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FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT Indofood CBP Sukses Makmur Tbk (“ICBP”), a subsidiary of PT Indofood Sukses Makmur Tbk, which is a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to ICBP’s financial results for the nine months ended 30th September, 2010, together with the relevant Unaudited Consolidated Financial Statements in the newspaper format.

Dated this the 29th day of October, 2010

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*
Jun Tang*

* *Independent Non-executive Directors*

ICBP DELIVERS STRONG PERFORMANCE IN THE NINE MONTHS PERIOD OF 2010

Jakarta, 29 October 2010 – PT Indofood CBP Sukses Makmur Tbk (“ICBP”) – IDX : ICBP – today announced financial results for the nine months period ended 30 September, 2010. ICBP posted net sales of Rp13.57 trillion, an increase of 10.4% from Rp12.29 trillion in the same period last year, driven by volume growth across the divisions and higher average selling price. The divisions within ICBP include Noodle, Dairy, Food Seasonings, Snack Foods and Nutrition & Special Foods.

Gross profit was Rp3.76 trillion compared with Rp2.90 trillion in the same period last year, a significant increase of 29.8%. Gross profit margin improved to 27.7% from 23.6%. Operating profit increased 45.0% to Rp2.03 trillion from Rp1.40 trillion and operating margin improved to 15.0% from 11.4%. Net profit increased 45.5%, in line with the improvement in operating profit, to Rp1.30 trillion from Rp0.89 trillion.

Anthoni Salim, the President Director and Chief Executive Officer of ICBP, said : “We are really pleased that we deliver a strong performance in the nine months period of this year. Looking ahead, we are very positive on the potential economic growth in Indonesia. This, combined with our unique competitive advantage, sound strategies, and our management competence to execute the strategies, we believe we are well positioned to capture the growth”.

- End -

About PT Indofood CBP Sukses Makmur Tbk

PT Indofood CBP Sukses Makmur Tbk (“ICBP”) is an established and leading packaged food company in Indonesia. ICBP was established from the Consumer Branded Product (“CBP”) Group of PT Indofood Sukses Makmur Tbk (“ISM”), the parent company, listed on the Indonesian Stock Exchange since 1994. Through internal restructuring, the entire business operations of CBP Group, which comprise of Noodles, Dairy, Food seasonings, Snack foods, Nutrition & Special foods, as well as biscuits (previously under Bogasari Group) was transferred to ICBP.

ICBP brands are among the strongest brands with the most significant mindshare in Indonesia for consumer food brands. ICBP principal brands include a variety of brands of instant noodles (*Indomie, Supermi and Sarimi, Sakura, Pop Mie, Mi Telur Cap 3 Ayam, Pop Bihun*), dairy products (*Indomilk, Cap Enaak, Indoeskrim, Orchid Butter*), food seasonings (*Sambal Indofood, Sirup Indofood and Bumbu Racik Indofood*), snack foods (*Chitato and Qtela*), as well as nutrition & special foods products (*Promina and SUN*).

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AND SUBSIDIARIES

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CONSOLIDATED BALANCE SHEET
SEPTEMBER 30, 2010
 (WITH COMBINED BALANCE SHEET OF CBP GROUP
 AS OF SEPTEMBER 30, 2009 AS COMPARATIVE FIGURES)
 (Expressed in Millions of Rupiah, except per Share Data)

CONSOLIDATED STATEMENT OF INCOME
NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2010
 (WITH COMBINED STATEMENT OF INCOME OF CBP GROUP FOR THE
 NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2009 AS COMPARATIVE FIGURES)
 (Expressed in Millions of Rupiah, except per Share Data)

