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EVERGREEN INTERNATIONAL HOLDINGS LIMITED

長興國際(集團)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 238)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on 26 November 2010.

The stabilizing actions undertaken during the stabilization period were:

- (1) over-allocations of an aggregate of 35,501,000 Shares in the International Placing;
- (2) the borrowing of an aggregate of 35,501,000 Shares by CLSA from Pacific Success pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the International Placing. Such Shares will be returned and redelivered to Pacific Success in accordance with the terms of the Stock Borrowing Agreement; and

- (3) the exercise of the Over-allotment Option in full by CLSA (after consultation with Piper Jaffray Asia Securities) on behalf of the International Underwriters on 26 November 2010 in respect of an aggregate of 35,501,000 Shares.

The Company announces that the stabilization period in connection with the Global Offering ended on 26 November 2010.

The stabilizing actions undertaken during the stabilization period were:

- (1) over-allocations of an aggregate of 35,501,000 Shares in the International Placing;
- (2) the borrowing of an aggregate of 35,501,000 Shares from Pacific Success pursuant to the Stock Borrowing Agreement dated 28 October 2010 entered into between Pacific Success and CLSA solely to cover over-allocations in the International Placing. Such Shares will be returned and redelivered to Pacific Success in accordance with the terms of Stock Borrowing Agreement; and
- (3) the exercise of the Over-allotment Option in full by CLSA (after consultation with Piper Jaffray Asia Securities) on behalf of the International Underwriters on 26 November 2010 in respect of an aggregate of 35,501,000 Shares.

The Over-allotment Option was exercised in full by CLSA (after consultation with Piper Jaffray Asia Securities) on behalf of the International Underwriters on 26 November 2010 in respect of an aggregate of 35,501,000 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of Shares initially available under the Global Offering, at the Offer Price of HK\$4.60 per Share. The Over-allotment Shares were used to facilitate the return in full to Pacific Success of 35,501,000 borrowed Shares which were used solely to cover over-allocations in the International Placing. Please refer to the announcement of the Company dated 26 November 2010 for details of the exercise of the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1) (a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board
Evergreen International Holdings Limited
Chan Yuk Ming
Chairman and Executive Director

Hong Kong, 29 November 2010

As at the date of this announcement, the executive Directors are Mr. CHAN Yuk Ming, Mr. CHEN Yunan and Mr. CHEN Minwen and the independent non-executive Directors are Mr. FONG Wo, Felix, Dr. KO Wing Man and Mr. KWOK Chi Sun, Vincent.