



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Far East Consortium International Limited

Date Submitted 03/10/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 35 Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u>   | <u>0.1</u>       | <u>400,000,000</u>              |
| Increase/(decrease)                 | <u>-</u>               |                  | <u>-</u>                        |
| Balance at close of the month       | <u>4,000,000,000</u>   | <u>0.1</u>       | <u>400,000,000</u>              |

(2) Stock code : - Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |               |                          |  |   |
|-------------------------------------|---------------|--------------------------|--|---|
| Stock code :                        | _____ - _____ | Description :            | _____                                  |   |
|                                     |               | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____         | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____         | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____         | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |               |                                |  |   |
|-------------------------------------|---------------|--------------------------------|--|---|
| Stock code :                        | _____ - _____ | Description :                  | _____                                  |   |
|                                     |               | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____         | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____         | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____         | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : \_\_\_\_\_ 400,000,000 \_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|---------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month   | <u>1,772,609,536</u>          |     |                            |                                   |
| Increase/ (decrease) during the month | <u>200,000</u>                |     |                            |                                   |
| Balance at close of the month         | <u>1,772,809,536</u>          |     |                            |                                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. Exercise Price<br>HK\$2.075<br>(28/08/2002)   |                           |           |                            |          |  |   |
| Ordinary Shares  | -                         | -         | -                          | -        | 200,000  | 9,400,000   |
| (Note 1)   |                           |           |                            |          | (Please refer to Remark 1)   |   |
| 2. Exercise Price<br>HK\$3.290<br>(28/08/2002)   |                           |           |                            |          |  |   |
| Ordinary Shares  | -                         | -         | -                          | -        | -  | 950,000   |
| (Note 1)   |                           |           |                            |          |  |   |
| 3. Exercise Price<br>HK\$1.500<br>(28/08/2002)   |                           |           |                            |          |  |   |
| Ordinary Shares  | -                         | -         | -                          | -        | -  | 5,400,000   |
| (Note 1)   |                           |           |                            |          |  |   |
| 4. Exercise Price<br>HK\$2.550<br>(31/08/2012)   |                           |           |                            |          |  |   |
| Ordinary Shares  | -                         | -         | -                          | -        | -  | 16,000,000  |
| (Note 1)   |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>200,000</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>-</u>   |   |
|  |                           |           | (Other class)              |          | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | <u>-</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. _____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 2. _____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 3. _____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 4. _____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
|  |                                 |   |                                  | Total B. (Ordinary shares)                | _____   | -   |
|  |                                 |   |                                  | (Preference shares)                       | _____   | -   |
|  |                                 |   |                                  | (Other class)                             | _____   | -   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Convertible Bonds</b>                    | <b>HK\$</b>                    | <b>33,500,000</b>                  | <b>-</b>                   | <b>33,500,000</b>            | <b>-</b>   | <b>10,876,623</b>   |
| Stock code (if listed)                         | <u>4317</u>                    |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u>Ordinary Shares</u>         |                                    |                            |                              |  |   |
| Subscription price                             | <u>HK\$3.08</u>                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>-</u>                       |                                    |                            |                              |  |   |
| <b>2.</b>                                      |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | <u></u>                        |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u></u>                        |                                    |                            |                              |  |   |
| Subscription price                             | <u></u>                        |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u></u>                        |                                    |                            |                              |  |   |
| <b>3.</b>                                      |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | <u></u>                        |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u></u>                        |                                    |                            |                              |  |   |
| Subscription price                             | <u></u>                        |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u></u>                        |                                    |                            |                              |  |   |
| <b>4.</b>                                      |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | <u></u>                        |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <u></u>                        |                                    |                            |                              |  |   |
| Subscription price                             | <u></u>                        |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>( / / )</u>                 |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <u>-</u>   |   |
|  |                                |                                    |                            | (Preference shares)          | <u>-</u>   |   |
|  |                                |                                    |                            | (Other class)                | <u>-</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued thereto as at close of the month |
|-----------------|---------------------------------|--|--|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  |

| Type of Issue  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 5. Scrip dividend At price: _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                      | _____  | _____   |
| 6. Repurchase of shares<br>Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | _____  | _____   |
| 7. Redemption of shares<br>Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   | _____  | _____   |
| 8. Consideration issue At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month                 |
|---|---|
| <p>9. Capital reorganisation</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : ( / / ) (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) _____</p>                                  |   |
| <p>10. Other (Please specify) At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : ( / / ) (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) _____</p> |   |
|   | <p>Total E. (Ordinary shares) _____ -</p> <p>(Preference shares) _____ -</p> <p>(Other class) _____ -</p> |

|   |     |         |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 200,000 |
|   | (2) | -       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | -       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | -       |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |         |

