

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 22 October 2010 (the “**Prospectus**”) issued by Evergreen International Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares.

*This announcement is not, and is not intended to be, an offer or sale of securities of the Company in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**US Securities Act**”) and may not be offered or sold, pledged or transferred within the United States, except that the Offer Shares may be offered, sold or delivered to Qualified Institutional Buyers in reliance on Rule 144A or other exemption(s) from registration under the US Securities Act or outside the United States in reliance on Regulation S under the US Securities Act. The Company does not intend to register any part of the Global Offering in the United States. There will be no public offering in the United States of the securities being offered in the Global Offering.*

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*Prospective investors should note that CLSA and Piper Jaffray Asia Securities (the “**Joint Global Coordinators**”) (on behalf of the other Hong Kong Public Offer Underwriters) have the right, in their sole discretion, to terminate the obligations of the Hong Kong Public Offer Underwriters under the Hong Kong Public Offer Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements, Commissions and Expenses – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Hong Kong Stock Exchange (which is currently expected to be on Thursday, 4 November 2010).*

In connection with the Global Offering, CLSA or any person acting for it, as stabilizing manager, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing on the Listing Date. There is no obligation on CLSA or any person acting for it to do this. Such stabilization action, if taken, will be conducted at the sole and absolute discretion of CLSA or any person acting for it and

may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions will be effected in compliance with all applicable laws, rules and regulatory requirements. Accordingly, the price of the Shares may be stabilized in accordance with the Securities and Futures (Price Stabilizing) Rules. The details of the intended stabilization and how it will be regulated under the SFO are contained in the paragraph headed “Over-allotment and Stabilization – Stabilization action” in the section headed “Structure of the Global Offering” in the Prospectus. Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period. The stabilization period is expected to expire on Friday, 26 November 2010 and that after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, which will be exercisable by CLSA (after consultation with Piper Jaffray Asia Securities) (on behalf of the International Underwriters) no later than 30 days from the last day for the lodging of applications under the Hong Kong Public Offer. Pursuant to the Over-allotment Option, the Company may be required to allot and issue at the Offer Price up to an aggregate of 35,501,000 additional Shares, representing approximately 15% of the total number of Shares initially available under the Global Offering, in connection with over-allocations in the International Placing, if any, to be issued on the same terms and conditions as the Shares subject to the Global Offering. If the Over-allotment Option is exercised in full, the additional Offer Shares so issued will represent about 3.6% of the Company’s enlarged issued share capital following the completion of the Global Offering and the exercise of the Over-allotment Option but without taking into account any Shares which may be issued upon the exercise of any options that may be granted under the Share Option Scheme. In the event that such Over-allotment Option is exercised, an announcement will be made.



EVERGREEN INTERNATIONAL HOLDINGS LIMITED

長興國際(集團)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares** : 236,674,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Public Offer Shares** : 118,337,000 Shares (as adjusted after reallocation)
- Number of International Placing Shares** : 118,337,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
- Offer Price** : HK\$4.60 per Offer Share , plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
- Nominal value** : HK\$0.001 per Share
- Stock code** : 238

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Piper Jaffray

Sole Sponsor

Piper Jaffray

Co-Lead Manager



SUMMARY

- The Offer Price has been determined at HK\$4.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$4.60 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other offering expenses and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$1,012.2 million.
- A total of 120,432 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 29,153,678,000 Hong Kong Public Offer Shares, equivalent to approximately 1,231.78 times of the total number of 23,668,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.
- Due to the very significant over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Offer Mechanism – Basis of allocation of Shares – Reallocation of the Offer Shares between the Hong Kong Public Offer and the International Placing” in the section headed “Structure of the Global Offering” of the Prospectus has been applied. A total number of 94,669,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offer. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 118,337,000 Shares (before any exercise of the Over-allotment Option), representing 50% of the total number of Offer Shares initially available under the Global Offering.
- The Offer Shares initially offered under the International Placing have been very significantly over-subscribed. The final number of Offer Shares offered under the International Placing is 118,337,000 Shares, representing 50% of the total number of Offer Shares in the Global Offering (without taking into account the exercise of the Over-allotment Option).
- There has been an over-allocation of 35,501,000 Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering, and such over-allocations are covered through the securities lending arrangements under the Stock Borrowing Agreement between CLSA and Pacific Success. Such borrowed Shares will be covered by exercising the Over-allotment Option, which will be exercisable by CLSA (after consultation with Piper Jaffray Asia Securities) on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

