



FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Press Release

Monday, 30 November 2020

Indofood financial results for the period ended 30 September 2020

The attached press release was released today in Jakarta by PT Indofood Sukses Makmur Tbk (“Indofood”, IDX: INDF), in which First Pacific Group holds an economic interest of 50.1%.

Indofood is a leading Total Food Solutions company with operations in all stages of food manufacturing from the production of raw materials and their processing through to the manufacture of consumer food and beverage products and their distribution to the market. It is based and listed in Indonesia while its Consumer Branded Products subsidiary PT Indofood CBP Sukses Makmur Tbk and Agribusiness subsidiaries PT Salim Ivomas Pratama Tbk and PT Perusahaan Perkebunan London Sumatra Indonesia Tbk are also listed in Indonesia. Another subsidiary, Indofood Agri Resources Ltd., is listed in Singapore, and an Agribusiness associate, Roxas Holdings, Inc., is listed in the Philippines. Through its four complementary Strategic Business groups, Indofood manufactures and distributes a wide range of food and beverage products: Consumer Branded Products (noodles, dairy, snack foods, food seasonings, nutrition & special foods, and beverages), Bogasari (wheat flour and pasta), Agribusiness (seed breeding, oil palm cultivation and milling, branded cooking oils, margarine and shortening, cultivates and processes of rubber, sugar cane and other crops) and Distribution.

Indofood is one of the world’s largest manufacturers by volume of wheat-based instant noodles, one of the largest plantation companies by area and the largest flour miller in Indonesia. Indofood also has an extensive distribution network across Indonesia.

Further information on Indofood can be found at www.indofood.com.

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INDOFOOD FINANCIAL RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2020

- Consolidated net sales increased 2% to Rp58.78 trillion
- Income from operations increased 21% to Rp8.63 trillion
- Core profit increased 26% to Rp4.34 trillion

Jakarta, 30 November 2020 – PT Indofood Sukses Makmur Tbk (“Indofood” or the “Company”) today announced its financial results for the period ended 30 September 2020. The Company posted a 2% growth in consolidated net sales to Rp58.78 trillion from Rp57.85 trillion last year.

Income from operations increased 21% to Rp8.63 trillion from Rp7.15 trillion, and operating margin increased to 14.7% from 12.4%. Income for the period attributable to equity holders of the parent entity grew 6% to Rp3.75 trillion from Rp3.53 trillion, and net income margin improved to 6.4% from 6.1%. Core profit increased 26% to Rp4.34 trillion from Rp3.44 trillion.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: “In the midst of continuous global challenges, our resilient business model allows us to deliver consistent growth and increased results in the nine-month period of 2020. We will consistently strive to serve our customers and aim to exceed their expectations, whilst safeguarding our people.”

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About PT Indofood Sukses Makmur Tbk

Over the last two decades, Indofood has progressively transformed into a Total Food Solutions company with operations in all stages of food manufacturing, from the production of raw materials and their processing, to consumer products in the market. Today, it is renowned as a well-established company and a leading player in each business category in which it operates. In its business operations, Indofood capitalizes on economies of scale and a resilient business model with four complementary Strategic Business Groups (“Group”), namely:

- **Consumer Branded Products (“CBP”)**
Supported by the strength of its product brands, the Group produces a diverse range of consumer branded products including noodles, dairy, snack foods, food seasonings, nutritional and specialty foods, and beverages.
- **Bogasari**
The Group is primarily a producer of wheat flour as well as pasta, with business operations supported by its own shipping and packaging units.
- **Agribusiness**
The Group’s principal activities range from research and development, seed breeding, oil palm cultivation and milling, to the production and marketing of branded cooking oils, margarine and shortening. The Group also cultivates and processes rubber, sugar cane and other crops.
- **Distribution**
With the most extensive distribution network in Indonesia, the Group distributes the majority of the consumer products manufactured by Indofood and its subsidiaries, as well as by third parties, to the market.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM
Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)
(Tidak diaudit)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of September 30, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)
(Unaudited)**

