



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached disclosure made by PT. Indofood Sukses Makmur Tbk., a subsidiary of the Company, to the Indonesian Stock Exchange, in relation to the Completion of the proposed acquisition of 100% ownership of Drayton Pte. Ltd., the 68.57% shareholder in PT Indolakto.

Dated this 19th day of December, 2008

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*



UNOFFICIAL TRANSLATION

No. 091/ISM/CS/XII/08

Jakarta, 19 December 2008

Indonesia Capital Market & Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1, Jakarta

Attn. : Dr. A. Fuad Rahmany, Chairman
Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Attn. : Mr. Erry Firmansyah, President Director
Mr. Eddy Sugito, Listing Director

Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Attn. : Ananta Wiyogo, President Director

Re. : Disclosure – Completion of Proposed Acquisition of 100% Share in Drayton Pte. Ltd. (“Drayton”), Majority Shareholder of PT Indolakto

Dear Sirs/Madam,

In relation to the proposed acquisition by PT Indofood Sukses Makmur Tbk (“Company”) of 320,000,001 shares in the capital of Drayton, representing all the issued share capital of Drayton and the assignment of the outstanding non-interest bearing loan of USD100,500,000 owing by Drayton to its parent company, Pastilla, to the Company (collectively, the “Proposed Transaction”), with a purchase consideration of USD350,000,000; the Company wishes to announce that the Proposed Transaction was completed on 17 December 2008. Following the completion of the Proposed Transaction, the Company owns 100% share in Drayton and effectively owns 68.57% share in PT Indolakto.

Thank you for your kind attention.

Sincerely,
PT INDOFOOD SUKSES MAKMUR Tbk

Werianty Setiawan
Corporate Secretary