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FIRST PACIFIC COMPANY LIMITED

第一太平

*(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>*

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, in relation to Indofood’s financial results for the nine months period ended 30th September 2009, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 15th day of December, 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*
Jun Tang*

** Independent Non-executive Directors*

INDOFOOD'S NINE MONTHS 2009 FINANCIAL RESULT

Jakarta, 15 December 2009 - PT Indofood Sukses Makmur Tbk ("Indofood") today announced its financial results for the nine months period ended September 30, 2009. Indofood recorded consolidated net sales of Rp28.20 trillion, declined 5.7% from Rp29.90 trillion in the same period last year, mainly due to the decline in CPO and other commodity prices. Almost all business units registered volume growth.

The Consumer Branded Product Group, which consists of Noodles, Dairy, Food Seasonings, Snack Foods, Nutrition & Special Foods Division, contributed 43% to consolidated net sales, increased from 30%, partly driven by the increase in sales volume across the divisions.

Bogasari Group contributed 29% to consolidated net sales, declined from 31% due to the decline in sales value as a result of lower flour price. Contribution from Agribusiness Group declined to 19% from 27% mainly due to lower CPO and rubber prices. Contribution from Distribution Group also declined to 8% from 12% principally because the dairy sales is now included in the CBP Group.

Gross profit increased 3.5% to Rp7.72 trillion from Rp7.46 trillion, contributed by the improvement in the performance of the CBP and Distribution Groups. In line with the growth in the gross profit, operating profit increased 4.2% to Rp3.73 trillion from Rp3.58 trillion. Gross margin and operating margin improved to 27.4% and 13.2%, respectively. Including foreign exchange gain, net profit improved significantly to Rp1.58 trillion from Rp1.11 trillion. The strength in the operational performance is reflected in the increase of Core profit to Rp1.21 trillion from Rp1.18 trillion.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "We are pleased that this year we continue to sustain our performance, despite lower CPO price. Thanks to our consumer, our products continue to be their preferred choice. We are committed to continue delivering quality products with value for money."



About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk (“Indofood”) (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood’s strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These include a variety of brands of instant noodles (*Indomie, Supermi and Sarimi*), wheat flour (*Segitiga Biru, Kunci Biru and Cakra Kembar*), cooking oils (*Bimoli*), margarine (*Simas Palmia*) and shortenings (*Palmia*). The acquisition of Indolakto, one of the leading processed milk producers (*Indomilk*) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

For further information, please contact:

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AND SUBSIDIARIES

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CONSOLIDATED BALANCE SHEETS
SEPTEMBER 30, 2009
WITH COMPARATIVE UNAUDITED FIGURES FOR 2008
(Expressed in Million Rupiah, except per Share Data)

CONSOLIDATED STATEMENTS OF INCOME
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2009
WITH COMPARATIVE UNAUDITED FIGURES FOR 2008
(Expressed in Million Rupiah, except per Share Data)

ASSETS

| | 2009 | 2008 |
|--|-------------------|---------------------|
| | Rp | (As Restated) Rp |
| CURRENT ASSETS | | |
| Cash and cash equivalents | 4,039,805 | 5,036,148 |
| Short-term investments | 665,843 | 582,670 |
| Accounts receivable | | |
| Trade | | |
| Third parties - net | 2,090,196 | 2,509,612 |
| Related parties | 116,687 | 151,203 |
| Non-trade | | |
| Third parties - net | 324,300 | 413,131 |
| Related parties | 109,935 | 98,958 |
| Inventories - net | 5,570,921 | 6,553,350 |
| Advances and deposits | 676,223 | 567,843 |
| Prepaid taxes | 133,331 | 220,277 |
| Future cane crop expenditures | 79,318 | 46,232 |
| Prepaid expenses and other current assets | 150,481 | 140,383 |
| Total Current Assets | 13,957,040 | 16,319,807 |
| NON-CURRENT ASSETS | | |
| Claims for tax refund | 474,167 | 30,958 |
| Plasma receivables - net | 466,469 | 333,152 |
| Deferred tax assets - net | 75,886 | 257,785 |
| Long-term investments and advance for purchase of investment | 33,567 | 510,666 |
| Plantations | | |
| Mature plantations - net | 3,770,112 | 3,676,949 |
| Immature plantations | 1,845,314 | 1,364,702 |
| Property, plant and equipment - net | 10,671,778 | 8,793,374 |
| Deferred charges - net | 484,834 | 484,577 |
| Goodwill - net | 4,451,830 | 2,956,442 |
| Intangible asset - net | 2,498,219 | - |
| Other non-current assets | 1,900,359 | 1,065,945 |
| Total Non-current Assets | 26,672,535 | 19,474,550 |
| TOTAL ASSETS | 40,629,575 | 35,794,357 |