- In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, which will be exercisable by CLSA (after consultation with Piper Jaffray Asia Securities) on behalf of the International Underwriters no later than 30 days from the last day for the lodging of applications under the Hong Kong Public Offer. Pursuant to the Over-allotment Option, the Company may be required to allot and issue at the Offer Price up to an aggregate of 35,501,000 additional Shares, representing approximately 15% of the total number of Shares initially available under the Global Offering, in connection with over-allocations in the International Placing, if any, to be issued on the same terms and conditions as the Shares subject to the Global Offering. If the Over-allotment Option is exercised in full, the additional Offer Shares so issued will represent about 3.6% of the Company's enlarged issued share capital following the completion of the Global Offering and the exercise of the Over-allotment Option but without taking into account any Shares which may be issued upon the exercise of any options that may be granted under the Share Option Scheme. In the event that such Over-allotment Option is exercised, an announcement will be made.
- Results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated White Form eIPO Service Provider through the designated White Form eIPO website, will be made available at the times and dates and in the manner specified below:
 - Results of allocations for the Hong Kong Public Offer will be available from the Company's website at **www.evergreen-intl.com** and the Hong Kong Stock Exchange's website at **www.hkexnews.hk** from 8:00 a.m. on Wednesday, 3 November 2010, and the Company's designated results of allocation website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Wednesday, 3 November 2010 to 12:00 midnight on Tuesday, 9 November 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 3 November 2010 to Saturday, 6 November 2010; and
 - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of designated branches of the receiving bank of the Hong Kong Public Offer from Wednesday, 3 November 2010 to Friday, 5 November 2010 at the addresses set out in the section headed "Results of Allocations" in this announcement.

Announcement of the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allotment of the Hong Kong Public Offer Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 3 November 2010 as well as the Company's website at www.evergreen-intl.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk.

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) and/or share certificate(s) in person and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Share certificates (if any) and/or refund cheques (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Public Offer Shares or (ii) 1,000,000 or more Hong Kong Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their application on Wednesday, 3 November 2010, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk may collect their share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010, or such other date as notified by the Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who have applied through the **White Form eIPO** service and paid their applications monies through a single bank account may have refund monies (if any) despatched, on or around Wednesday, 3 November 2010, to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched, on or around Wednesday, 3 November 2010, to the address as specified in their application instructions to the **White Form eIPO** Service Provider in the form of refund cheques, by ordinary post at their own risk.

Share certificates for Hong Kong Public Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter, on Wednesday, 3 November 2010, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer using **YELLOW** Application Forms and have indicated on their **YELLOW** Application Forms that they wish to collect their refund cheques in person and have provided all information required by their Application Forms, may collect their refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010 or such other date as notified by the Company in the newspapers as the date of despatch of refund cheques.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant on Wednesday, 3 November 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their Application Forms on Wednesday, 3 November 2010 by ordinary post and at their own risk.

Refund monies (where applicable) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, 3 November 2010. No interest will be paid thereon.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 4 November 2010 provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination described in the section headed “Underwriting – Underwriting Arrangements, Commissions and Expenses – Grounds for termination” in the Prospectus has not been exercised. The Company will not issue temporary documents of title. No receipts will be issued for application monies paid.

Immediately after completion of the Global Offering and assuming Over-allotment Option is not exercised, approximately 25% of the Company’s issued share capital will be held by the public.

Assuming the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 4 November 2010, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 4 November 2010. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 238.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$4.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$4.60 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other offering expenses and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$1,012.2 million.

The Company currently intends to use the net proceeds for the following purposes:

- Approximately HK\$455.5 million, representing about 45% of the net proceeds from the Global Offering, will be used for the expansion and improvement of the Group’s retail network, of which (i) approximately 55% will be used for the opening of new self-operated Stores; (ii) approximately 7% will be used for refurbishing existing self-operated Stores; and (iii) approximately 38% will be used for the costs related to the appointment of new distributors, such as sharing of refurbishment and other set up costs with distributors;
- Approximately HK\$101.2 million, representing about 10% of the net proceeds from the Global Offering, will be used to expand the Group’s product offerings under its **V.E. DELURE** brand by developing independent lines of branded apparels and accessories, including but not limited to, leather goods and shoes, with a plan to launch such products in around 2012 or 2013;
- Approximately HK\$202.4 million, representing about 20% of the net proceeds from the Global Offering, will be used for acquisitions or licensing of additional brands with duly registered intellectual property, good brand history and scale, good assets and profitable operating and management model, development potential and complementary brand positioning and sales network to enhance the Group’s brand portfolio. As at the Latest Practicable Date, the Group does not have any potential target for acquisitions;