| | Catatan/ Notes | 30 September 2020/ September 30, 2020 | 31 Desember 2019/ December 31, 2019 | |
|---|-------------------|--|--|---|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2,4,34,35,38 | 14.820.518 | 13.745.118 | Cash and cash equivalents |
| Investasi jangka pendek | 2,5,34,35 | 735.892 | 55.492 | Short-term investments |
| Piutang Usaha | 2,34,35,38 | | | Accounts receivable |
| Usaha | 3,6 | | | Trade |
| Pihak ketiga - neto | | 6.082.930 | 4.128.356 | Third parties - net |
| Pihak berelasi | 32 | 1.010.251 | 1.277.677 | Related parties |
| Bukan usaha | | | | Non-trade |
| Pihak ketiga | | 364.641 | 331.283 | Third parties |
| Pihak berelasi | 32 | 613.680 | 227.094 | Related parties |
| Persediaan - neto | 2,3,7 | 10.574.119 | 9.658.705 | Inventories - net |
| Aset biologis | 10 | 710.713 | 717.620 | Biological assets |
| Uang muka dan jaminan | 8 | 1.421.517 | 633.227 | Advances and deposits |
| Pajak dibayar dimuka | 2,3,19 | 349.635 | 404.068 | Prepaid taxes |
| Biaya dibayar di muka dan aset lancar lainnya | 2 | 286.384 | 224.805 | Prepaid expenses and other current assets |
| Total Aset Lancar | | 36.970.280 | 31.403.445 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Tagihan pajak penghasilan | 2,3,19 | 113.406 | 260.131 | Claims for tax refund |
| | 2,3,33, | | | |
| Piutang plasma - neto | 35,36 | 1.524.129 | 1.457.728 | Plasma receivables - net |
| Aset pajak tangguhan - neto | 2,3,19 | 1.384.541 | 1.659.709 | Deferred tax assets - net |
| Investasi jangka panjang | 2,9,35,37 | 11.713.661 | 5.065.061 | Long-term investments |
| Aset hak guna | | 1.156.355 | - | Right of use assets |
| | 2,3,12, | | | |
| Aset tetap - neto | 32 | 45.235.499 | 43.072.504 | Fixed assets - net |
| Properti investasi | 2 | 42.188 | 42.188 | Investment property |
| Biaya ditangguhkan - neto | 2 | 813.929 | 854.175 | Deferred charges - net |
| Goodwill | 2,3,13 | 56.535.645 | 4.305.329 | Goodwill |
| Aset tak berwujud - neto | 2,3,13 | 1.911.161 | 2.011.090 | Intangible assets - net |
| Biaya dibayar di muka jangka panjang | 2 | 27.852 | 836.867 | Long-term prepayments |
| | 2,14, | | | |
| Aset tidak lancar lainnya | 32,33,35 | 4.103.217 | 5.230.332 | Other non-current assets |
| Total Aset Tidak Lancar | | 124.561.583 | 64.795.114 | Total Non-Current Assets |
| TOTAL ASET | 37 | 161.531.863 | 96.198.559 | TOTAL ASSETS |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM
Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)
(Tidak diaudit)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of September 30, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)
(Unaudited)**

