 1808)**

## **ANNOUNCEMENT**

This announcement is made by Tai-I International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Reference is also made to the announcements of the Company dated 14 September 2010, 22 September 2010 (the “**Announcement**”) and 21 October 2010, in relation to the memorandum of understanding regarding possible change in control of the Company, a group reorganization and distribution in specie. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The ultimate controlling shareholder of the Company, Taiwan Tai-I is a listed company established under Taiwan laws. The Board was informed by Taiwan Tai-I that Taiwan Tai-I is required to release certain information regarding its investee entities (the “**Relevant Information**”) on the website designated by the Taiwan Stock Exchange Corporation pursuant to applicable laws and regulations of Taiwan (including the listing rules of the Taiwan Stock Exchange Corporation).

In this regard, in order to ensure timely disclosure of information in Hong Kong for prospective investors and shareholders of the Company, the Company has extracted below the Relevant Information equivalent to the disclosure to be made by Taiwan Tai-I on 1 November 2010:

## 1. Investment in investee entities

Name of investing entity	Name of investee entity	Percentage of shareholding in investee entity held by the investing entity as at 30 September 2010	Unaudited profit (loss) of the investee entity for the nine months ended 30 September 2010 <i>New Taiwan Dollar' 000</i>
Tai-I International (BVI) Limited	The Company	32.79%	231,060
The Company	Tai-I Copper (BVI) Limited	100.00%	(58,244)
The Company	United Development International Limited	100.00%	(619)
The Company	Winsino Investments Limited	100.00%	(873)
Tai-I Copper (BVI) Limited	Tai-I International (HK) Limited	100.00%	202,391
United Development International Limited	Supreme Union Management Limited	100.00%	(194)
Winsino Investment Limited	Liang Hui Holdings Limited	100.00%	43,587
Tai-I International (HK) Limited	Tai-I Jiang Corp. (Guangzhou) Co., Ltd.* 台一江銅（廣州）有限公司	100.00%	53,550
Tai-I International (HK) Limited	Tai-I Copper (Guangzhou) Co., Ltd.* 台一銅業（廣州）有限公司	100.00%	129,103
Liang Hui Holdings Limited	Oriental Legend Maker Technology Limited	100.00%	43,598
Oriental Legend Maker Technology Limited	Beijing Orient Legend Maker Software Development Co.,Ltd.	100.00%	43,606
Beijing Orient Legend Maker Software Development Co.,Ltd.	Chengdu Oriental Legend Maker Information Industry Limited	100.00%	30,392
Chengdu Oriental Legend Maker Information Industry Limited	Shanghai Oriental Legend Maker Software Technique Limited	100.00%	10,181

## 2. Financial instruments transactions

Name of company	Financial instruments	(Sell / buy) Contract sum '000	Fair value (Note) '000
Tai-I Jiang Corp (Guangzhou) Co., Ltd.* 台一江銅（廣州）有限公司	Foreign exchange forward contract	Sell US\$39,000	RMB1,988
Tai-I Copper (BVI) Limited	Non-delivery forward contract	Buy US\$39,000	RMB2,586

Note: The fair value in respect of these contracts has been reflected in the unaudited profit / (loss) of the Company for the nine months ended 30 September 2010.

*\* English translation of company names for identification purpose only*

**The Relevant Information released by Taiwan Tai-I has not been audited and is prepared by Taiwan Tai-I in accordance with the generally accepted accounting principles in Taiwan, which is different from the financial reporting standards adopted by the Company and has not been verified by the Company. Prospective investors and shareholders of the Company are advised to exercise caution when dealings in the shares of the Company.**

**The Relevant Information constitutes a profit forecast under Rule 10 of the Takeovers Code. As such, the Company is required to comply with the requirements under Rule 10 of the Takeovers Code with respect to the Relevant Information which has to be reported on by the Company's auditor/consultant accountants and financial adviser. The Company will arrange for the forecasts to be reported on in accordance with Rule 10 of the Takeovers Code as soon as reasonably practicable.**

**Shareholders and potential investors should note that the Relevant Information has not yet been reported on in accordance with the Takeovers Code. Shareholders and potential investors should therefore exercise caution in placing reliance on the Relevant Information in assessing the merits and demerits of possible offer for the Shares, which may be arisen as a result of the Share Transfer and the Proposal. Shareholders and potential investors should exercise caution when dealing in the Shares.**

As at the date of this announcement, the board of Directors of the Company comprises four executive Directors, namely Mr. Huang Cheng-Roang (Chairman), Mr. Lin Chi-Ta (Chief Executive Officer), Mr. Huang Kuo-Feng and Mr. Du Chi-Ting, and five independent non-executive Directors, namely Mr. Kang Jung-Pao, Mr. Cheng Yang-Yi, Mr. Tsay Yang-Tzong, Mr. Yan Minghe and Mr. Atsushi Kanayama.

By Order of the Board  
**Tai-I International Holdings Limited**  
**Huang Cheng-Roang**  
*Chairman*

Hong Kong, 1 November 2010

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*