

## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Fortune Real Estate Investment Trust					
Date Submitted	01/11/2011					

Stock Code 778

I. Movements in Interests

	No. of	units
	(1)	(2)
Balance at close of preceding month	1,677,297,276	N/A
Increase <del>/ (decrease)</del> during the month	3,398,666	N/A
EGM approval date	N/A	N/A
Balance at close of the month	1,680,695,942	N/A

## II. Details of Movements in Units

Unit Options (under t	Jint Option Sc	fieldes of the Se	neme)					
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement during the month anted Exercised Cancelled Lapsed		Lapsed	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month		
	Oraliteu	Exercised	Cancenteu	Lapseu	thereto	as at close of the month		
<u>1. N/A</u>								
( / / )								
2. N/A								
<u>( / / )</u>								
3. N/A								
<u>,                                     </u>								
				Total	A. N/A			
Total funds raised dur options (State currenc		from exercise o	f <u>N/A</u>					

Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
<u>1. N/A</u>	-					
	-					
	_					
Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2. N/A	( /	/ /				
	_					
	-					
	-					
( / / )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
<u>3. N/A</u>	_					
	_					
	_					
	<b>-</b>					
$\begin{pmatrix} / / \end{pmatrix}$						
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )	/ )				
4. N/A	( /	/ )				
	_					
	_					
	-					
( / / )						<u> </u>
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
				Total B. I	N/A	
				10tal <u>D. 1</u>	1/11	-

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible in	nto I	Units in th	ne So	cheme	which are to	be Listed)			
Class and description		Currency amoun outstand	ıt		ount at close preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>									
Stock code (if listed)					·				
Subscription price					-				
EGM approval date (if applicable)									
(dd/mm/yyyy)	(	/ /		)					
2. N/A					-				
Stock code (if listed)									
Subscription price					-				
EGM approval date (if applicable)									
(dd/mm/yyyy)	(	/ /		)	_				
3. N/A	_								
Stock code (if listed)					·				
Subscription price					-				
EGM approval date (if applicable)									
(dd/mm/yyyy)	(	/ /		)	_				
<u>4. N/A</u>									
	_								
Stock code (if listed)					<u>-</u>				
Subscription price					-				
(if applicable)									
(dd/mm/yyyy)	(	/ /		)	-				
							Total C.	N/A	
							10tal <u>C.</u>	/ / 1	-

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
D. N/A	
	Scheme issued during the month pursuant thereto

No. of new units in No. of new Scheme units in which may Scheme issued be issued pursuant during the month thereto as at pursuant close of the Type of Issue month thereto Issue and allotment date : State (dd/mm/yyyy) ( / / 1. Rights issue At price : ) currency EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A Issue and allotment date : State At price : 2. Open offer (dd/mm/yyyy) ( / / ) currency EGM approval date ( / / ) (dd/mm/yyyy) N/A N/A Issue and allotment date : State 3. Placing (dd/mm/yyyy) ( / / ) At price : currency EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A Issue and allotment date : Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A Issue and allotment date : State (dd/mm/yyyy) 5. Scrip dividend At price : ( / / ) currency EGM approval date ( / / (dd/mm/yyyy) ) N/A N/A Cancellation date : (dd/mm/yyyy) ( / / ) 6. Repurchase of units EGM approval date (dd/mm/yyyy) ( / / ) N/A N/ARedemption date : (dd/mm/yyyy) ( / / ) 7. Redemption of units EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A

Other Movements in Units

Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8. Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(/// (///		N/A	N/A
9. Other Payment of Base fee on 3 October 2011 to ARA Asset Management (Fortune) Limited by way of units	At price : 3.4904	State currency	<u>HK\$</u>	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(03/10/20	,	3,398,666 <u>N/A</u>	N/A N/A
						Tot	al <u>E. 3,398,666</u>	

For Main Board listed users

Total increase / (decrease) during the month (i.e. Total of A to E):	3,398,666
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks	(if	any):
N/A		

Submitted by: <u>CHIU Yu, Justina</u>
Title: Executive Director of ARA Asset Management (Fortune) Limited   (as manager of Fortune Real Estate Investment Trust) (Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.