- Approximately HK\$70.9 million, representing about 7% of the net proceeds from the Global Offering, will be used for marketing and promotion activities in 2011 and 2012, of which (i) approximately 40% will be used towards media advertising, (ii) approximately 10% will be used towards fashion shows, (iii) approximately 30% will be used towards brand building and product promotions, and (iv) approximately 20% will be used towards sponsorship of spokespersons and major events;
- Approximately HK\$50.6 million, representing about 5% of the net proceeds from the Global Offering, will be used for the upgrade of hardware and software of the Group's ERP system and database management system over three years to create a direct interface between the individual system at each of the Stores operated by the Group's distributors, which will allow the Group to obtain real-time operating data, thereby allowing central management to further improve the Group's inventory and financial management capability. The budgeted initial costs and working capital requirement to upgrade the Group's ERP system and database management system are expected to be around RMB20 to 40 million (approximately HK\$23 to 46 million);
- Approximately HK\$50.6 million, representing about 5% of the net proceeds from the Global Offering, will be used for hiring international design talent and design consultant firms, expanding the Group's existing design team and establishing the Group's own research and design center, of which (i) approximately 43% will be used towards employing suitable design personnel and (ii) the remainder of approximately 57% will be used towards the operational cost of the design team; and
- Approximately HK\$81.0 million, representing about 8% of the net proceeds from the Global Offering is expected to be used as additional general working capital.

To the extent that the net proceeds of the Global Offering are not immediately required for the above purposes, the Directors currently intend that such proceeds will be placed on short-term deposits with licensed banks or financial institutions in Hong Kong.

LEVEL OF APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, 27 October 2010, a total of 120,432 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO Service** Provider through the **White Form eIPO Service**) have been received pursuant to the Hong Kong Public Offer for a total of 29,153,678,000 Hong Kong Public Offer Shares, equivalent to approximately 1,231.78 times the total number of 23,668,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer. Due to the very significant over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed "Offer Mechanism – Basis of Allocation of Shares – Reallocation of the Offer Shares between the Hong Kong Public Offer and the International Placing" under the section headed "Structure of the Global Offering" in the Prospectus has been applied and the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 118,337,000 Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Of the 120,432 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 29,153,678,000 Hong Kong Public Offer Shares, a total of 117,231 valid applications in respect of a total of 7,848,176,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% payable) of HK\$5 million or less (representing approximately 663.19 times the 11,834,000 Hong Kong Public Offer Shares initially comprised in Pool A), and a total of 3,201 valid applications in respect of a total of 21,305,502,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% payable) of more than HK\$5 million (representing approximately 1,800.36 times the 11,834,000 Hong Kong Public Offer Shares initially comprised in Pool B).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 74 multiple applications or suspected multiple applications have been identified and rejected. 127 applications have been rejected due to bounced cheques. 30 applications have been rejected due to not being completed per instructions of the Application Forms. No applications for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer (that is, more than 11,834,000 Shares) have been identified. The Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph of the Prospectus headed “Structure of the Global Offering – Offer Mechanism – Basis of Allocation of Shares”.

The Directors further announce that the Offer Shares initially offered under the International Placing have been very significantly over-subscribed. The final number of Offer Shares offered under the International Placing is 118,337,000 Shares, representing 50% of the initial Offer Shares in the Global Offering (without taking into account the exercise of the Over-allotment Option). Due to the very significant over-subscription in the Hong Kong Public Offer, the clawback mechanism has been applied and the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 118,337,000 Shares, representing 50% of the total number of Offer Shares available under the Global Offering (before the exercise of any Over-allotment Option).