| | Catatan/ Notes | 30 September 2020/ September 30, 2020 | 31 Desember 2019/ December 31, 2019 | |
|---|-------------------|--|--|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS | | | | LIABILITIES |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang bank jangka pendek dan cerukan | 2,14,34,35,38 | 14.462.429 | 13.005.567 | Short-term bank loans and overdraft |
| Utang usaha | 2,16,34,35,38 | | | Trade payables |
| Pihak ketiga | | 3.789.342 | 4.373.415 | Third parties |
| Pihak berelasi | 32 | 72.755 | 148.468 | Related parties |
| Utang lain-lain - Pihak ketiga | 2,35,38 | 2.174.110 | 1.465.898 | Other payables - Third parties |
| Beban akrual | 2,18,34,35 | 3.363.403 | 2.888.302 | Accrued expenses |
| Liabilitas imbalan kerja jangka pendek | 2,18 | 1.981.507 | 981.133 | Short-term employee benefits liability |
| Utang pajak | 2,3,19 | 1.472.236 | 807.465 | Taxes payable |
| Liabilitas sewa | | 83.229 | - | Lease liabilities |
| Utang jangka panjang yang jatuh tempo dalam waktu satu tahun | 2,12, 20,34,35 | | | Current maturities of long-term debts |
| Utang bank | 38 | 968.894 | 1.016.614 | Bank loans |
| Total Liabilitas Jangka Pendek | | 28.367.905 | 24.686.862 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun | 2,12, 20,34,35 | | | Long-term debts - net of current maturities |
| Utang bank | | 37.509.412 | 6.953.533 | Bank loans |
| Utang obligasi | | 1.995.967 | 1.994.153 | Bonds payable |
| Lainnya | | 7.788 | 7.290 | Others |
| Total utang jangka panjang | | 39.513.167 | 8.954.976 | Total long-term debts |
| Liabilitas sewa | | 119.441 | - | Lease liabilities |
| Liabilitas pajak tangguhan - neto | 2,3,19 | 567.121 | 874.536 | Deferred tax liabilities - net |
| Utang kepada pihak-pihak berelasi | 2,32,34,35 | 509.859 | 509.859 | Due to related parties |
| Liabilitas imbalan kerja karyawan | 2,3,21 | 7.385.209 | 6.852.215 | Liabilities for employee benefits |
| Liabilitas estimasi atas biaya pembongkaran aset tetap | 2,3,12 | 98.330 | 117.623 | Estimated liabilities for assets dismantling costs |
| Liabilitas jangka panjang lainnya | 1 | 9.696.700 | - | Other long-term liabilities |
| Total Liabilitas Jangka Panjang | | 57.889.827 | 17.309.209 | Total Non-Current Liabilities |
| TOTAL LIABILITAS | | 86.257.732 | 41.996.071 | TOTAL LIABILITIES |

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM
Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)
(Tidak diaudit)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of September 30, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)
(Unaudited)**

| | Catatan/ Notes | 30 September 2020/ September 30, 2020 | 31 Desember 2019/ December 31, 2019 | |
|--|-------------------|--|--|---|
| EKUITAS | | | | EQUITY |
| Modal saham - nilai nominal Rp100 (angka penuh) per saham | | | | Capital stock - Rp100 (full amount) par value per share |
| Modal dasar - 30.000.000.000 saham | | | | Authorized - 30,000,000,000 shares |
| Modal ditempatkan dan disetor penuh - 8.780.426.500 saham | 22 | 878.043 | 878.043 | Issued and fully paid - 8,780,426,500 shares |
| Tambahan modal disetor | 2,23 | 283.732 | 283.732 | Additional paid-in capital |
| Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual | 2 | 2.142.382 | 1.856.757 | Unrealized gains on available-for-sale financial assets |
| Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali | 1,23 | 7.244.722 | 7.102.867 | Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests |
| Selisih kurs atas penjabaran laporan keuangan | 2 | 1.046.347 | 876.550 | Exchange differences on translation of financial statements |
| Saldo laba | | | | Retained earnings |
| Cadangan umum Belum ditentukan penggunaannya | 24 | 120.000 | 115.000 | Appropriated for general reserve |
| | | 27.957.040 | 26.664.999 | Unappropriated |
| Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk | | 39.672.266 | 37.777.948 | Equity Attributable to Equity Holders of the Parent Entity |
| Kepentingan Nonpengendali | 2,25 | 35.601.865 | 16.424.540 | Non-controlling Interests |
| TOTAL EKUITAS | | 75.274.131 | 54.202.488 | TOTAL EQUITY |
| TOTAL LIABILITAS DAN EKUITAS | | 161.531.863 | 96.198.559 | TOTAL LIABILITIES AND EQUITY |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESIF LAIN KONSOLIDASIAN INTERIM
Untuk Periode Sembilan Bulan yang Berakhir pada
Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)
(Tidak diaudit)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
For the Nine-Month Period ended
September 30, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)
(Unaudited)**

