



FIRST PACIFIC COMPANY LIMITED

第一太平

*(Incorporated with limited liability under the laws of Bermuda)*

*Website: <http://www.firstpacco.com>*

**(Stock Code: 00142)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached notice relating to:-**

**Press release of PT. Indofood Sukses Makmur Tbk (“Indofood”), a 51.5% owned subsidiary of First Pacific Company Limited, in relation to its plan to launch IDR Bond Series V.**

**Dated this 28<sup>th</sup> day of April, 2008**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Prof. Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*

*\* Independent Non-executive Directors*

**PRESS RELEASE**

**INDOFOOD TO LAUNCH IDR BOND SERIES V**


Jakarta, April 25, 2007 – PT Indofood Sukses Makmur Tbk today conducted Due Diligence Meeting and Public Expose in connection with the plan to issue a fixed rate 5 year IDR Bond Series V, with total amount up to IDR1.5 trillion. The proposed bond received an IdAA+ rating (Stable Outlook) from the rating agency, Pefindo.

The majority portion of the net proceeds will be used to refinance IDR Bond Series II and the remaining will be used for working capital.

The offering of the bond is expected to be carried out in the first week of June 2008, upon receiving approval from the Bapepam & LK. The bond will be listed in the Indonesia Stock Exchange.

DBS Vickers, Danareksa, ING, Kim Eng and Mandiri Securities are the Joint Lead Underwriters for the bond issuance.

**PT INDOFOOD SUKSES MAKMUR Tbk**

 **Board of Directors**

**PT INDOFOOD SUKSES MAKMUR Tbk**

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