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FAR EAST CONSORTIUM INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock Code: 35)

NOTICE TO BONDHOLDERS OF BONDS PURCHASED AND CANCELLED

Far East Consortium International Limited
HK\$800,000,000 3.625 per cent. Convertible Bonds due 2015
(the “Company” and the “Bonds” respectively)
(Stock Code: 4317)

NOTICE IS HEREBY GIVEN THAT the Company had purchased part of the Bonds in the principal amount of HK\$20,000,000 representing approximately 2.84% of the outstanding principal amount of HK\$703,000,000 as of 12th December, 2011 (“**Purchased Bonds**”). All the Purchased Bonds shall be cancelled by removing the relevant bondholder(s)’s name(s) from the relevant register and the cancellation of the corresponding certificates.

As a result of the event described above, the outstanding principal amount of the Bonds as of the date of this announcement is HK\$683,000,000 with the conversion price of the Bonds being HK\$3.30.

By Order of the Board
Far East Consortium International Limited
Boswell Wai Hung CHEUNG
Company Secretary

Hong Kong, 15th December, 2011

As at the date of this announcement, the Board comprises three Executive Directors, namely Tan Sri Dato’ David CHIU, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS; one Non- Executive Director, namely Mr. Daniel Tat Jung CHIU; and three Independent Non-Executive Directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.