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## **EVERGREEN INTERNATIONAL HOLDINGS LIMITED**

**長興國際(集團)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 238)**

### **FULL EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option has been exercised in full by CLSA (after consultation with Piper Jaffray Asia Securities) on behalf of the International Underwriters on 26 November 2010, requiring the Company to allot and issue the Over-allotment Shares (as defined below), representing approximately 15% of the total number of Shares initially available under the Global Offering.

The Over-allotment Shares will be allotted and issued by the Company at HK\$4.60 per Share, being the Offer Price under the Global Offering.

The Company announces that the Over-allotment Option has been exercised in full by CLSA (after consultation with Piper Jaffray Asia Securities) on behalf of the International Underwriters on 26 November 2010, requiring the Company to allot and issue 35,501,000 additional Shares (the “Over-allotment Shares”), representing approximately 15% of the total number of Shares initially available under the Global Offering.

The Over-allotment Shares will be allotted and issued by the Company at HK\$4.60 per Share, being the Offer Price under the Global Offering. CLSA has borrowed 35,501,000 Shares from Pacific Success pursuant to the Stock Borrowing Agreement dated 28 October 2010 solely to cover over-allocations in the International Placing. The Over-allotment Shares will be used to facilitate the return in full to Pacific Success of the 35,501,000 Shares so borrowed and used to cover over-allocations in the International Placing.

Listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:30 a.m. on 1 December 2010.

The shareholding structures of the Company immediately before and immediately after the allotment and issue of the Over-allotment Shares by the Company are as follows:

Shareholders	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	Number of Shares	Approximate percentage of issued share capital %	Number of Shares	Approximate percentage of issued share capital %
Pacific Success <i>(Note 1)</i>	575,022,086	60.74	575,022,086	58.55
Admiralfly <i>(Note 2)</i>	134,999,677	14.26	134,999,677	13.74
Public Shareholders	236,674,000	25.00	272,175,000	27.71
Total	<u>946,695,763</u>	<u>100.00</u>	<u>982,196,763</u>	<u>100.00</u>

Notes:

- (1) The entire issued share capital of Pacific Success is owned by Mr. Chan.
- (2) The entire issued share capital of Admiralfly is owned by New Horizon.

The additional net proceeds to the Company of approximately HK\$152.0 million (after deducting the expenses) from the allotment and issue of the Over-allotment Shares by the Company will be used by the Company for the same purposes on a pro-rata basis as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Immediately after the allotment and issue of the Over-allotment Shares, approximately 27.71% of the issued share capital of the Company will be held in public hands, and the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

Further announcement will be made by the Company after the end of stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules, Chapter 571W of the Laws of Hong Kong.

By order of the Board  
**Evergreen International Holdings Limited**  
**Chan Yuk Ming**  
*Chairman and Executive Director*

Hong Kong, Friday, 26 November 2010

*As at the date of this announcement, the executive Directors are Mr. CHAN Yuk Ming, Mr. CHEN Yunan and Mr. CHEN Minwen and the independent non-executive Directors are Mr. FONG Wo, Felix, Dr. KO Wing Man and Mr. KWOK Chi Sun, Vincent.*