

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/05/2010 | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing | ng Limited | | | | | |
| Name of Issuer Far East Consortium International Limited Oate Submitted 02/06/2010 | | | | | | |
| I. Movements in Authorised Share Cap | ital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code: 35 Descr | iption: | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 4,000,000,000 | 0.1 | 400,000,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 4,000,000,000 | 0.1 | 400,000,000 | | | |
| (2) Stock code : Descr | iption : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

| Stock code : Descr | iption: | | |
|---|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | , | |
| 3. Other Classes of Shares Stock code: Descr | iption: | | |
| | iption : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : Descr | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| - | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,906,378,267 | | | |
| Increase/ (decrease) during the month | (4,070,000) | | | |
| Balance at close of the month | 1,902,308,267 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new option scheme shares of issuer including EGM which may be approval date No. of new shares of issued pursuant Movement during the month (dd/mm/yyyy) and issuer issued during thereto as at class of shares the month pursuant close of the issuable Granted Exercised Cancelled Lapsed thereto month 1. Exercise Price HK\$2.075 (28/08/2002) Ordinary 16,300,000 Shares (Note 1) 2. Exercise Price HK\$3.29 (28/08/2002) Ordinary 950,000 Shares (Note 1) 3. Exercise Price HK\$1.5 (28/08/2002) Ordinary 7,400,000 Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant Currency Nominal value at Exercised Nominal value month thereto as Description of warrants of nominal close of during the at close of the pursuant at close of (Date of expiry - dd/mm/yyyy) value preceding month month month thereto the month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | s and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------------------|---|------------------------------------|----------------------------|--|--|---|
| I | Convertible | 11140 | 000 000 000 | | | | |
| | Bonds Stock code (if | HK\$ | 800,000,000 | - | 800,000,000 | - | 229,226,361_ |
| | listed) | 43 | 17 | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) Subscription | Ordinary | Shares | | | | : |
| | price | HK\$3 | 3.49 | | | | |
| | EGM approval | | | | | | |
| | date | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | _ | | | | | |
| | (da iiiiii yyyy)) | | | | | | |
| 2. | | | | | | | |
| | Stock code (if | | | | | | |
| | listed) Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription | | | | | | |
| | price | | | | | | |
| | EGM approval | | | | | | |
| | date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | | | | | | |
| | | | | | | | |
| 3. | · · · · · · | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | <u>.</u> | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription | | | | | | |
| | price EGM approval | | | | | | |
| | date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | | | | | | , |
| | | | | | | | |
| 4 | Stock code (if | | | | | | l |
| | listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription | | | | | | |
| | price EGM approval | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | |
| | date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | |) | TC - 1 - | 3 (0.1) | | |
| | | | | Total (| C. (Ordinary shares) (Preference shares) | - | |
| | | | | | (Other class) | | _ |
| | | | | | (3 | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Total D.

No. of new shares of issuer which may be issued Full particulars including EGM approval date No. of new shares of issuer pursuant thereto as issued during the month pursuant (dd/mm/yyyy), at close of the if applicable, and class of shares issuable: thereto month 1. $\overline{(///)}$ shares (Note 1) (/ /) shares (Note 1) shares (Note 1)

> (Ordinary shares) (Preference shares) (Other class)

| | Type of Issue | III Issued Sil | агс Сарпа | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------|-------------------|---|-----|--|---|
| 1. | Rights issue | At price : | State currency | Class of sh issuable (Note 1) Issue and allotmedate: (dd/mm/yyy EGM approval da (dd/mm/yyyy) | /y) | | |
| 2. | Open offer | At price : | State | Class of sh issuable (Note 1) Issue and allotmedate: (dd/mm/yyy EGM approval da (dd/mm/yyyy) | /y) | | |
| 3. | Placing | At price : | State | Class of sh issuable (Note 1) Issue and allotmedate: (dd/mm/yyy EGM approval da (dd/mm/yyyy) | /y) | | |
| 4. | Bonus issue | | | Class of sh issuable (Note 1) Issue and allotme date: (dd/mm/yyy EGM approval da (dd/mm/yyyy) | yy) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|--|--|---|
| 5. | Scrip dividend | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 6. | Repurchase of shares | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | Ordinary (14/05/2010) (31/05/2010) (31/07/2009) | (3,790,000) (280,000) | _ |
| 7. | Redemption of shares | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | | |
| 8. | Consideration issue At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | | |

For Main Board and GEM listed issuers

| | | TOT IVE | am Doaru | ana c | JEWI 1180 | ed issuers | ń |
|-----|---|---|--|--------|-------------------------------|---|--|
| | Type of Issue | | | | shares of issued the n | of new of issuer during nonth t thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | ************************************** | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | Total E. | (Preferen | ice sl | nares) (4 nares) class) | ,070,00 - - | 0) |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares d | luring the month (i.e. Total of | A to E): | | (1) | (4,070 | 0,000) |
| | | | | | (2) | - | |
| To | otal increase / (decrease) in preference shares | during the month (i.e. Total) | of A to E): | | | - | . |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | |
|-------------------|--|----|
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| Submitted by: | Bill Kwai Pui MOK | |
| | Secretary | |
| Title: | (Director, Secretary or other duly authorised office | :) |
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| | | |
| Notes: | | |
| wotes. | | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.