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ENTERPRISE DEVELOPMENT HOLDINGS LIMITED

企展控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1808)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 FEBRUARY 2018

The Board is pleased to announce that the ordinary resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 8 February 2018.

Reference is made to the circular incorporating the notice (the “**Notice of EGM**”) of the extraordinary general meeting (the “**EGM**”) of Enterprise Development Holdings Limited (the “**Company**”) dated 23 January 2018 (the “**Circular**”) in relation to, among others, the Acquisition and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the EGM held on 8 February 2018, the voting on the proposed ordinary resolution as set out in the Notice of EGM was taken by poll. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued shares in the Company (“**Share(s)**”) was 526,508,982 Shares, being the total number of Shares entitling the Shareholders to attend and vote on the ordinary resolution proposed at the EGM.

There was no Share entitling any Shareholders to attend and abstain from voting in favour of the ordinary resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the EGM under the Listing Rules.

POLL RESULT OF THE EGM

The full text of the ordinary resolution was set out in the Notice of EGM and the poll result in respect of the ordinary resolution was as follows:

Ordinary Resolution	Number of votes (%)		
	For	Against	Total
To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder, including but not limited to, the allotment and issue the Consideration Shares and the Conversion Shares upon full conversion of the Convertible Bonds pursuant to the terms and conditions of the Convertible Bonds, and the issue of the Convertible Bonds.	85,938,730 (99.999%)	1,000 (0.001%)	85,939,730 (100%)

As more than 50% of the votes were cast in favour of the above resolution, the resolution proposed at the EGM was duly passed as an ordinary resolution of the Company.

By order of the Board
Enterprise Development Holdings Limited
Lam Kai Tai
Chairman

Hong Kong, 8 February 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lam Kai Tai (Chairman), Mr. Li Jiang Nan and Ms. Fan Carol, and three independent non-executive Directors, namely Ms. Hu Gin Ing, Mr. Liu Jian and Mr. Li Wai Kwan.