| | Catatan/ Notes | Periode Sembilan bulan yang berakhir pada Tanggal 30 September/ Nine-month Period Ended September 30, | | |
|---|-------------------|---|-------------------|---|
| | | 2020 | 2019 | |
| PENJUALAN NETO | 2,27,32,33, 37 | 58.775.946 | 57.845.448 | NET SALES |
| BEBAN POKOK PENJUALAN | 2,12,28, 32,33 | 39.946.220 | 40.846.528 | COST OF GOODS SOLD |
| LABA BRUTO | | 18.829.726 | 16.998.920 | GROSS PROFIT |
| Beban penjualan dan distribusi | 2,12,29, 32 | (6.785.671) | (6.509.121) | Selling and distribution expenses |
| Beban umum dan administrasi | 2,12,29, 32 | (3.861.111) | (3.609.608) | General and administrative expenses |
| Laba (rugi) dari nilai wajar aset biologis | | (25.392) | 64.570 | Gain (loss) from fair value of biological assets |
| Penghasilan operasi lain | 2,29,32,33 | 787.918 | 618.336 | Other operating income |
| Beban operasi lain | 2,29,32 | (319.827) | (408.709) | Other operating expenses |
| LABA USAHA | 37 | 8.625.643 | 7.154.388 | INCOME FROM OPERATIONS |
| Penghasilan keuangan | 2,30,37 | 485.812 | 513.038 | Finance income |
| Beban keuangan | 2,31,37 | (2.061.165) | (1.306.065) | Finance expenses |
| Pajak final atas penghasilan bunga | 2,37 | (80.967) | (60.527) | Final tax on interest income |
| Bagian atas rugi neto entitas asosiasi dan ventura bersama | 2,9,37 | (219.901) | (105.435) | Share in net losses of associates and joint ventures |
| LABA SEBELUM BEBAN PAJAK PENGHASILAN | 19,37 | 6.749.422 | 6.195.399 | INCOME BEFORE INCOME TAX EXPENSE |
| Beban Pajak Penghasilan | 2,3,19,37 | (2.020.388) | (2.000.001) | Income Tax Expense |
| LABA PERIODE BERJALAN | 37 | 4.729.034 | 4.195.398 | INCOME FOR THE PERIOD |
| Penghasilan (rugi) komprehensif lain | | | | Other comprehensive income (losses) |
| <u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u> | | | | <u>Items that will not be reclassified to profit or loss, net of tax:</u> |
| Rugi pengukuran kembali atas liabilitas imbalan kerja karyawan | 2,21 | (19.986) | (11.898) | Re-measurement losses of employees' benefit liabilities |
| Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama | 9 | (4.634) | (4.881) | Share of other comprehensive losses of associates and joint ventures |
| <u>Pos yang dapat direklasifikasi ke laba rugi:</u> | | | | <u>Items that may be reclassified to profit or loss:</u> |
| Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual | 2 | 489.842 | 412.606 | Unrealized gains on available-for-sale financial assets |
| Selisih kurs atas penjabaran laporan keuangan | 2 | 121.499 | (73.537) | Exchange differences on translation of financial statements |
| Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama | 9 | (150.463) | (85.893) | Share of other comprehensive losses of associates and joint ventures |
| Penghasilan komprehensif lain periode berjalan | | 436.258 | 236.397 | Other comprehensive income for the period |
| TOTAL LABA KOMPRESIF PERIODE BERJALAN | | 5.165.292 | 4.431.795 | TOTAL COMPREHENSIVE INCOME FOR THE PERIOD |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN INTERIM
Untuk Periode Sembilan Bulan yang Berakhir pada
Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)
(Tidak diaudit)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
For the Nine-Month Period ended
September 30, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)
(Unaudited)**

| | Catatan/ Notes | Periode Sembilan bulan yang berakhir pada Tanggal 30 September/ <i>Nine-month</i> <i>Period Ended September 30,</i> | | |
|---|-------------------|---|------------------|---|
| | | 2020 | 2019 | |
| Laba periode berjalan yang dapat diatribusikan kepada: | | | | Income for the period attributable to: |
| Pemilik entitas induk | | 3.752.556 | 3.530.968 | Equity holders of the parent entity |
| Kepentingan nonpengendali | | 976.478 | 664.430 | Non-controlling interests |
| Total | | 4.729.034 | 4.195.398 | Total |
| Total laba komprehensif periode berjalan yang dapat diatribusikan kepada: | | | | Total comprehensive income for the period attributable to: |
| Pemilik entitas induk | | 4.273.580 | 3.783.960 | Equity holders of the parent entity |
| Kepentingan nonpengendali | | 891.712 | 647.835 | Non-controlling interests |
| Total | | 5.165.292 | 4.431.795 | Total |
| LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh) | 2,26 | 427 | 402 | BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount) |

