



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)  
Website: <http://www.firstpacco.com>

(Stock Code: 00142)

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached Invitation to Extraordinary General Meeting of PT. Indofood Sukses Makmur Tbk. to be held on 5 December 2008.**

**Dated this the 21<sup>st</sup> Day of November, 2008**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*

*\* Independent Non-executive Directors*



# INVITATION TO EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS PT IND<sup>©</sup>FOOD SUKSES MAKMUR Tbk ("Company")

The Board of Directors of PT Indofood Sukses Makmur Tbk ("the Company") hereby invites the Shareholders of the Company to attend the Extraordinary General Meeting of Shareholders (referred to as the "Meeting") which will be held on:

- Day/date** : Friday, December 5, 2008  
**Time** : 10:00 hrs Western Indonesian Time till finish  
**Place** : Sudirman Plaza, Indofood Tower 39<sup>th</sup> floor,  
Jalan Jendral Sudirman Kav. 76-78, South Jakarta 12910
- Agenda** : The approval of Proposed Transaction which consist of the acquisition of entire shares capital of Drayton Pte.Ltd. ("Drayton") and assignment of the outstanding non-interest bearing loan received by Drayton from Pastilla Investment Limited, to the Company.

#### Notes :

1. This Invitation is the official invitation to all Shareholders of the Company and there will be no separate individual invitation sent to the Shareholders.
2. Shareholders or their proxies attending the Meeting are requested to bring with them and show to the registration staff, photocopies of their resident identity cards (KTP) or other means of identification, before entering the meeting hall. For the Shareholders registered under the Collective Deposit at PT Kustodian Sentral Efek Indonesia ("KSEI") they have to show their Written Confirmation to Attend the Meeting ("KTUR").
3. Only Shareholders whose names are recorded in the Company's Register of Shareholders on Wednesday, November 19, 2008 at 16:00 hrs Western Indonesian Time will be entitled to attend or be represented at the Meeting. For Shareholders registered under the Collective Deposit at KSEI who intend to attend the Meeting shall register through a member of the Stock Exchange or Custodian to get the KTUR.
4. Shareholders unable to attend may be represented by their proxies by virtue of a valid power of attorney provided that the Board of Directors, Board of Commissioners and/or employees of the Company may act as proxies of the Shareholders, however their vote as proxies will not be counted during the voting.
5. The Proxy Form can be obtained during business hours at the Company's office, Sudirman Plaza, Indofood Tower 25th Floor, Jalan Jendral Sudirman Kav.76-78, South Jakarta 12910.
6. Proxy form must be received by the Board of Directors at the latest Tuesday, December 2, 2008.
7. Shareholders or their proxies are requested to be present at the Meeting thirty (30) minutes prior to the Meeting schedule.

Jakarta, November 20, 2008  
**PT IND<sup>©</sup>FOOD SUKSES MAKMUR Tbk**  
The Board of Directors