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EVERGREEN INTERNATIONAL HOLDINGS LIMITED

長興國際（集團）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 238)

(1) DECISION OF THE LISTING COMMITTEE — CANCELLATION OF LISTING

AND

APPLICATION FOR REVIEW

AND

(2) CHANGE OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND

AUTHORISED REPRESENTATIVE

This announcement is made by the board of directors (the “**Board**”) of Evergreen International Holdings Limited (the “**Company**”) pursuant to (1) Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (2) Rule 13.51(5) of the Listing Rules.

Reference is made to the announcements of the Company dated 17 February 2020, 23 February 2020, 11 March 2020, 30 March 2020, 31 March 2020, 14 May 2020, 29 June 2020, 3 September 2020, 27 September 2020, 29 September 2020, 21 October 2020, 23 November 2020, 26 November 2020, 7 December 2020, 29 December 2020 and 29 March 2021, 29 June 2021, 2 September 2021, 6 September 2021 and 24 September 2021 (the “**Announcements**”) in relation to, among other things, the status of the Suspension. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

SUSPENSION AND RESUMPTION CONDITIONS AND TIME EXTENSION APPLICATION

Trading in the shares of the Company on the Stock Exchange has been suspended since 30 March 2020. On 12 May 2020, the Company received a letter from the Stock Exchange setting out the guidance for the resumption of trading of the Company’s shares. It was stated among other things that if the Company failed to remedy the issues causing its trading suspension, fulfil the Resumption Guidance, fully comply with the Listing Rules to the

Stock Exchange's satisfaction and resume trading in its shares by 29 September 2021, the Listing Division would recommend the Listing Committee to proceed with the cancellation of the Company's listing. On 7 December 2020, the Company received a letter from the Stock Exchange imposing additional resumption guidance.

On 29 September 2021, the Company submitted a time extension application to the Stock Exchange seeking an extension of the deadline to fulfil the resumption conditions (the "**Time Extension Application**").

DECISION OF THE LISTING COMMITTEE

On 18 October 2021, the Company received a letter from the Stock Exchange stating that having considered the Company's case and the Time Extension Application, and given that the Company had failed to fulfil all the resumption guidance and had not demonstrated that it fell within the "exceptional circumstances" in which an extension of time might be given as described in paragraph 19 of the Guidance Letter (GL95-18), the Listing Division would be recommending to the Listing Committee on 21 October 2021 that the listing of the Company be cancelled.

CANCELLATION OF LISTING

On 22 October 2021, the Company received a letter from the Stock Exchange informing the Company of the Listing Committee's decision to cancel the Company's listing under Rule 6.01A of the Listing Rules (the "**Decision**"). The letter stated that unless the Company applied for a review of the Decision under Chapter 2B of the Listing Rules, the last day of listing of the Company's shares would be on 5 November 2021 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 8 November 2021.

APPLICATION FOR REVIEW

After obtaining legal and professional advice, the Company submitted a formal request to the Stock Exchange for a review of the Decision pursuant to Rule 2B.06(2) of the Listing Rules on 29 October 2021.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules. Shareholders who have queries about the implication of the delisting of the shares are advised to seek appropriate professional advice.

CHANGE OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that Mr. Hung Hing Hung ("**Mr. Hung**") has tendered his resignation as the chief financial officer, company secretary and an authorised representative (as required under Rule 3.05 of the Listing Rules) of the Company with effect from 1 November 2021 to pursue his personal career development. Mr. Hung confirmed that he has no disagreement with the Board, and none of the Company and Mr. Hung is aware of any matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange in relation to Mr. Hung's resignation.

The Board is pleased to announce the appointment of Ms. Lai Pik Chi Peggy (“**Ms. Lai**”) as the chief financial officer, company secretary and an authorised representative (as required by Rule 3.05 of the Listing Rules) of the Company with effect from 1 November 2021.

Ms. Lai is an associate member of the Hong Kong Institute of Certified Public Accountants and a fellow member of Association of Chartered Certified Accountants. Ms. Lai obtained a master of business administration degree from The University of Manchester in the United Kingdom in June 2010. She has over 20 years of experience in auditing, accounting, company secretarial and financial management.

Ms. Lai has been an independent non-executive Director of KPa-BM Holdings Limited (stock code: 2663), a company listed on the Main Board of the Stock Exchange, since September 2015, and an independent non-executive director of KNK Holdings Limited (stock code: 8039), a company listed on the GEM of the Stock Exchange, since August 2019. Ms. Lai has also held various positions at Zhejiang United Investment Holdings Group Limited (stock code: 8366), a company listed on the GEM of the Stock Exchange, since August 2019, including the positions of executive director and company secretary (since July 2021), and independent non-executive director (from November 2019 to July 2021). Since February 2020, she has also served as a non-executive director of Larry Jewelry International Company Limited (stock code: 8351), a company listed on the GEM of the Stock Exchange. Between August 2020 to August 2021, she was an independent non-executive director of CT Environmental Group Limited (previous stock code: 1363 prior to delisting from the Main Board of the Stock Exchange in September 2021).

The Board would like to take this opportunity to express its appreciation and gratitude to Mr. Hung for his contributions to the Company during his tenure of office and welcome Ms. Lai on her new appointment.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange, which was suspended with effect from 9:00 a.m. on Monday, 30 March 2020, will continue to be suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Evergreen International Holdings Limited
CHAN Yuk Ming
Chairman

Hong Kong, 29 October 2021

As at the date of this announcement, Mr. Chan Yuk Ming, Mr. Chen Yunan and Mr. Chen Minwen are the Executive Directors of the Company; Mr. Cheng King Hoi, Andrew, Mr. Poon Wai Kong and Mr. Leung Chi Hung are the Independent Non-executive Directors of the Company.