



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached notice relating to:-

Disclosure made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 51.5% owned subsidiary of First Pacific Company Limited, in relation to its plan to increase the size of offering of the IDR Bond.

Dated this 24th day of April, 2007

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
David W.C. Tang*, *OBE, Chevalier de L'Ordre des Arts et des Lettres*

** Independent Non-executive Directors*

PT INDOFOOD SUKSES MAKMUR Tbk

CORPORATE HEADOFFICE

GEDUNG ARIOBIMO SENTRAL, M Floor, Jl. HR Rasuna Said X-2 kav 5, Kuningan, Jakarta Selatan 12950, INDONESIA
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UNOFFICIAL TRANSLATION

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Jakarta, April 24, 2007

The Capital Market and Financial Institution Supervisory Agency
(Bapepam & LK)
Gedung Baru Departemen Keuangan RI, 3rd Fl.
Jl. Dr. Wahidin Raya No.1
Jakarta 12190

Attn.: Chairman of Bapepam
Head of Bureau of PKP - Real Sector

Subject : Upsize of Indofood Rupiah Bonds

Dear Sir,

In connection with the initial public offering of fixed rate Indofood Rupiah Bond IV – 2007, the Company plans to increase the size of the offering to Rp2 trillion from Rp1.5 trillion due to overwhelming interest in the book building.

Please find attached the copy of the notification which was published in Bisnis Indonesia on Tuesday, April 24, 2007.

Thank you for your kind attention.

Sincerely yours,
PT Indofood Sukses Makmur Tbk



Werianty Setiawan
Corporate Secretary