

## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Fortune Real Estate Investment Trust					
Date Submitted	02/09/2013					

Stock Code 778

I. Movements in Interests

	No. of	units
	(1)	(2)
Balance at close of preceding month	1,704,730,532	N/A
Increase <del>/ (decrease)</del> during the month	142,962,000	N/A
EGM approval date	N/A	N/A
Balance at close of the month	1,847,692,532	N/A

## II. Details of Movements in Units

Unit Options (under t	Jint Option S	chemes of the Se	licilic)			
Particulars of unit option scheme including EGM approval date		Movement duri	-		No. of new units in Scheme issued during the month pursuant	issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A						
( / / )						
2. N/A						
( / / )						
3. N/A						
J. IV/A						
( / / )						
· ·				Total	A. N/A	
				10101	Π. 11/Π	
Total funds raised dur		n from exercise o				
options (State currenc	cy)		N/A			

Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. N/A	_					
	-					
	-					
	_					
( / / )						
Stock code (if listed)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable)	<i>i</i> 1					
(dd/mm/yyyy) 3. N/A	( /	/ )				
<u></u>	_					
	-					
	_					
						<u> </u>
( / / ) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A		· · · · · ·				
	_					
	-					
	-					
( / / )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
					NT / A	
				Total <u>B.</u> 1	N/A	-

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible in	nto I	Units in the	e Scl	heme	which are to	be Listed)			
Class and description		Currency amount outstandin		of p	int at close receding nonth	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>									
Stock code (if listed)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(	/ /		)					
2. N/A	(	, ,		/					
Stock code (if listed)									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(	/ /		)					
<u>3. N/A</u>									
Stock code (if listed)					· .				
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(	/ /		)					
4. N/A	(	/ /		)					
	_								
Stock code (if listed)									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(	/ /		)					
							Total C.	N/A	
							10tai <u>C.</u>		_

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
D. N/A	
	Scheme issued during the month pursuant thereto

Other Movements in Units

	<u>ner Movements in Unit</u>	<u>s</u>							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/	)	N/A	N/A
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)			) )	N/A	N/A
3.	Placing	At price : 6.82	State currency	HKD	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		8/20 /	)	142,962,000	N/A
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/		N/A	N/A
5.	Scrip dividend	At price :	State currency		EGM approval date		/	)	N/A	N/A
6.	Repurchase of units				Cancellation date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/	) )	<u>N/A</u>	N/A
7.	Redemption of units				Redemption date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/	)	N/A	<u>N/A</u>

					For M	fain Board listed us	sers
	Type of Issue					No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / , EGM approval date (dd/mm/yyyy) ( / ,		N/A	N/A
9.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date (dd/mm/yyyy) ( / /		N/A N/A	N/A N/A
					То	tal <u>E. 142,962,000</u>	

Total increase $\neq$ (decrease) during the month (i.e. Total of A to E):	142,962,000
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks	(if	any):
N/A		

Submitted by: <u>CHIU Yu, Justina</u>
Title: Executive Director of ARA Asset Management (Fortune) Limited   (as manager of Fortune Real Estate Investment Trust) (Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.