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PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN INTERIM
Untuk Periode Sembilan Bulan yang Berakhir pada Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)
(TIDAK DIAUDIT)

PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the Nine-month Period Ended September 30, 2020
(Expressed in Millions of Rupiah, Unless Otherwise Stated)
(UNAUDITED)

Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk/Equity Attributable to Equity Holders of the Parent Entity

| Catatan/ Notes | Modal Ditempatkan dan Disetor Penuh/ Issued and Fully Paid Capital | Tambahkan Modal Disetor/ Additional Paid-in Capital | Laba yang Belum Terealisasi dari Aset Keuangan Tersedia untuk Dijual/ Unrealized Gains on Available-for- sale Financial Assets | Selisih atas Perubahan Ekuitas Entitas Anak dan Dampak Transaksi dengan Kepentingan Nonpengendali/ Difference from Changes in Equity of Subsidiaries and Effects of Transactions with Non-controlling Interests | Selisih Kurs atas Penjabaran Laporan Keuangan/ Exchange Differences on Translation of Financial Statements | Saldo Laba/Retained Earnings | | Sub-total/ Sub-total | Kepentingan Nonpengendali/ Non-controlling Interests | Total Ekuitas/ Total Equity | |
|--|--|--|--|--|---|--|--|-------------------------|---|--------------------------------|--|
| | | | | | | Cadangan Umum/ Appropriated for General Reserve | Belum Ditetapkan Penggunaannya/ Unappropriated | | | | |
| Saldo 31 Desember 2018 | 878.043 | 283.732 | 1.425.098 | 6.649.034 | 1.074.413 | 110.000 | 23.193.960 | 33.614.280 | 16.302.520 | 49.916.800 | Balance December 31, 2018 |
| Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual | 2 | - | 222.490 | 145.759 | - | - | - | 368.249 | 44.357 | 412.606 | Unrealized gains on available for sale financial assets |
| Selisih kurs atas penjabaran laporan keuangan | 2 | - | - | - | (50.673) | - | - | (50.673) | (22.864) | (73.537) | Exchange differences on translation of financial statements |
| Akuisisi dari kepentingan nonpengendali | 1 | - | - | 399.925 | - | - | - | 399.925 | (813.860) | (413.935) | Acquisition from non-controlling Interests |
| Kontribusi modal dari kepentingan Nonpengendali | - | - | - | - | - | - | - | - | 33 | 33 | Capital contribution from non-controlling interests |
| Rugi pengukuran kembali atas liabilitas imbalan kerja karyawan | 20 | - | - | - | - | - | (7.578) | (7.578) | (4.320) | (11.898) | Re-measurement loss of employees' benefit liabilities |
| Pencadangan saldo laba sebagai cadangan umum | 24 | - | - | - | - | 5.000 | (5.000) | - | - | - | Appropriation for general reserve |
| Bagian pendapatan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama | - | - | - | (2.390) | (54.616) | - | - | (57.006) | (33.768) | (90.774) | Share of other comprehensive income (loss) of associates and joint ventures |
| Dividen kas | - | - | - | - | - | - | (1.501.453) | (1.501.453) | (466.489) | (1.967.942) | Cash dividends |
| Laba periode berjalan | - | - | - | - | - | - | 3.530.968 | 3.530.968 | 664.430 | 4.195.398 | Income for the period |
| Saldo 30 September 2019 | 878.043 | 283.732 | 1.647.588 | 7.192.328 | 969.124 | 115.000 | 25.210.897 | 36.296.712 | 15.670.039 | 51.966.751 | Balance September 30, 2019 |
| Saldo 31 Desember 2019 | 878.043 | 283.732 | 1.856.757 | 7.102.867 | 876.550 | 115.000 | 26.664.999 | 37.777.948 | 16.424.540 | 54.202.488 | Balance December 31, 2019 |
| Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual | 2 | - | 285.625 | 176.839 | - | - | - | 462.464 | 27.378 | 489.842 | Unrealized gains on available for sale financial assets |
| Selisih kurs atas penjabaran laporan keuangan | 2 | - | - | - | 169.797 | - | - | 169.797 | (48.298) | 121.499 | Exchange differences on translation of financial statements |
| Akuisisi dari kepentingan nonpengendali dan entitas anak baru | 1 | - | - | 159.697 | - | - | - | 159.697 | 18.924.864 | 19.084.561 | Acquisition from non-controlling Interests and new subsidiaries |
| Rugi pengukuran kembali atas liabilitas imbalan kerja karyawan | 21 | - | - | - | - | - | (14.556) | (14.556) | (5.430) | (19.986) | Re-measurement loss of employees' benefit liabilities |
| Pencadangan saldo laba sebagai cadangan umum | - | - | - | - | - | 5.000 | (5.000) | - | - | - | Appropriation for general reserve |
| Reklasifikasi uang muka setoran modal pemegang saham non-pengendali menjadi setoran modal pada entitas | - | - | - | (98.000) | - | - | - | (98.000) | 98.000 | - | Reclassification of deposit for future share subscription from a non-controlling shareholder |
| Bagian pendapatan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama | - | - | - | (96.681) | - | - | - | (96.681) | (58.416) | (155.097) | Share of other comprehensive income (loss) of associates and joint ventures |
| Dividen kas | - | - | - | - | - | - | (2.440.959) | (2.440.959) | (737.251) | (3.178.210) | Cash dividends |
| Laba periode berjalan | - | - | - | - | - | - | 3.752.556 | 3.752.556 | 976.478 | 4.729.034 | Income for the period |
| Saldo 30 September 2020 | 878.043 | 283.732 | 2.142.382 | 7.244.722 | 1.046.347 | 120.000 | 27.957.040 | 39.672.266 | 35.601.865 | 75.274.131 | Balance September 30, 2020 |

