

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited to the Indonesian Stock Exchange, in relation to the completion of the merger of companies relating to the internal restructuring of Indofood.

Dated this the 2nd day of February 2010

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*
Jun Tang*

** Independent Non-executive Directors*

ANNOUNCEMENT

In connection with the merger of PT Indosentra Pelangi, domiciled in Cibitung, PT Gizindo Primanusantara, domiciled in Padalarang, PT Indobiskuit Mandiri Makmur, domiciled in Purwakarta, and PT Ciptakemas Abadi, domiciled in Tangerang, (the "Merged Companies") into PT Indofood CBP Sukses Makmur, domiciled in South Jakarta, (the "Company"), the Board of Directors of the Company as the surviving company hereby announce as follows:

- (i) save for the approval of Directorate General of Tax on the use of book value on the transfer of assets of the Merged Companies to the Company, all required approval or licenses for the merger have been obtained; However disapproval of Directorate General of Tax shall not cause the cancellation of merger;
- (ii) the amendment of articles of association of the Company related to the issuance of new shares and the merger deed were reported to the Ministry of Law and Human Rights and registered in the Company Registration on December 31, 2009;
- (iii) the handing over of assets, liabilities and business of the Merged Companies to the Company has been done on December 31, 2009;

Therefore the Merger has been completed and as of January 1, 2010 the Merged Companies have been dissolved by law without liquidation and all rights, obligations and business of the Merged Companies shall be continued by the Company.

This announcement is made in compliance with the article 133 paragraph 1 of the Law No. 40 year 2007 dated August 16, 2007 regarding the Limited Liability Company and the article 34 paragraph 1 of the Government Regulation of Republic Indonesia No. 27 year 1998 dated February 24, 1998.

Jakarta, January 30, 2010
The Board of Directors
PT INDOFOOD CBP SUKSES MAKMUR