



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Far East Consortium International Limited

Date Submitted 04/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 35 Description : _____

| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u> | <u>0.1</u> | <u>400,000,000</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>4,000,000,000</u> | <u>0.1</u> | <u>400,000,000</u> |

(2) Stock code : - Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|---------------|--------------------------|--|---|
| Stock code : | _____ - _____ | Description : | _____ | |
| | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|---------------|--------------------------------|--|---|
| Stock code : | _____ - _____ | Description : | _____ | |
| | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*HK\$*) : _____ 400,000,000 _____

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month | 1,837,750,523 | | | |
| Increase/ (decrease) during the month | - | | | |
| Balance at close of the month | 1,837,750,523 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise Price HK\$2.075 (28/08/2002) Ordinary Shares (Note 1) | - | - | - | - | - | 8,050,000 |
| 2. Exercise Price HK\$3.290 (28/08/2002) Ordinary Shares (Note 1) | - | - | - | - | - | 950,000 |
| 3. Exercise Price HK\$1.500 (28/08/2002) Ordinary Shares (Note 1) | - | - | - | - | - | 5,400,000 |
| 4. Exercise Price HK\$2.550 (31/08/2012) Ordinary Shares (Note 1) | - | - | - | - | - | 16,000,000 |
| | | | Total A. (Ordinary shares) | | - | |
| | | | (Preference shares) | | - | |
| | | | (Other class) | | - | |
| Total funds raised during the month from exercise of options (HK\$) | | | | - | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | | Total B. (Ordinary shares) | _____ | - |
| | | | | (Preference shares) | _____ | - |
| | | | | (Other class) | _____ | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds | HK\$ | 33,500,000 | - | 33,500,000 | - | 10,876,623 |
| Stock code (if listed) | <u>4317</u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u>Ordinary Shares</u> | | | | | |
| Subscription price | <u>HK\$3.08</u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>-</u> | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | <u></u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u></u> | | | | | |
| Subscription price | <u></u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u></u> | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | <u></u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u></u> | | | | | |
| Subscription price | <u></u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u></u> | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | <u></u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <u></u> | | | | | |
| Subscription price | <u></u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/ /)</u> | | | | | |
| | | | | Total C. (Ordinary shares) | <u>-</u> | |
| | | | | (Preference shares) | <u>-</u> | |
| | | | | (Other class) | <u>-</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

Other Movements in Issued Share Capital

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued thereto as at close of the month |
|-----------------|---------------------------------|---|--|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | _____ |
| 3. Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | _____ |
| 4. Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | _____ |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 5. Scrip dividend At price: _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /) | _____ | _____ |
| 6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /) | _____ | _____ |
| 7. Redemption of shares Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /) | _____ | _____ |
| 8. Consideration issue At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd / mm / yyyy) (/ /) EGM approval date: (dd / mm / yyyy) (/ /) | _____ | _____ |

For Main Board and GEM listed issuers

| Type of Issue | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|
| <p>9. Capital reorganisation</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | <p>_____</p> |
| <p>10. Other (Please specify) At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | <p>_____</p> |
| | <p>Total E. (Ordinary shares) _____ -</p> <p>(Preference shares) _____ -</p> <p>(Other class) _____ -</p> |

| | |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) _____ - |
| | (2) _____ - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _____ - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _____ - |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | |

Remarks (if any):

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Submitted by: Boswell Wai Hung CHEUNG
Secretary
Title: (Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*