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN INTERIM
Untuk Periode Sembilan Bulan yang Berakhir
pada Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)
(Tidak Diaudit)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
CASH FLOWS
For the Nine-month Period
Ended September 30, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)
(Unaudited)**

| | Catatan/ Notes | Periode Sembilan bulan yang berakhir pada Tanggal 30 September/Nine-month Period Ended September 30, | | |
|---|-------------------|--|--------------------|--|
| | | 2020 | 2019 | |
| ARUS KAS DARI AKTIVITAS OPERASI | | | | CASH FLOWS FROM OPERATING ACTIVITIES |
| Penerimaan kas dari pelanggan | | 58.297.436 | 57.556.860 | Cash received from customers |
| Pembayaran kas kepada pemasok | | (28.822.892) | (29.046.347) | Cash paid to suppliers |
| Pembayaran untuk beban produksi dan usaha | | (12.447.840) | (12.955.582) | Payments for production and operating expenses |
| Pembayaran kepada karyawan | | (5.412.857) | (6.109.540) | Payments to employees |
| Kas yang diperoleh dari operasi | | 11.613.847 | 9.445.391 | Cash generated from operations |
| Penerimaan penghasilan bunga | | 487.207 | 285.436 | Receipts of interest income |
| Pembayaran pajak - neto | | (1.785.529) | (1.630.404) | Payments of taxes - net |
| Pembayaran beban bunga | | (1.132.137) | (1.263.818) | Payments of interest expense |
| Penerimaan lainnya - neto | | 374.613 | 818.038 | Other receipts - net |
| Kas Neto yang Diperoleh dari Aktivitas Operasi | | 9.558.001 | 7.654.643 | Net Cash Provided by Operating Activities |
| ARUS KAS DARI AKTIVITAS INVESTASI | | | | CASH FLOWS FROM INVESTING ACTIVITIES |
| Penerimaan dari penjualan aset tetap | 11 | 17.994 | 20.842 | Proceeds from sale of fixed assets |
| Uang muka penyertaan di entitas asosiasi dan ventura bersama | | (23.500) | (20.000) | Advances for investment in associates and joint venture |
| Akuisisi Entitas Anak dari Kepentingan nonpengendali | | (70.905) | (413.934) | Acquisition of a Subsidiary from non-controlling interests |
| Penyertaan di entitas asosiasi dan ventura bersama | | (100.000) | (188.265) | Investment in associates and joint ventures |
| Penambahan aset biologis | | (124.962) | (139.179) | Addition to biological assets |
| Penerimaan (pembayaran) investasi jangka pendek | | (680.400) | 647.378 | Proceeds (payment) from short term investments |
| Penambahan aset tetap, tanaman perkebunan dan pembayaran uang muka aset tetap | | (2.898.051) | (3.479.516) | Additions to fixed assets, plantations and payments of advances for fixed assets |
| Akuisisi Entitas Anak baru, setelah dikurangi kas yang diperoleh | | (32.796.576) | - | Acquisition of a new Subsidiary, net of cash acquired |
| Penambahan aset tak berwujud | | - | (7.649) | Additions to intangible assets |
| Kas Neto yang Digunakan untuk Aktivitas Investasi | | (36.676.400) | (3.580.323) | Net Cash Used in Investing Activities |

