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## **ENTERPRISE DEVELOPMENT HOLDINGS LIMITED**

### **企展控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1808)**

### **SUPPLEMENTAL LETTER TO MEMORANDUM OF UNDERSTANDING**

This announcement is made by Enterprise Development Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 May 2013 (the “Announcement”) relating to the MOU entered into between Cosmic Honour Limited as the Potential Purchaser and Safedom Technologies Holding Group Limited as the Potential Vendor dated 16 May 2013, in relation to the proposed acquisition of the entire issued share capital in Techno Wing Limited as the Target Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that on 22 August 2013, a supplemental letter to the MOU (the “Supplemental Letter”) was entered into between the Potential Purchaser and the Potential Vendor to extend the Exclusivity Period as set out in the MOU from three (3) months period to six (6) months period.

#### **GENERAL**

**Shareholders of the Company and potential investors should note that the Proposed Acquisition may or may not materialise.** The Proposed Acquisition, if materialise, may constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules and the Company shall comply with the relevant disclosure and/or shareholders’ approval requirements under the Listing Rules where appropriate. **Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Enterprise Development Holdings Limited**  
**Jia Bowei**  
*Chairman*

Hong Kong, 22 August 2013

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Jia Bowei (Chairman), Mr. Lam Kwan Sing (Chief Executive Officer) and Mr. King Pak Fu, and three independent non-executive Directors, namely Mr. Lam Ting Lok, Ms. Hu Gin Ing and Mr. Zhang Xiaoman.*