

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Far East Consortium International Limited |
|----------------|---|
| Date Submitted | 04/09/2013                                |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>35</u> Descri   | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 4,000,000,000          | 0.1                              | 400,000,000                                     |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 4,000,000,000          | 0.1                              | 400,000,000                                     |
| (2) Stock code : Descri             | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code :Descrit                 | ption :                  |                                  |   |  |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                          |                                  |   |  |  |
| Increase/(decrease)                 |                          |                                  |   |  |  |
| Balance at close of the month       |                          |                                  |   |  |  |

### 3. Other Classes of Shares

| Stock code :Descrip                 | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$): 400,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
| -  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,769,109,536 |            |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | 3,500,000     |            |                  |                      |  |  |
| Balance at close of the month            | 1,772,609,536 |            |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option  | Schemes of the l | (ssuer)       |              |                               |                             |
|---|---------------|------------------|---------------|--------------|-------------------------------|-----------------------------|
| Particulars of share<br>option scheme   |               |                  |               |              |                               | No. of new shares of issuer |
| including EGM<br>approval date  |               |                  |               |              | No. of new shares of          | which may be                |
| (dd/mm/yyyy) and —  |               | Movement durin   | ng the month  |              | issuer issued during          | thereto as at               |
| class of shares   |               |                  |               |              | the month pursuant            | close of the                |
| issuable  | Granted       | Exercised        | Cancelled     | Lapsed       | thereto                       | month                       |
| 1. Exercise Price<br>HK\$2.075  |               |                  |               |              |                               |                             |
| (28/08/2002)  |               |                  |               |              |                               |                             |
| Ordinary Shares   | -             | 1,700,000        | -             | _            | 1,500,000                     | 9,600,000                   |
| (Note 1)  |               | 1,100,000        |               | ·            | (Please refer to Remark 1)    |                             |
| (11010-1)   |               |                  |               |              | (1104000 10101 to 11011411 1) |                             |
| 2. Exercise Price<br>HK\$3.290<br>(28/08/2002)                                |               |                  |               |              |                               |                             |
| Ordinary Shares   | -             | -                | -             | -            | -                             | 950,000                     |
| (Note 1)  |               |                  |               |              |                               |                             |
| 3. Exercise Price<br>HK\$1.500<br>(28/08/2002)<br>Ordinary Shares<br>(Note 1) | -             | 2,000,000        |               |              | 2,000,000                     | 5,400,000                   |
| 4. Exercise Price<br>HK\$2.550<br>(31/08/2012)                                |               |                  |               |              |                               |                             |
| Ordinary Shares   | -             | -                |               |              | -                             | 16,000,000                  |
| (Note 1)  |               | -                |               | 1 、          | 0 500 000                     |                             |
|   |               | То               | tal A. (Ordin |              | 3,500,000                     |                             |
|   |               |                  |               | nce shares)  | -                             |                             |
|   |               | с ·              |               | Other class) | -                             |                             |
| Total funds raised dur<br>options (HK\$)                                      | ing the month | from exercise of |               | 6,527,500    |                               |                             |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1  |       | Nominal value at<br>close of<br>preceding month | during the | Nominal value<br>at close of the<br>month        | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|-------|---|------------|--|---|---|
|  | -     |   |            |  |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / | ·   |            |  |   |   |
| 2.   | -     |   |            |  |   |   |
| ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.            | ( / / | ·   |            |  |   |   |
|  |       |   |            |  |   |   |
| ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price  |       |   | -          |  |   |   |
| EGM approval date (if applicable)  | ( / / | / )   | -          |  |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                          |       |   |            |  |   |   |
| (dd/mm/yyyy)   | ( / / |   |            | linary shares)<br>rence shares)<br>(Other class) | -   | -<br>-  |

| For | Main | Board | and | GEM | listed | issuers |
|-----|------|-------|-----|-----|--------|---------|
|-----|------|-------|-----|-----|--------|---------|