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN INTERIM
Untuk Periode Sembilan Bulan yang Berakhir
pada Tanggal 30 September 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)
(Tidak Diaudit)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
CASH FLOWS
For the Nine-month Period
Ended September 30, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)
(Unaudited)**

| | Catatan/ Notes | Periode Sembilan bulan yang berakhir pada Tanggal 30 September/Nine-month Period Ended September 30, | | |
|---|-------------------|--|--------------------|--|
| | | 2020 | 2019 | |
| ARUS KAS DARI AKTIVITAS PENDANAAN | | | | CASH FLOWS FROM FINANCING ACTIVITIES |
| Pembayaran utang jangka panjang lainnya | | 360 | (177.321) | Payments of other long-term loans |
| Penerimaan dari utang bank jangka pendek | | 19.322.156 | 29.319.214 | Proceeds from short-term bank loans |
| Penerimaan dari utang bank jangka panjang | | 30.625.507 | 1.953.887 | Proceeds from long-term bank loans |
| Pembayaran liabilitas sewa | | (235.623) | - | Payments lease liabilities |
| Pembayaran dividen kas entitas anak kepada kepentingan nonpengendali | | (737.251) | (466.489) | Payment of cash dividends by subsidiaries to non-controlling interests |
| Pembayaran utang bank jangka panjang | 19 | (866.788) | (1.456.140) | Payments of long-term bank loans |
| Pembayaran dividen kas | | (2.440.959) | (1.501.453) | Payments of cash dividends |
| Pembayaran utang bank jangka pendek | 19 | (17.946.242) | (29.039.764) | Payments of short-term bank loans |
| Kontribusi modal dan uang muka setoran modal dari kepentingan nonpengendali | | - | 7.000 | Capital contribution and advance for stock subscription from non-controlling interests |
| Pembayaran atas pembelian aset tetap | | - | (2.481) | Payments of liability for purchases of fixed assets |
| Pembayaran obligasi rupiah VII | 19 | - | (2.000.000) | Payment of Rupiah bonds VII |
| Kas Neto yang (Digunakan) Diperoleh untuk Aktivitas Pendanaan | | 27.721.160 | (3.363.547) | Net Cash (Used in) Provided Financing Activities |
| DAMPAK NETO PERUBAHAN NILAI TUKAR ATAS KAS DAN SETARA KAS | | 491.247 | (110.549) | NET EFFECTS OF CHANGES IN EXCHANGE RATES ON CASH AND CASH EQUIVALENTS |
| KENAIKAN NETO KAS DAN SETARA KAS | | 1.094.008 | 600.224 | NET INCREASE IN CASH AND CASH EQUIVALENTS |
| KAS DAN SETARA KAS PADA AWAL PERIODE | 4 | 13.726.510 | 8.786.237 | CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD |
| KAS DAN SETARA KAS PADA AKHIR PERIODE | 4 | 14.820.518 | 9.386.461 | CASH AND CASH EQUIVALENTS AT END OF PERIOD |
| Kas dan setara kas terdiri dari: | | | | Cash and cash equivalents consist of: |
| Kas dan setara kas | 4 | 14.820.518 | 9.408.189 | Cash and cash equivalents |
| Cerukan | | - | (21.728) | Overdraft |
| Neto | | 14.820.518 | 9.386.461 | Net |

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