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ENTERPRISE DEVELOPMENT HOLDINGS LIMITED

企展控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1808)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 50% OF THE ISSUED SHARE CAPITAL OF TAIPING SECURITIES (HK) CO LIMITED INVOLVING ISSUE OF CONSIDERATION SHARES AND CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

References are made to the announcements of Enterprise Development Holdings Limited (the “**Company**”) dated 14 November 2017 and 22 December 2017 (the “**Delay in Despatch Announcement**”, collectively, the “**Announcements**”) respectively, in relation to, among other matters, the Acquisition and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Delay in Despatch Announcement, the Circular containing, among other matters, (i) further details of the Acquisition and the transactions contemplated thereunder; (ii) the financial information of the Group and the Target Company; (iii) the unaudited pro forma financial information of the Group as enlarged by the Target Company upon Completion; and (iv) the notice of the EGM, is expected to be despatched to the Shareholders on or before 12 January 2018.

As additional time is required for the Company to finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be further postponed to on or before 2 February 2018.

By order of the Board
Enterprise Development Holdings Limited
Lam Kai Tai
Chairman

Hong Kong, 12 January 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lam Kai Tai (Chairman), Mr. Li Jiang Nan and Ms. Fan Carol, and three independent non-executive Directors, namely Ms. Hu Gin Ing, Mr. Liu Jian and Mr. Li Wai Kwan.