| Convertibles (i                   | i.e. Convertible                     | into Shares of the                          | Issuer which                     | are to be Listed)            | No. of new shares of  |   |
|-----------------------------------|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description             | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at close of the month | issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| 1. Convertible<br>Bonds           | LUZ¢                                 | 22 500 000                                  |                                  | 22 500 000                   |   | 10 406 407  |
| Stock code (if                    | HK\$                                 | 33,500,000                                  |                                  | 33,500,000                   | -   | 10,436,137  |
| listed)                           | 43                                   | 17  |                                  |                              |   |   |
| Class of shares issuable (Note 1) | Ordinary                             | Shares                                      |                                  |                              |   |   |
| Subscription price                | HK\$                                 | 3 21  |                                  |                              |   |   |
| EGM approval date                 | <u> </u>                             | 5.21  |                                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy))  |                                      |   |                                  |                              |   |   |
| 2.                                |                                      |   |                                  |                              |   |   |
| Stock code (if                    |                                      |   |                                  |                              |   |   |
| listed)<br>Class of shares        |                                      |   |                                  |                              |   |   |
| issuable (Note 1)                 |                                      |   |                                  |                              |   |   |
| Subscription                      |                                      |   |                                  |                              |   |   |
| price                             |                                      |   |                                  |                              |   |   |
| EGM approval                      |                                      |   |                                  |                              |   |   |
| date<br>(if applicable)           |                                      |   |                                  |                              |   |   |
| (dd/mm/yyyy)                      |                                      |   |                                  |                              |   |   |
| 3.                                |                                      |   |                                  |                              |   |   |
| Stock code (if                    |                                      |   |                                  |                              |   |   |
| listed)                           |                                      |   |                                  |                              |   |   |
| Class of shares issuable (Note 1) |                                      |   |                                  |                              |   |   |
| Subscription                      |                                      |   |                                  |                              |   |   |
| price                             |                                      |   |                                  |                              |   |   |
| EGM approval                      |                                      |   |                                  |                              |   |   |
| date                              |                                      |   |                                  |                              |   |   |
| (if applicable)                   |                                      |   |                                  |                              |   |   |
| (dd/mm/yyyy)                      |                                      | <u> </u>                                    |                                  |                              |   |   |
| 4.                                |                                      |   |                                  |                              |   |   |
| Stock code (if listed)            |                                      |   |                                  |                              |   |   |
| Class of shares                   |                                      |   |                                  |                              |   |   |
| issuable (Note 1)                 |                                      |   |                                  |                              |   |   |
| Subscription                      |                                      |   |                                  |                              |   |   |
| price<br>EGM approval             |                                      |   |                                  |                              |   |   |
| date                              |                                      |   |                                  |                              |   |   |
| (if applicable)                   |                                      |   |                                  |                              |   |   |
| (dd/mm/yyyy)                      | ( / ,                                | / )   |                                  |                              |   |   |
|                                   |                                      |   | Total C                          | C. (Ordinary shares)         | -   | _   |
|                                   |                                      |   |                                  | (Preference shares)          | -   | _   |
|                                   |                                      |   |                                  | (Other class)                | -   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  |                                  | No. of new shares of issuer which |
|--|----------------------------------|-----------------------------------|
|  |                                  | may be issued                     |
| Full particulars including EGM approval date | No. of new shares of issuer      | pursuant thereto as               |
| (dd/mm/yyyy),                                | issued during the month pursuant | at close of the                   |
| if applicable, and class of shares issuable: | thereto                          | month                             |
| 1  |                                  |                                   |
|  |                                  |                                   |
|  |                                  |                                   |
|  |                                  |                                   |
| shares (Note 1)                              |                                  |                                   |
|  |                                  |                                   |
| 2  |                                  |                                   |
|  |                                  |                                   |
|  |                                  |                                   |
| shares (Note 1)                              |                                  |                                   |
| Shares (Note 1)                              |                                  |                                   |
| 3.   |                                  |                                   |
| 5  |                                  |                                   |
|  |                                  |                                   |
|  |                                  |                                   |
| shares (Note 1)                              |                                  |                                   |
|  |                                  |                                   |
| Total D. (Ordinary shares)                   | -                                |                                   |
| (Preference shares)                          | -                                |                                   |
| (Other class)                                | -                                |                                   |
|  |                                  |                                   |
|  |                                  |                                   |

|    | Type of Issue | nts in Issued Share Capital |  |       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|-----------------------------|--|-------|---|---|
| 1. | Rights issue  | At price : State            | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   |   |
| 2. | Open offer    | At price : State            | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   |   |
| 3. | Placing       | At price : State            | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   |   |
| 4. | Bonus issue   |                             | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   |   |

| 5. | Type of Issue<br>Scrip dividend | At price:        | For<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | r Main Bo | ) | nd GEM listed issuer<br>No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------------------------|------------------|--|-----------|---|---|---|
| 6. | Repurchase of shares            |                  | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)            | ( / /     |   |   |   |
| 7. | Redemption of shares            |                  | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                 | ( / /     |   |   |   |
| 8. | Consideration                   | At price : State | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)     | ( / /     |   |   |   |

|    |  | Fo   | For Main Board and GEM listed issuers |         |   |   |
|----|--|--|---------------------------------------|---------|---|---|
|    | Type of Issue  |  |                                       |         | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
| 9. | Capital<br>reorganisation                                | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                                 |         |   |   |
| 10 | . Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                                 |         |   |   |
|    |  | Total I  | (Prefe                                | rence s | shares) -<br>shares) -<br>class) -  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 3,500,000 |  |
|--|-----|-----------|--|
|  | (2) | -         |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | -         |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | -         |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |           |  |

Remarks (if any):

| Re | marks (if any):   |
|----|---|
| 1. | During August 2013, 1,700,000 share options were exercised to subscribe for 1,700,000 new Ordinary Shares, 1,500,000 new Ordinary Shares were issued in August 2013 and 200,000 new |
|    | Ordinary Shares will be issued in September 2013.   |
|    |   |
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| Submitted by: | Boswell Wai Hung CHEUNG                                |  |  |
|---------------|--|--|--|
|               | Secretary  |  |  |
| Title:        | (Director, Secretary or other duly authorised officer) |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.