



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached disclosure made by PT. Indofood Sukses Makmur Tbk. ("Indofood"), a subsidiary of the Company, to the Indonesian Stock Exchange, in relation to its sale of part of the Treasury Stock today.

Dated this 15th day of August, 2008

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*

UNOFFICIAL TRANSLATION

No.059/ISM/CS/VIII/08

Jakarta, August 15, 2008

The Capital Market and Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No.1 Jakarta 12190

Attn.: **Dr. A. Fuad Rahmany, Chairman**
Ir. Nurhaida, MBA, Head of Bureau of PKP - Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building Tower I, 4th Floor
Jl. Jend. Sudirman Kav. 52-53 Jakarta 12190

Attn.: **Mr. Erry Firmansyah, President Director**
Mr. Eddy Sugito, Listing Director

Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower I, 5th Floor
Jl. Jend. Sudirman Kav. 52-53 Jakarta 12190

Attn.: **Mr. Ananta Wiyogo, President Director**

Re : Disclosure - Sale Part of the Treasury Stock

Dear Sir/Madam,

We herewith referring to :

1. Announcement No.043/ISM/CS/VI/08, dated 17 June 2008 regarding the Plan to Reissue Part of the Treasury Stock (251,837,500 shares) to strategic investors; and
2. Announcement No. 050/ISM/CS/VI/08, dated 30 June 2008 regarding the Result of the Company EGM which among others :
 - Approved the reduction of authorized and paid up capital of the Company amounting to Rp. 66,376,250,000,- related to the redemption of 663,762,500 Treasury Stock; and
 - Authorized the Board of Directors of the Company to sell the remaining of 251,837,500 Treasury Stock, in accordance to the prevailing regulation.

PT INDOFOOD BUNSES MAYAPUR TBA

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Jakarta 12910, Indonesia

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www.indofood.co.id



We would like to announce that the sale of the remaining of 251,837,500 Treasury Stock will be transacted today with third party buyer through the Indonesia Stock Exchange.

The detail of the buyer is as follows :

Buyer's Name : Societe Rennes S.A.R.L., the wholly owned subsidiary
of Zurich Assets International Ltd
Line of Business : Asset Management

Thank you for your kind attention.

Sincerely,
PT Indofood Sukses Makmur Tbk

Werianty Setiawan
Corporate Secretary