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## **FAR EAST CONSORTIUM INTERNATIONAL LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.fecil.com.hk>*

**(Stock Code: 35)**

### **DESPATCH OF CIRCULAR IN RELATION TO (1) PROPOSED OFF-MARKET SHARE REPURCHASE AND CONNECTED TRANSACTION; AND (2) APPLICATION FOR WHITEWASH WAIVER**

The Circular relating to, among other things, the Share Repurchase and the Whitewash Waiver has been despatched to the Shareholders on 27 June 2012.

Reference is made to the announcement issued by Far East Consortium International Limited on 16 April 2012 in relation to, among other things, the Share Repurchase and the Whitewash Waiver (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **DESPATCH OF THE CIRCULAR**

The Circular contains, among other things, (i) further information on the Share Repurchase Agreement and the Whitewash Waiver; (ii) the recommendation of the Independent Board Committee and advice of the independent financial adviser regarding the Share Repurchase Agreement and the Whitewash Waiver; (iii) financial information and pro forma financial information of the Group; (iv) property valuation reports of the Group; and (v) notice of the EGM, has been despatched to the Shareholders on 27 June 2012

By order of the Board of  
**Far East Consortium International Limited**  
**CHEUNG Wai Hung Boswell**  
*Chief Financial Officer and Company Secretary*

Hong Kong, 27 June 2012

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the Board comprises three executive directors, namely Tan Sri Dato' David CHIU, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS; one non-executive director, namely Mr. Daniel Tat Jung CHIU; and three independent non-executive directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.*