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## **TAI-I INTERNATIONAL HOLDINGS LIMITED**

**台一國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1808)**

### **CLOSURE OF REGISTER OF MEMBERS**

**AND**

### **PROFIT ESTIMATE FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2010**

#### **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the joint announcement issued by Tai-I International Holdings Limited (the “Company”), Tai-I International (BVI) Limited and Affluent Start Holdings Investment Limited dated 17 November 2010 (the “Joint Announcement”) and the circular of the Company dated 18 January 2011 (the “Circular”). Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that the Record Date for determining entitlements of the Shareholders to the Distribution In Specie will be on Tuesday, 8 February 2011. The Company further announces that the register of members of the Company will be closed from Wednesday, 2 February 2011 to Tuesday, 8 February 2011, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the Distribution In Specie and attending the extraordinary general meeting of the Company to be held on 8 February 2011, all duly completed and signed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrars, Computershare Hong Kong Investor Services Ltd., at Shops 1712-1716, 17 Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, 1 February 2011.

The last day of dealings in Shares on a cum-entitlement basis for the Distribution In Specie will be Friday, 28 January 2011. The first day of dealings in Shares on an ex-entitlement basis for the Distribution In Specie will be Monday, 31 January 2011.

**WARNING: THE DISTRIBUTION IN SPECIE IS SUBJECT TO, AMONG OTHER THINGS, INDEPENDENT SHAREHOLDERS' APPROVAL AT THE EGM. AS SUCH, THE DISTRIBUTION IN SPEICE MAY OR MAY NOT PROCEED AND IS A POSSIBILITY ONLY. ALSO, AS THE PRIVATECO OFFER AND THE LISTCO OFFER WILL ONLY BE MADE AFTER COMPLETION AND DISTRIBUTION IN SPECIE, WHICH IS SUBJECT TO A NUMBER OF CONDITIONS, EACH OF THE PRIVATECO OFFER AND THE LISTCO OFFER MAY OR MAY NOT PROCEED AND IS THEREFORE A POSSIBILITY ONLY. INVESTORS AND SHAREHOLDERS ARE URGED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES.**

#### **PROFIT ESTIMATE FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2010**

Reference is made to the announcement of the Company dated 1 November 2010 regarding certain unaudited financial information of the Company and its subsidiaries for the nine months period ended 30 September 2010, the Joint Announcement and the Circular.

On 1 November 2010, the Company has made an announcement reproduced certain unaudited financial information of the Company and its subsidiaries for the nine months period ended 30 September 2010 (the "Relevant Information") that had been disclosed by Taiwan Tai-I on the website designated by the Taiwan Stock Exchange Corporation pursuant to applicable laws and regulations of Taiwan (including the listing rules of the Taiwan Stock Exchange Corporation), in order to ensure timely disclosure of information in Hong Kong for prospective investors and shareholders of the Company. The Relevant Information released by Taiwan Tai-I has not been audited or reviewed and was prepared by Taiwan Tai-I in accordance with the generally accepted accounting principles in Taiwan, which is different from the financial reporting standards adopted by the Company and has not been verified by the Company. The Relevant Information therefore constitutes a profit forecast under Rule 10 of the Takeovers Code.

In this regard, the Board would like to present the Relevant Information based on the management accounts of the Group which is prepared in accordance with International Financial Reporting Standards (the same as the accounting policies adopted by the Company). On this basis the Group recorded an unaudited profit attributable to equity holders of the Company of approximately RMB43.0 million (equivalent to approximately HK\$49.9 million) for the nine months ended 30 September 2010 (the "Profit Estimate"). Shareholders should note that the Profit Estimate should supersede the Relevant Information in its entirety and has been reported on by the Company's auditor, KPMG, and its financial adviser, Somerley, in accordance with the requirements under Rule 10 of the Takeovers Code. The respective letters from KPMG and Somerley in this regard are set out in Appendix VI to the Circular.

This announcement is also available for viewing on the designated website of Hong Kong Exchanges and Clearing Limited at <http://www.hkexnews.hk> and on the website of the Company at <http://www.tai-i-int.com>.

By Order of the Board  
**Tai-I International Holdings Limited**  
**Huang Cheng-Roang**  
*Chairman*

Hong Kong, 18 January 2011

*As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. Huang Cheng-Roang (Chairman), Mr. Lin Chi-Ta (Chief Executive Officer), Mr. Huang Kuo-Feng and Mr. Du Chi-Ting, and five independent non-executive Directors, namely Mr. Kang Jung-Pao, Mr. Cheng Yang-Yi, Mr. Tsay Yang-Tzong, Mr. Yan Minghe and Mr. Atsushi Kanayama.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*