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ENTERPRISE DEVELOPMENT HOLDINGS LIMITED
企展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1808)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of the Company dated 27 February 2014 (the “**Announcement**”) in relation to, among other things, the acquisition of the entire issued share capital in (and shareholder’s loan to) Techno Wing Limited involving the issue of convertible preference shares; and (ii) the announcements of the Company dated 14 May 2014 and 27 June 2014 (the “**June Announcement**”) in relation to the delay in despatch of the Circular. Unless otherwise stated, capitalised terms used herein have the same meaning as defined in the Announcement.

It was mentioned in the June Announcement that the Circular would be despatched to the Shareholders on or before 30 September 2014. As additional time is required for the preparation of (i) the financial information of the Target Group; (ii) the unaudited pro forma financial information of the enlarged Group upon Completion; and (iii) certain other information to be contained in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date on or before 30 November 2014.

By Order of the Board
Enterprise Development Holdings Limited
Jia Bowei
Chairman

Hong Kong, 30 September 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Jia Bowei (Chairman), Mr. Lam Kwan Sing (Chief Executive Officer) and Mr. Wang Jun, and three independent non-executive Directors, namely Mr. Lam Ting Lok, Ms. Hu Gin Ing and Mr. Zhang Xiaoman.