ASSETS			LIABILITIES AND SHAREHOLDERS' EQUITY					
	2010	2009		2010	2009		2010	2009
	Rp	Rp		Rp	Rp		Rp	Rp
CURRENT ASSETS			CURRENT LIABILITIES			NET SALES	13,565,400	12,291,644
Cash and cash equivalents	1,789,718	316,089	Short-term bank loans and overdraft	1,017,983	1,517,841	COST OF GOODS SOLD	9,804,154	9,392,862
Short-term investments	22,883	10,084	Accounts payable			GROSS PROFIT	3,761,246	2,898,782
Accounts receivable			Trade			OPERATING EXPENSES		
Trade			Third parties	1,009,974	651,972	Selling	1,365,972	1,058,972
Third parties - net	453,610	404,771	Related parties	285,917	27,832	General and administrative	363,112	438,523
Related parties	1,320,579	1,084,114	Non-trade			Total Operating Expenses	1,729,084	1,497,495
Non-trade			Third parties	112,240	118,500	INCOME FROM OPERATIONS	2,032,162	1,401,287
Third parties - net	23,234	12,572	Related parties	81,166	54,908	OTHER INCOME/(CHARGES)		
Related parties	41,424	5,902	Accrued expenses	676,634	431,364	Gains on foreign exchange - net	31,150	18,705
Inventories - net	1,507,089	1,320,994	Taxes payable	322,101	90,017	Interest income	23,015	15,264
Advances and deposits	112,731	69,016	Shareholder loan	4,065,240	-	Amortization of intangible assets	(99,929)	(99,929)
Prepaid taxes	18,104	4,528	Pro forma liabilities	-	4,153,991	Interest expense and other financing charges	(66,968)	(45,094)
Prepaid expenses and other current assets	40,115	25,903	Current maturities of long-term debts			Amortization of goodwill	(60,100)	(60,100)
Total Current Assets	5,329,487	3,253,973	Bank loans	8,500	18,638	Others - net	65,522	68,281
			Liability for purchases of fixed assets	2,002	3,078	Other Charges - Net	(107,310)	(102,873)
NON-CURRENT ASSETS			Total Current Liabilities	7,581,757	7,068,141	INCOME BEFORE INCOME TAX BENEFIT/(EXPENSE)	1,924,852	1,298,414
Deferred tax assets - net	92,138	21,683	NON-CURRENT LIABILITIES			INCOME TAX BENEFIT/(EXPENSE)		
Long-term investments	10,954	18,454	Long-term debts - net of current maturities			Current	(557,063)	(386,739)
Fixed assets - net	2,301,753	2,220,938	Bank loans	7,083	35,859	Deferred	50,344	49,733
Deferred charges - net	44,594	25,629	Liability for purchases of fixed assets	11,639	11,837	Income Tax Expense - Net	(506,719)	(337,006)
Goodwill - net	1,444,064	1,533,097	Total long-term debts	18,722	47,696	INCOME BEFORE MINORITY INTERESTS		
Intangible asset - net	2,364,981	2,498,219	Deferred tax liabilities - net	610,927	667,346	IN NET EARNINGS OF SUBSIDIARIES		
Other non-current assets	127,266	106,196	Estimated liabilities for employee benefits	655,942	511,039	AND PRO FORMA ADJUSTMENT	1,418,133	961,408
Total Non-current Assets	6,385,750	6,424,216	Total Non-current Liabilities	1,285,591	1,226,081	MINORITY INTERESTS IN NET EARNINGS		
TOTAL ASSETS	11,715,237	9,678,189	TOTAL LIABILITIES	8,867,348	8,294,222	OF SUBSIDIARIES - Net	(97,133)	(69,937)
			MINORITY INTERESTS IN NET ASSETS OF SUBSIDIARIES	420,073	349,343	INCOME BEFORE PRO FORMA ADJUSTMENT	1,321,000	891,471
			SHAREHOLDERS' EQUITY			PRO FORMA ADJUSTMENT	(24,320)	-
			Capital stock - Rp100 par value per share			NET INCOME	1,296,680	891,471
			Authorized - 7,500,000,000 shares			BASIC EARNINGS PER SHARE		
			Issued and fully paid - 4,664,763,000 shares	466,476	-	Income from Operations	436	-
			Pro forma capital	-	1,034,624	Net Income	278	-
			Differences in values of restructuring transactions among entities under common control	15,748	-			
			Differences arising from changes in equities of Subsidiaries	8,543	-			
			Foreign exchange differences arising from financial statements translation	(416)	-			
			Retained earnings	1,937,465	-			
			Net Shareholders' Equity	2,427,816	1,034,624			
			TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	11,715,237	9,678,189			

- Notes : 1. Basic earnings per share is computed based on the weighted average number of issued and fully paid shares during the periods.
 2. The foreign exchange rates used at September 30, 2010 and 2009 were Rp 8,924 and Rp 9,681, respectively, to US\$ 1.
 3. Combined balance sheet as of September 30, 2009 and combined statement of income of CBP Group for the nine-month period ended September 30, 2009 have been prepared based on the combined financial information of the Consumer Branded Products Group of PT Indofood Sukses Makmur Tbk (CBP Group) as of and for the nine-month period ended September 30, 2009.

Jakarta, October 29, 2010

The Board of Directors
PT INDOFOOD CBP SUKSES MAKMUR Tbk