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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



FAR EAST CONSORTIUM INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock Code: 35)

CNY1,000,000,000

5.875 per cent. Bonds due 2016

(the “**Bonds**”)

(Bond Stock Code: 85915)

Joint Bookrunners and Joint Lead Managers

Barclays

**China CITIC
Bank
International
Limited**

**CITIC
Securities
International**

Credit Suisse

Deutsche Bank

**Industrial and
Commercial
Bank
of China (Asia)
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 25 February 2013. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 5 March 2013.

By order of the Board of
Far East Consortium International Limited
Boswell Wai Hung CHEUNG
Chief Financial Officer and Company Secretary

Hong Kong, 4 March 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Tan Sri Dato' David CHIU, Mr. Cheong Thard HOONG, Mr. Chi Hing CHAN, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS; one non-executive Director, namely Mr. Daniel Tat Jung CHIU; and three independent non-executive Directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.