

[FOR IMMEDIATE RELEASE]



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FANTASIA

Fantasia Completed the Issuance of RMB2 Billion Maximum Five-Year Domestic Corporate Bonds, Coupon Fixed at 6.95%

Consistently improves its debt structure and balance foreign exchange risks

(21 September 2015 – Hong Kong) **Fantasia Holdings Group Co., Limited** (“Fantasia”, or the “Company”, which together with its subsidiaries is referred to as the “Group”; HKEx stock code: 1777) announces that its wholly-owned subsidiary, Fantasia Group (China) Co., Ltd., has completed the issuance RMB2 billion domestic corporate bonds (the “Domestic Bonds”) to qualified investors. The bond issuance was completed on 19 September 2015. The actual issuance amount was RMB2 billion and the final coupon rate was fixed at 6.95%.

The coupon rate of the bonds to be issued will remain unchanged for the first term of three years. At the end of the third year, the Company can choose to increase the coupon rate or opt for repurchasing the bonds from investors. After a credit rating assessment, United Credit Rating Co., Ltd has assigned “AA” ratings to both the issuer and this tranche of Domestic Bonds. The Domestic Bonds will be listed on the Shanghai Stock Exchange. The net proceeds will be used for repaying loans and replenishing general working capital of the Company.

Mr. Pun Jun, Chairman and Chief Executive Officer of Fantasia stated that the Company has been gradually adopting light-asset” operating strategies to achieve business restructuring, as well as tapping the capital market through actively broadening the Groups’ financing channels, improving its debt structure and consistently enhancing the overall financial strengths of the Group. “Amidst global economic uncertainties and foreign exchange volatilities around the world, the Group would continue to adhere to prudent financial management through strictly monitoring various operational and financial measures. This will in turn help optimize its debt structure, reduce financing costs and foreign currency risks. From January to August 2015, the Group achieved aggregate contracted sales of approximately RMB7.082 billion and has completed 64% of its annual contracted sales target of RMB11 billion. We are optimistic about completing the annual contracted sales target and would continue to bring steady return for shareholders.”

By end-June 2015, Fantasia’s net gearing was 79%, down substantially by 7.7 percentage points from 86.7% as at end-December 2014. As at 30 June 2015, the Company’s cash balance was RMB4.48 billion.

Issuance of Domestic Bonds are lead-managed by China Merchants Securities Co., Limited and China International Capital Co., Limited respectively.

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About Fantasia Holdings Group Co., Limited

Founded in 1998, Fantasia was successfully listed on the main board of the Stock Exchange of Hong Kong in November 2009 under the stock code 1777. Fully completed its business strategic layout under the upcoming era of mobile internet and client database, Fantasia Group is a leading financial holding group in China, with a business model driven by financial operations, anchored on services, and supported by property development. Fantasia conducts all-rounded real estate financial operations, investments, developments, operations and community services, covering eight major areas of value-added services, namely financial services, Colour Life Group, property development, commercial community services, cultural and tourism, commercial services, senior citizen services and education.

Currently, Fantasia is progressing with its international business expansion plan by setting up branches in Hong Kong, Taipei, Singapore and Tokyo as well as investing a property development project in Singapore, the United States and Taiwan. It commits to be the leader which provides a joyful, colourful and meaningful living space and experience and aims to deliver a unique and inspiring living space and experience to value-oriented customers.

To learn more about the Company, please visit Fantasia's website at: www.cnfantasia.com/

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