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FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited to the Indonesian Stock Exchange, in relation to Indofood’s acquisition of 3,900 shares (7.8% interest) in PT Indosentra Pelangi.

Dated this the 16th day of October 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*



UNOFFICIAL TRANSLATION

No. 070/ISM/CS/X/09

Jakarta, 16 October 2009

Indonesia Capital Market & Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1, Jakarta

Attn. : Dr. A. Fuad Rahmany, Chairman
Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Attn. : Mr. Ito Warsito, President Director
Mr. Eddy Sugito, Director of Companies Appraisal

Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Attn. : Mr. Ananta Wiyogo, President Director

Re.: Disclosure of PT Indofood Sukses Makmur Tbk

Dear Sirs/Madam,

We would like to inform you that on 15 October 2009, PT Indofood Sukses Makmur Tbk (“Company”) has signed a sale and purchase agreement with PT Mitra Sukses Bersama Mandiri to acquire 3,900 stake in PT Indosentra Pelangi (“ISP”), representing 7.8% of the total issued share capital of ISP, at an agreed price of Rp18 billion. After the acquisition the Company increased its shareholding interest in ISP from 92.2% to 100%. The acquisition is funded with internal generated cash.

The transaction does not constitute a Material Transaction as stipulated in Bapepam Regulation No. IX.E.2 dated 20 February, 2001, and does not constitute a Connected Party Transaction as stipulated in Bapepam Regulation No. IX.E.1 dated 12 December, 2008.

Thank you for your kind attention.

Sincerely,
PT INDOFOOD SUKSES MAKMUR Tbk

Werianty Setiawan
Director & Corporate Secretary

C.c. Pusat Referensi Pasar Modal