



FIRST PACIFIC COMPANY LIMITED

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(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached SEC Form 17-C filed by Metro Pacific Investments Corporation ("MPIC") with the Philippine Stock Exchange, disclosing that MPIC is considering a fund raising exercise to broaden its current investor base.

Dated this the 29th day of June, 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

**Independent Non-executive Directors*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 29 JUNE 2009
Date of Report (Date of earliest event reported)
 2. SEC Identification Number CS200604494
 3. BIR Tax Identification No. 244-520-457-000
 4. METRO PACIFIC INVESTMENTS CORPORATION
Exact name of issuer as specified in its charter
 5. METRO MANILA, PHILIPPINES
Province, country or other jurisdiction of
incorporation
 6. (SEC Use Only)
Industry Classification Code:
 7. 10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY,
METRO MANILA, PHILIPPINES
Address of principal office Postal Code
 8. (632) 888-8888
Issuer's telephone number, including area code
 9. NA
Former name or former address, if changed since last report
 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	9,416,766,813*
- *as reported by the stock transfer agent as of 31 May 2009.*
11. Indicate the item numbers reported herein: Item 9.

Item 9. Other Items

MPIC is considering, subject to favourable market conditions as determined by its board of directors, a fund raising exercise to broaden MPIC's current investor base. It is envisaged that MPIC's fund raising exercise would be effected by way of a public offering or placement of MPIC's shares to independent investors ("Proposed Offering"). In that regard, an exercise to determine investor demand for a Proposed Offering will be commenced shortly. No terms of any Proposed Offering have been determined as at the date of this announcement and a Proposed Offering may or may not proceed, depending on the extent of investor appetite and market conditions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

29 June 2009
Date



JOSE MA. K. LIM
President & CEO