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FIRST PACIFIC COMPANY LIMITED

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

ANNOUNCEMENT MADE BY INDOFOOD AGRI RESOURCES LTD. IN RELATION TO ITS UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2009

This Announcement is made by First Pacific Company Limited (“First Pacific” or “the Company”) pursuant to the requirements of Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of First Pacific and the public with the unaudited financial results of Indofood Agri Resources Ltd. (“IndoAgri”), an indirect subsidiary of the Company, for the nine months ended 30 September 2009.

Summary

On 11 November 2009, the board of directors of IndoAgri has approved the release of unaudited financial results for the nine months ended 30 September 2009. IndoAgri’s unaudited financial results have been uploaded to the Singapore Stock Exchange’s website, and have been disclosed as the Company’s Overseas Regulatory Announcement on the websites of the HKEX and the Company on 11 November 2009.

IndoAgri, an indirect subsidiary of First Pacific, is a company incorporated in Singapore whose shares are listed on the Singapore Stock Exchange. IndoAgri is owned as to approximately 69.4% by Indofood Singapore Holdings Pte. Ltd., which in turn is owned 83.8% by PT Indofood Sukses Makmur Tbk (“Indofood”), which in turn is a 50.1% owned subsidiary of First Pacific.

On 11 November 2009, the board of directors of IndoAgri has approved the release of unaudited financial results for the nine months ended 30 September 2009. IndoAgri's unaudited financial results have been uploaded to the Singapore Stock Exchange's website, and have been disclosed as the Company's Overseas Regulatory Announcement on the websites of The Stock Exchange of Hong Kong Limited ("HKEX") and the Company on 11 November 2009. The unaudited financial statements have been prepared in conformity with Singapore Financial Reporting Standards. The unaudited Consolidated Income Statement for the nine months ended 30 September 2009 and the unaudited Consolidated Balance Sheet as at 30 September 2009 for IndoAgri are provided below:

**INDOFOOD AGRI RESOURCES LTD.
UNAUDITED CONSOLIDATED INCOME STATEMENT
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2009 AND 2008**

	Group – YTD 9 months		
	30/9/2009	30/9/2008	Change
	Rp'million	Rp'million	%
Revenue	6,764,822	9,354,779	(27.7)
Cost of sales	(4,399,240)	(5,920,526)	(25.7)
Gross Profit	2,365,582	3,434,253	(31.1)
Gross Profit %	35.0%	36.7%	
Selling and distribution costs	(179,885)	(312,970)	(42.5)
General and administrative expenses	(476,463)	(515,602)	(7.6)
Foreign exchange gain	250,915	18,807	n.m.
Other operating income	119,670	39,435	203.5
Other operating expenses	(54,217)	(106,394)	(49.0)
Gain arising from changes in fair value of biological assets	593,192	691,058	(14.2)
Profit from operations	2,618,794	3,248,587	(19.4)
Financial income	53,693	55,916	(4.0)
Financial expenses	(343,809)	(289,071)	18.9
Profit before taxation	2,328,678	3,015,432	(22.8)
Tax expense	(655,398)	(980,322)	(33.1)
Profit for the period	1,673,280	2,035,110	(17.8)
Attributable to:-			
– Equity holders of the company	1,239,105	1,538,966	(19.5)
– Minority interests	434,175	496,144	(12.5)
	1,673,280	2,035,110	(17.8)

n.m. denotes "Not Meaningful"

**UNAUDITED CONSOLIDATED BALANCE SHEET
AS AT 30 SEPTEMBER 2009 AND 31 DECEMBER 2008**

	Group	
	30/09/2009	31/12/2008
	<i>Rp'million</i>	<i>Rp'million</i>
Non-current assets		
Biological assets	9,269,550	8,152,865
Property, plant and equipment	4,009,656	2,963,688
Prepaid land premiums and deferred land rights acquisition costs	1,349,177	1,379,286
Goodwill	3,147,467	2,994,523
Claims for income tax refund	230,090	58,953
Deferred tax assets	240,737	239,314
Other non-current assets	786,103	663,430
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Total non-current assets	19,032,780	16,452,059
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Current assets		
Inventories	1,186,313	910,542
Trade and other receivables	962,221	860,405
Advances to suppliers	370,867	108,755
Prepaid taxes	149,531	122,624
Cash and cash equivalents	1,799,291	2,408,266
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Total current assets	4,468,223	4,410,592
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Total assets	23,501,003	20,862,651
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Current liabilities		
Trade and other payables and accruals	964,134	962,912
Advances from customers	174,449	79,557
Interest-bearing loans and borrowings	2,664,718	2,379,649
Taxes payable	69,664	403,852
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Total current liabilities	3,872,965	3,825,970
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	Group	
	30/09/2009	31/12/2008
	<i>Rp 'million</i>	<i>Rp 'million</i>
Non-current liabilities		
Interest-bearing loans and borrowings	4,738,565	3,876,936
Other payables	260,510	239,278
Estimated liabilities for employee benefits	395,660	355,372
Deferred tax liabilities	1,718,079	1,589,593
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Total non-current liabilities	7,112,814	6,061,179
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Total liabilities	10,985,779	9,887,149
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Net assets	12,515,224	10,975,502
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Attributable to equity holders		
Share capital	3,584,279	3,584,279
Treasury shares	(29,283)	(29,283)
Reserves	5,605,794	4,366,689
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	9,160,790	7,921,685
Minority interests	3,354,434	3,053,817
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Total equity	12,515,224	10,975,502
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GENERAL

Shareholders should note that the above unaudited financial results pertain only to IndoAgri and not to First Pacific itself.

The above information only refers to certain sections of IndoAgri's disclosure and shareholders should refer to IndoAgri's original filing uploaded to the Singapore Stock Exchange's website (<http://www.sgx.com>) and have been disclosed as the Company's Overseas Regulatory Announcement in the websites of the HKEX and the Company on 11 November 2009.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 11 November 2009

As at the date of this announcement, the Board comprises the following Directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Napoleon L. Nazareno

Ambassador Albert F. del Rosario

Sir David W.C. Tang*, *KBE*

Tedy Djuhar

Sutanto Djuhar

Ibrahim Risjad

Benny S. Santoso

Graham L. Pickles*

Professor Edward K.Y. Chen*, *GBS, CBE, JP*

* *Independent Non-executive Directors*