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FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached disclosure made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood’s partial buy back of its Fixed Rate Bond Series IV, Year 2007.

Dated this the 20th day of December, 2010

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*
Jun Tang*

** Independent Non-executive Directors*



UNOFFICIAL TRANSLATION

No. 052/ISM/CS/XII/10

Jakarta, 20 December 2010

Indonesia Capital Market & Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1, Jakarta

Attn. : Dr. A. Fuad Rahmany, Chairman

Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia

Indonesia Stock Exchange Building, Tower 1, 4th Floor

Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Attn. : Mr. Ito Warsito, President Director

Mr. Eddy Sugito, Director of Companies Appraisal

Re.: Disclosure of PT Indofood Sukses Makmur Tbk

Dear Sirs/Madam,

We would like to inform you that on December 16, 2010 PT Indofood Sukses Makmur Tbk ("Company") has partially bought back its Fixed Rate Indofood Sukses Makmur Bond Series IV, Year 2007 with principal amount of Rp2,000,000,000,000,- (two trillion rupiah), maturing on May 15, 2012 ("Indofood Bond IV"), amounting to Rp36,000,000,000,- (thirty-six billion rupiah). The bonds that were bought back will be applied as partial settlement. As a result of the above transaction, the outstanding amount of Indofood Bond IV on the Indonesia Stock Exchange as of December 17, 2010 is Rp1,964,000,000,000, - (one trillion nine hundred and sixty-four billion rupiah).

Thank you for your kind attention.

Sincerely,

PT INDOFOOD SUKSES MAKMUR Tbk

Werianty Setiawan
Director & Corporate Secretary