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FAR EAST CONSORTIUM INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.fecil.com.hk>

(Stock Code: 35)

NOTICE TO BONDHOLDERS OF BONDS PURCHASED AND CANCELLED

Far East Consortium International Limited

HK\$800,000,000 3.625 per cent. Convertible Bonds due 2015

(the “Company” and the “Bonds” respectively)

(Stock Code: 4317)

NOTICE IS HEREBY GIVEN THAT the Company had purchased part of the Bonds in the principal amount of HK\$60,000,000 representing 7.5% of the outstanding principal amount of HK\$800,000,000 as of 11 February, 2011 (“**Purchased Bonds**”). All the Purchased Bonds shall be cancelled by removing the relevant bondholder(s)’s name(s) from the relevant register and the cancellation of the corresponding certificates.

As a result of the event described above, the outstanding principal amount of the Bonds as of the date of this announcement is HK\$740,000,000 with the conversion price of the Bonds being HK\$3.41.

By Order of the Board

FAR EAST CONSORTIUM INTERNATIONAL LIMITED

CHEUNG Wai Hung Boswell

Chief Financial Officer and Company Secretary

Hong Kong, 16 February, 2011

As at the date of this announcement, the executive Directors are Mr. CHIU, Te Ken Deacon, Tan Sri Dato’ CHIU, David, Mr. CHIU, Dennis and Mr. WILLIAMS, Craig Grenfell. The non-executive Directors are Madam JU CHIU, Ching Lan, Mr. CHIU, Tat Jung Daniel. The independent non-executive Directors are Mr. JIANG, Jian Yin, Mr. CHAN, Kwok Wai and Mr. WONG, Man Kong Peter.