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EVERGREEN INTERNATIONAL HOLDINGS LIMITED

長興國際（集團）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 238)

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by the board of directors (the “**Board**”) of Evergreen International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 17 February 2020, 31 March 2020, 14 May 2020, 21 October 2020, 23 November 2020 and 26 November 2020 (collectively, the “**Announcements**”) in relation to, among other things, (i) the investigation into the Loan Transaction, (ii) the delay in the publication of the 2019 Annual Results and despatch of the 2019 Annual Report, (iii) the guidance for the resumption of trading in the shares of the Company set forth by the Stock Exchange (the “**Initial Resumption Guidance**”), and (iv) the winding-up petitions filed by two Bondholders against the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

On 3 December 2020, the Company received a letter from the Stock Exchange setting out the following additional guidance, in addition to the Initial Resumption Guidance, for the resumption of trading in the shares of the Company (the “**Additional Resumption Guidance**”, together with the Initial Resumption Guidance, the “**Resumption Guidance**”):

- (i) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules;
- (ii) demonstrate that there is no reasonable regulatory concern about the management integrity, and/or the integrity of any persons with substantial influence over the Company’s management and operations, which may pose a risk to investors and damage market confidence;

- (iii) conduct an independent internal control review and demonstrate that the Company has in place adequate internal control and procedures to comply with the Listing Rules; and
- (iv) have the winding-up petition(s) (or winding-up order(s), if made) against the Company withdrawn or dismissed and the appointment of any liquidator (if any) discharged.

The Stock Exchange further indicated that it might modify or supplement the Resumption Guidance if the Company's situation changes.

The Company is now taking appropriate steps to fulfil the Resumption Guidance and will keep its shareholders and potential investors informed of the progress as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 30 March 2020 and will continue to be suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Evergreen International Holdings Limited
CHAN Yuk Ming
Chairman

Hong Kong, 7 December 2020

As at the date of this announcement, Mr. Chan Yuk Ming, Mr. Chen Yunan and Mr. Chen Minwen are the Executive Directors of the Company; Mr. Cheng King Hoi, Andrew and Mr. Poon Wai Kong and Mr. Leung Chi Hung are the Independent Non-executive Directors of the Company.