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that no Offer Share has been allocated to applicants who are Directors, existing Shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Joint Global Coordinators and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICA- TIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
1,000	27,728	2,773 out of 27,728 to receive 1,000 Shares	10.00%
2,000	5,308	637 out of 5,308 to receive 1,000 Shares	6.00%
3,000	3,772	475 out of 3,772 to receive 1,000 Shares	4.20%
4,000	2,542	356 out of 2,542 to receive 1,000 Shares	3.50%
5,000	3,870	581 out of 3,870 to receive 1,000 Shares	3.00%
6,000	1,910	298 out of 1,910 to receive 1,000 Shares	2.60%
7,000	1,190	192 out of 1,190 to receive 1,000 Shares	2.30%
8,000	1,818	320 out of 1,818 to receive 1,000 Shares	2.20%
9,000	1,036	186 out of 1,036 to receive 1,000 Shares	1.99%
10,000	11,907	2,262 out of 11,907 to receive 1,000 Shares	1.90%
15,000	3,866	1,073 out of 3,866 to receive 1,000 Shares	1.85%
20,000	6,547	2,357 out of 6,547 to receive 1,000 Shares	1.80%
25,000	3,977	1,740 out of 3,977 to receive 1,000 Shares	1.75%
30,000	4,173	2,128 out of 4,173 to receive 1,000 Shares	1.70%
35,000	1,180	681 out of 1,180 to receive 1,000 Shares	1.65%
40,000	2,728	1,746 out of 2,728 to receive 1,000 Shares	1.60%
45,000	1,443	1,006 out of 1,443 to receive 1,000 Shares	1.55%
50,000	4,526	3,395 out of 4,526 to receive 1,000 Shares	1.50%
60,000	1,946	1,635 out of 1,946 to receive 1,000 Shares	1.40%
70,000	1,347	1,226 out of 1,347 to receive 1,000 Shares	1.30%
80,000	2,822	1,000 Shares	1.25%
90,000	1,184	1,000 Shares plus 95 out of 1,184 to receive additional 1,000 Shares	1.20%
100,000	6,428	1,000 Shares plus 643 out of 6,428 to receive additional 1,000 Shares	1.10%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICA- TIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
150,000	2,631	1,000 Shares plus 291 out of 2,631 to receive additional 1,000 Shares	0.74%
200,000	3,085	1,000 Shares plus 617 out of 3,085 to receive additional 1,000 Shares	0.60%
250,000	1,336	1,000 Shares plus 501 out of 1,336 to receive additional 1,000 Shares	0.55%
300,000	1,204	1,000 Shares plus 458 out of 1,204 to receive additional 1,000 Shares	0.46%
350,000	425	1,000 Shares plus 215 out of 425 to receive additional 1,000 Shares	0.43%
400,000	614	1,000 Shares plus 418 out of 614 to receive additional 1,000 Shares	0.42%
450,000	584	1,000 Shares plus 493 out of 584 to receive additional 1,000 Shares	0.41%
500,000	966	2,000 Shares	0.40%
600,000	515	2,000 Shares plus 109 out of 515 to receive additional 1,000 Shares	0.37%
700,000	385	2,000 Shares plus 92 out of 385 to receive additional 1,000 Shares	0.32%
800,000	351	2,000 Shares plus 168 out of 351 to receive additional 1,000 Shares	0.31%
900,000	284	2,000 Shares plus 199 out of 284 to receive additional 1,000 Shares	0.30%
1,000,000	1,603	2,000 Shares plus 1,282 out of 1,603 to receive additional 1,000 Shares	0.28%
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	<u>117,231</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICA- TIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
2,000,000	827	5,000 Shares plus 458 out of 827 to receive additional 1,000 Shares	0.28%
3,000,000	343	8,000 Shares plus 114 out of 343 to receive additional 1,000 Shares	0.28%
4,000,000	242	11,000 Shares plus 26 out of 242 to receive additional 1,000 Shares	0.28%
5,000,000	216	13,000 Shares plus 191 out of 216 to receive additional 1,000 Shares	0.28%
6,000,000	107	16,000 Shares plus 71 out of 107 to receive additional 1,000 Shares	0.28%
7,000,000	107	19,000 Shares plus 47 out of 107 to receive additional 1,000 Shares	0.28%
8,000,000	97	22,000 Shares plus 21 out of 97 to receive additional 1,000 Shares	0.28%
9,000,000	52	25,000 Shares	0.28%
10,000,000	207	27,000 Shares plus 160 out of 207 to receive additional 1,000 Shares	0.28%
11,834,000	1,003	32,000 Shares plus 867 out of 1,003 to receive additional 1,000 Shares	0.28%
	<hr style="width: 100%; border: 0.5px solid black; margin-bottom: 5px;"/> 3,201 <hr style="width: 100%; border: 0.5px solid black;"/>		

The final number of Offer Shares comprising the Hong Kong Public Offer is 118,337,000 Shares, representing 50% of the Offer Shares in the Global Offering (before the exercise of the Over-allotment Option).

The final number of Offer Shares available in the International Placing is 118,337,000 Shares which were allocated in full, representing 50% of the Offer Shares in the Global Offering (before the exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

Results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated White Form eIPO Service Provider through the designated White Form eIPO website, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available from the Company's website at **www.evergreen-intl.com** and the Hong Kong Stock Exchange's website at **www.hkexnews.hk** from 8:00 a.m. on Wednesday, 3 November 2010, and our designated results of allocation website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Wednesday, 3 November 2010 to 12:00 midnight on Tuesday, 9 November 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 3 November 2010 to Saturday, 6 November 2010; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of designated branches of the receiving bank of the Hong Kong Public Offer from Wednesday, 3 November 2010 to Friday, 5 November 2010 at the addresses set out below:

any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch Name	Branch Address
Hong Kong Island	Hong Kong Office Central Branch	Level 3, 1 Queen's Road Central, HK Basement, 29 Queen's Road Central, Central, HK
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, HK
	128 Queen's Road Central Branch	V Heun Building, 128-140 Queen's Road Central, Central, HK
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, HK

