



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk ("Indofood"), a 50.1% owned subsidiary of First Pacific Company Limited, in relation to Indofood's launch of the IDR Bond Series V.

Dated this the 13th Day of May, 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*



PRESS RELEASE

For Immediate Release

INDOFOOD TO LAUNCH IDR BOND SERIES V

JAKARTA, 13 MAY 2009 – PT Indofood Sukses Makmur Tbk (“Indofood”) today conducted Due Diligence Meeting and Public Expose in connection with the plan to issue a fixed rate 5-year IDR bond, Indofood Sukses Makmur Bond Series V 2009, amounted up to Rp1 trillion.

The proposed bond received an idAA rating (*Stable Outlook*) from Pefindo, the rating agency.

The net proceed will be utilized principally to refinance Indofood Bond Series III of 2004, amounted to Rp976 billion, which will mature in the mid of July 2009, and the remaining will be used for working capital.

The bond offering will be carried out in the second week of June 2009, upon receiving approval from the Capital Market and Financial Institution Supervisory Agency (Bapepam & LK). The bond will be listed on the Indonesian Stock Exchange.

The Joint Lead Underwriters for the bond issuance are PT DBS Vickers Securities Indonesia, PT Danareksa Sekuritas, PT ING Securities Indonesia, PT Kim Eng Securities and PT OSK Nusadana Securities Indonesia.



About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood's strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These include a variety of brands of instant noodles (*Indomie*, *Supermi* and *Sarimi*), wheat flour (*Segitiga Biru*, *Kunci Biru* and *Cakra Kembar*), cooking oils (*Bimoli*), margarine (*Simas Palmia*) and shortenings (*Palmia*). The acquisition of Indolakto, one of the leading processed milk producers (*Indomilk*) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

For further information, please contact:

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