

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Fantasia Holdings Group Co., Limited 04/02/2010						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 1777 Description : Ordinary Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth	8,000,000,000	HK\$0.10	HK\$800,000,000			
Increase/(decrease)		<u>-</u>		<u>-</u>			
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000			
(2) Stock code : N/A	Descrip	otion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

31/01/2010

Stock code:	<u>N/A</u>	Description:	N/A		
			oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mon	th			
Increase/(decreas	e)				
Balance at close of	of the month				
3. Other Classes	of Shares				
3. Other Classes of Stock code:		Description:	N/A		
		No. o	N/A of other of shares	Par value (State currency)	Authorised share capital (State currency)
	<u>N/A</u> [No. o	of other	(State	capital
Stock code:	N/A D	No. o	of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,873,888,750			
Increase/ (decrease) during the month				
Balance at close of the month	4,873,888,750			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option						
scheme						
adopted on						
(27 /10 /2009)						
ordinary share	0	0	0	0	0	0
(Note 1)						<u></u>
(11010 1)						
2. N/A						
2.11/11						
(/ /)						
shares	_					
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		т.	stol A (Omdia	omi ahamaa)	0	
		10	otal A. (Ordin			
			·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v. nominal close of value preceding	alue at Ex	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)					
2. N/A	_					
	- 					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3.1V/A	-					
	- 					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
·	(/ /)					
4. N/A	_					
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	omi choroc)	Nil	
		iotai b.		ary shares) nce shares)	N/A	
				other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding		111011411	111011111		
	— — —					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u>—</u>					
						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
	<u> </u>					
-	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(1	Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
Sitates (Note 1)		
2. N/A		
	-	
(/ /)	-	
shares (Note 1)		
3. N/A		
	1	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue		ŀ	or M	ain B	<u>oa</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	71							
5.	Scrip dividend	At price : State —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		/	_		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
			Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	
							N/A	· <u></u>

For Main Board and GEM listed issuers

No. of new No. of new

N/A

N/A

N/A

(2)

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuabl (Note 1)	le			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				(Ordinary s			
			(I	Preference s (Other			
		\	ng the month (i.e. Total of A to			1) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	
Submitted by:	Chan Sze Hon	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.