	Branch Name	Branch Address
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok, KLN
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, KLN
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Rd, KLN
	Tsim Sha Tsui Branch	Basement, UG/F & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, KLN
New Territories	Tuen Mun Town Plaza Branch	Shop 1, UG/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun, NT
	Tai Po Branch	54-62 Kwong Fuk Road, Tai Po, NT
	Shatin Plaza Branch	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, NT

Announcement of the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing and the basis of allotment of the Hong Kong Public Offer Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 3 November 2010 as well as at the Company's website at **www.evergreen-intl.com** and the Hong Kong Stock Exchange's website at **www.hkexnews.hk**.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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05751587	1000	06130238	1000	06417783	1000	36381747	1000
05751587	1000	06130238	1000	06417807	1000	36381747	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z1977513	1000	Z4071779	1000	Z7722525	1000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) and/or share certificate(s) in person and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection. Individual applicants who are applying for 1,000,000 or more Hong Kong Public Offer Shares and opt for collection in person must not authorize any other person to make collection on their behalf. Corporate applicants who are applying for 1,000,000 or more Hong Kong Public Offer Shares and opt for collection in person must attend by their authorized representatives, each bearing a letter of authorization from such corporation stamped with the company's chop.

Share certificates (if any) and/or refund cheques (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Public Offer Shares or (ii) 1,000,000 or more Hong Kong Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their application on Wednesday, 3 November 2010, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk may collect their share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010, or such other date as notified by the Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who have applied through the **White Form eIPO** service and paid their applications monies through a single bank account may have refund monies (if any) despatched, on or around Wednesday, 3 November 2010, to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched, on or around Wednesday, 3 November 2010, to the address as specified in their application instructions to the **White Form eIPO** Service Provider in the form of refund cheques, by ordinary post at their own risk.

Share certificates for Hong Kong Public Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter, on Wednesday, 3 November 2010, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer using **YELLOW** Application Forms and have indicated on their **YELLOW** Application Forms that they wish to collect their refund cheques in person and have provided all information required by their Application Form may collect their refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 November 2010 or such other date as notified by the Company in the newspapers as the date of despatch of refund cheques.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant on Wednesday, 3 November 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 3 November 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using

the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts.

Applicants applying through designated CCASS Clearing/Custodian Participants by giving electronic application instructions to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Wednesday, 3 November 2010. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, 3 November 2010, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their Application Forms on Wednesday, 3 November 2010 by ordinary post and at their own risk.

Refund monies (where applicable) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, 3 November 2010. No interest will be paid thereon.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 4 November 2010 provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements, Commissions and Expenses — Grounds for termination" in the Prospectus has not been exercised. The Company will not issue temporary documents of title. No receipts will be issued for application monies paid.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, which will be exercisable by CLSA (after consultation with Piper Jaffray Asia Securities) (on behalf of the International Underwriters) no later than 30 days from the last day for the lodging of applications under the Hong Kong Public Offer. Pursuant to the Over-allotment Option, the Company may be required to allot and issue at the Offer Price up to an aggregate of 35,501,000 additional Shares, representing approximately 15% of the total number of Shares initially available under the Global Offering, in connection with over-allocations in the International Placing, if any, to be issued on the same terms and conditions as the Shares subject to the Global Offering. If the Over-allotment Option is exercised in full, the additional Offer Shares so issued will represent about 3.6% of the Company's enlarged issued share capital following the completion of the Global Offering and the exercise of the Over-allotment Option but without taking into account any Shares which may be issued upon the exercise of any options that may be granted under the Share Option Scheme. In the event that such Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

PUBLIC FLOAT

Immediately after completion of the Global Offering and assuming Over-allotment Option is not exercised, approximately 25% of the Company's issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 4 November 2010, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 4 November 2010. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 238.

By order of the Board
Evergreen International Holdings Limited
Chan Yuk Ming
Chairman and Executive Director

Hong Kong, Wednesday, 3 November 2010

As at the date of this announcement, the executive Directors are Mr. CHAN Yuk Ming, Mr. CHEN Yunan and Mr. CHEN Minwen and the independent non-executive Directors are Mr. FONG Wo, Felix, Dr. KO Wing Man and Mr. KWOK Chi Sun, Vincent.