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**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*  
Website: <http://www.firstpacific.com>

**(Stock Code: 00142)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached disclosure made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood’s share acquisition in Pacsari Pte Ltd.**

**Dated this the 25<sup>th</sup> day of November, 2010**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Ambassador Albert F. del Rosario  
Napoleon L. Nazareno  
Professor Edward K.Y. Chen\*, *GBS, CBE, JP*

Tedy Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
Sir David W.C. Tang\*, *KBE*  
Jun Tang\*

\* *Independent Non-executive Directors*

**UNOFFICIAL TRANSLATION**

No. 050/ISM/CS/XI/10

Jakarta, 24 November 2010

Indonesia Capital Market & Financial Institution Supervisory Agency  
Gedung Departemen Keuangan RI, 3rd Floor  
Jl. Dr. Wahidin Raya No. 1, Jakarta

**Attn. : Dr. A. Fuad Rahmany, Chairman**  
**Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector**

PT Bursa Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 4<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Mr. Ito Warsito, President Director**  
**Mr. Eddy Sugito, Director of Companies Appraisal**

Kustodian Sentral Efek Indonesia  
Indonesia Stock Exchange Building, Tower 1, 5<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. : Mr. Ananta Wiyogo, President Director**

**Re.: Disclosure of PT Indofood Sukses Makmur Tbk**

Dear Sirs/Madam,

PT Indofood Sukses Makmur Tbk (“Company”) wishes to announce that on 22 November 2010, the Company has signed a sale and purchase agreement with Grace Shipping Limited, domicile in Bermuda, to acquire 850,000 shares in Pacsari Pte Ltd. (“Pacsari”), representing 10% of the total issued share capital of Pacsari, at an agreed price of USD10,500,000. Following the completion of the transaction, the shareholding interest of the Company in Pacsari will increase to 100%. The acquisition will be funded with internal generated cash.

The transaction does not constitute a Material Transaction as stipulated in Bapepam Regulation No. IX.E.2 dated 25 November, 2009, and does not constitute a Connected Party Transaction as stipulated in Bapepam Regulation No. IX.E.1 dated 25 November, 2009.

Thank you for your kind attention.

Sincerely,  
**PT INDOFOOD SUKSES MAKMUR Tbk**

**Werianty Setiawan**  
**Director & Corporate Secretary**

C.c. Pusat Referensi Pasar Modal