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FIRST PACIFIC COMPANY LIMITED

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached disclosure made by PT Indofood CBP Sukses Makmur Tbk, an indirect subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to its formation of the Audit Committee with effect from 8 November 2010.

Dated this the 10th day of November, 2010

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Ambassador Albert F. del Rosario

Napoleon L. Nazareno

Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar

Ibrahim Risjad

Benny S. Santoso

Graham L. Pickles*

Sir David W.C. Tang*, *KBE*

Jun Tang*

** Independent Non-executive Directors*

UNOFFICIAL TRANSLATION

No. 022/ICBP/CS/XI/10

Jakarta, 10 November 2010

Indonesia Capital Market & Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1, Jakarta

Attn.: **Dr. A. Fuad Rahmany, Chairman**
Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Attn.: **Mr. Ito Warsito, President Director**
Mr. Eddy Sugito, Director of Listing

Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Attn.: **Mr. Ananta Wiyogo, President Director**

Re.: **Disclosure**

Dear Sirs/Madam,

In compliance with the Capital Market and Financial Institutions Supervisory Agency (Bapepam-LK) Regulation No. IX.K 1 and the Decree of the Bapepam Chairman No: Kep 86/PM/1996 dated 24 January 1996 regarding Public Disclosure, as well as the Stock Exchange Regulation, PT Indofood CBP Sukses Makmur Tbk ("Company") wishes to announce that the Board of Commissioners of the Company has approved the forming of Company's Audit Committee with the following members:

- Mr. Adi Pranoto Leman, Independent Commissioner as Chairman
- Mr. Agus Rajani Panjaitan, Independent Commissioner as Member
- Dr. Timotius Ak, Independent Third Party as Member
- Ir. Monang Silalahi, Independent Third Party as Member

With the effect on 8 November 2010 and will expire before the Annual General Meeting of Shareholders of the Company in 2012.

Thank you for your kind attention.

Sincerely,
PT INDOFOOD CBP SUKSES MAKMUR Tbk

Saptadi Hery Kurniawan
Corporate Secretary

PT INDOFOOD CBP SUKSES MAKMUR Tbk

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