LIABILITIES AND SHAREHOLDERS' EQUITY

| | 2009 | 2008 |
|---|-------------------|---------------------|
| | Rp | (As Restated) Rp |
| CURRENT LIABILITIES | | |
| Short-term bank loans and overdraft | 7,062,375 | 5,592,888 |
| Trust receipts payable | 515,570 | 3,364,217 |
| Accounts payable | | |
| Trade | | |
| Third parties | 1,383,186 | 1,753,544 |
| Related parties | 49,341 | 71,949 |
| Non-trade | | |
| Third parties | 584,629 | 517,849 |
| Related parties | 221,865 | 101,263 |
| Accrued expenses | 1,227,596 | 1,353,057 |
| Taxes payable | 576,323 | 699,208 |
| Current maturities of long-term debts | | |
| Bonds payable - net | - | 974,963 |
| Bank loans | 1,194,746 | 495,862 |
| Lease liabilities | 6,584 | 6,111 |
| Total Current Liabilities | 12,822,235 | 14,930,911 |
| NON-CURRENT LIABILITIES | | |
| Long-term debts - net of current maturities | | |
| Bank loans | 6,636,313 | 3,462,567 |
| Bonds payable - net | 3,590,701 | 1,988,817 |
| Lease liabilities | 2,436 | 8,418 |
| Total long-term debts | 10,229,450 | 5,459,802 |
| Deferred tax liabilities - net | 1,519,604 | 1,452,551 |
| Estimated liabilities for employee benefits | 1,178,797 | 874,494 |
| Other non-current liabilities | 122,272 | 87,193 |
| Total Non-current Liabilities | 13,050,123 | 7,874,040 |
| TOTAL LIABILITIES | 25,872,358 | 22,804,951 |
| MINORITY INTERESTS IN NET ASSETS OF SUBSIDIARIES | 5,109,220 | 4,530,096 |
| SHAREHOLDERS' EQUITY | | |
| Capital stock - Rp100 par value | | |
| Authorized - 30,000,000,000 shares | | |
| Issued and fully paid - 8,780,426,500 shares | 878,043 | 878,043 |
| Additional paid-in capital | 1,497,733 | 1,497,733 |
| Differences in values of restructuring transactions among entities under common control | (975,484) | (975,484) |
| Unrealized gains on investments in marketable securities - net | 230,998 | 171,179 |
| Differences arising from changes in equities of Subsidiaries | 1,484,557 | 1,449,831 |
| Differences arising from foreign currency translations | 40,614 | 29,525 |
| Retained earnings | | |
| Appropriated | 65,000 | 60,000 |
| Unappropriated | 6,426,536 | 5,348,483 |
| Net Shareholders' Equity | 9,647,997 | 8,459,310 |
| TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | 40,629,575 | 35,794,357 |

| | 2009 | 2008 |
|--|-------------------|---------------------|
| | Rp | (As Restated) Rp |
| NET SALES | 28,204,813 | 29,902,133 |
| COST OF GOODS SOLD | 20,482,475 | 22,442,334 |
| GROSS PROFIT | 7,722,338 | 7,459,799 |
| OPERATING EXPENSES | | |
| Selling | 2,325,710 | 2,408,442 |
| General and administrative | 1,671,519 | 1,475,350 |
| Total Operating Expenses | 3,997,229 | 3,883,792 |
| INCOME FROM OPERATIONS | 3,725,109 | 3,576,007 |
| OTHER INCOME/(CHARGES) | | |
| Interest income | 99,153 | 117,310 |
| Interest expense and other financing charges | (1,194,590) | (774,557) |
| Gains / (losses) on foreign exchange - net | 601,650 | (49,925) |
| Others - net | (138,190) | (105,117) |
| Other Charges - Net | (631,977) | (812,289) |
| INCOME BEFORE INCOME TAX BENEFIT/(EXPENSE) | 3,093,132 | 2,763,718 |
| INCOME TAX BENEFIT/(EXPENSE) | | |
| Current | (1,091,848) | (1,093,209) |
| Deferred | 179,220 | 157,177 |
| Income Tax Expense - Net | (912,628) | (936,032) |
| INCOME BEFORE MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES AND PRO FORMA ADJUSTMENT | 2,180,504 | 1,827,686 |
| MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES - Net | (604,675) | (731,917) |
| PRO FORMA ADJUSTMENT | - | 18,716 |
| NET INCOME | 1,575,829 | 1,114,485 |
| EARNINGS PER SHARE | | |
| Income from Operations | 424 | 417 |
| Net Income | 179 | 130 |

Notes : 1. The above financial information as of and for the nine months ended September 30, 2009 is derived from the consolidated financial statements that have been audited by Purwanto, Sarwoko & Sandjaja, Registered Public Accountants, who has provided an unqualified opinion in their report dated December 8, 2009. Certain information such as the Consolidated Statements of Changes in Equity and Cash Flows, and Notes to the consolidated financial statements are not included in the information presented above.
2. Earnings per share is computed based on the weighted average number of outstanding shares during the periods.
3. The foreign exchange rates used at September 30, 2009 and 2008 were Rp 9,681 and Rp 9,378, respectively, to US\$ 1.
4. The 2008 consolidated financial statements for comparative purpose (unaudited) have been restated to reflect the effects of the acquisition of entities under common control in July 2008 as if it occurred on January 1, 2008 in accordance with SFAS No. 38 (Revised 2004), "Accounting for Restructuring Transactions among Entities under Common Control" and harmonization of certain Subsidiary's accounting policy.

Jakarta, December 15, 2009

The Board of Directors

PT INDOFOOD SUKSES MAKMUR Tbk