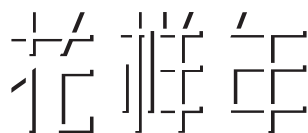


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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1777)

RESULT OF THE ISSUANCE OF DOMESTIC CORPORATE BONDS

Reference is made to the announcement of the Company dated 20 November 2018 (the “**Announcement**”) in relation to the proposed public issuance of Corporate Bonds with a face value of up to RMB2,900,000,000 by Fantasia China, a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the Announcement.

On 27 November 2019, Fantasia China issued the second tranche of the Corporate Bonds with bond code: 163025, short name: 19 Fantasia 02, for a term of three years, with an option for the Issuer to adjust the coupon rate and a sell-back option for investors at the end of the second year, an issuance size of RMB730,000,000 and a coupon rate of 7.8% per annum.

By order of the Board

Fantasia Holdings Group Co., Limited

Pan Jun

Chairman

Hong Kong, 28 November 2019

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Directors are Mr. Li Dong Sheng and Mr. Liao Qian; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.