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Enviro Energy International Holdings Limited

環能國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1102)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
(1) ISSUE OF NEW SHARES UNDER
SPECIFIC MANDATE FOR DEBT CAPITALISATION
AND APPLICATION FOR WHITEWASH WAIVER; AND
(2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

References is made to the circular of Enviro Energy International Holdings Limited (the “**Company**”) dated 8 April 2024 (the “**Circular**”) in relation to, among other things, the Debt Capitalisation, the proposed issue of new shares under specific mandate for debt capitalisation and application for whitewash waiver. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company wishes to supplement the Circular with the following additional disclosures required under the Takeovers Code:

As at the Latest Practicable Date:

- (i) the Company and its subsidiaries do not own, hold, control or have direction over any voting rights or rights over the Shares or convertible securities, options, warrants or derivatives of shareholding interest in WIFHL and none of them had dealt for value in any relevant securities in WIFHL during the Relevant Period;
- (ii) save as disclosed in the section headed “Information on the Creditors” in the Letter from the Board and the section headed “3. Disclosure of interests” in Appendix III to the Circular, no Director was interested in any relevant securities of the Company and WIFHL and none of them had dealt for value in any relevant securities in the Company and WIFHL during the Relevant Period;

- (iii) no (i) subsidiary of the Company, (ii) pension fund of the Company or any of its subsidiaries, or (iii) person who is presumed to be acting in concert with the Company by virtue of class (5) of the definition of acting in concert in the Takeovers Code or who is an associate of the Company by class (2) of the definition of associate in the Takeovers Code (but excluding exempt principal traders and exempt fund managers), held, owned or controlled any relevant securities of the Company;
- (iv) no person had any arrangement of the kind referred to in Note 8 to Rule 22 of the Takeovers Code with the Company or with any person who is presumed to be acting in concert with the Company by virtue of classes (1), (2), (3) and (5) of the definition of acting in concert or who is an associate of the Company by virtue of classes (2), (3) and (4) of the definition of associate under the Takeovers Code;
- (v) no relevant securities of the Company were managed on a discretionary basis by fund managers (other than exempt fund managers) connected with the Company;
- (vi) save for Mr. Li Gang (who is interested in the Shares through his indirect shareholding in WIFHL) and Mr. Pan who are required to abstain from voting at the EGM, no Directors hold Shares which would entitle them to vote in the EGM;
- (vii) no relevant securities in the Company were borrowed or lent by any of the Directors or by the Company; and
- (viii) there was no agreement, arrangement or understanding (including any compensation agreement) exists between WIFHL or any person acting in concert with it and any of the Directors or recent Directors, Shareholders or recent Shareholders, having any connection with or dependence upon the Settlement Agreement and the transactions contemplated thereunder, and Whitewash Waiver.

The above supplemental information does not affect other information and contents set out in the Circular. Save as disclosed herein, the contents of the Circular remain unchanged and shall continue to be valid for all purposes.

By order of the Board
Enviro Energy International Holdings Limited
Li Gang
Chairman and executive Director

Hong Kong, 30 April 2024

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Gang (Chairman), Mr. Pan Lihui, Mr. Jiang Senlin and Mr. Cao Zhongshu; and three independent non-executive Directors, namely Mr. Zhong Jian, Mr. Pan Yongye and Mr. Liu Qin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.