

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) : ____31/10/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Scheme | Fortune Real Estate Investment Trust | | | |
|----------------|--------------------------------------|--|--|--|
| Date Submitted | 01/11/2013 | | | |

Stock Code 778

I. Movements in Interests

| | No. of | units |
|--|---------------|-------|
| | (1) | (2) |
| Balance at close of preceding month | 1,847,692,532 | N/A |
| Increase / (decrease) during the month | 11,198,592 | N/A |
| EGM approval date | N/A | N/A |
| Balance at close of the month | 1,858,891,124 | N/A |
| | | |

II. Details of Movements in Units

| Unit Options (under t | Jint Option S | chemes of the Se | licilic) | | | |
|--|---------------|-------------------|-----------|--------|---|--------------------------|
| Particulars of unit option scheme including EGM approval date | | Movement duri | - | | No. of new units in Scheme issued during the month pursuant | issued pursuant thereto |
| (dd/mm/yyyy) | Granted | Exercised | Cancelled | Lapsed | thereto | as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
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| 2. N/A | | | | | | |
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| (/ /) | | | | | | |
| 3. N/A | | | | | | |
| J. IV/A | | | | | | |
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| (/ /) | | | | | | |
| · · | | | | Total | A. N/A | |
| | | | | 10101 | Π. 11/Π | |
| Total funds raised dur | | n from exercise o | | | | |
| options (State currenc | cy) | | N/A | | | |
| | | | | | | |

Unit Options (under Unit Option Schemes of the Scheme)

| Description of warrants | Currency of nominal | Nominal value at close of | Exercised during the | Nominal value at close of the | No. of new units in Scheme issued during the month pursuant | No. of new units in Scheme which may be issued pursuant thereto as at close of the |
|--|------------------------|---------------------------|-------------------------|-------------------------------|--|--|
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | thereto | month |
| 1. N/A | _ | | | | | |
| | - | | | | | |
| | - | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
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| | | | | | | |
| Stock code (if listed) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>i</i> 1 | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ | /) | | | | |
| <u></u> | _ | | | | | |
| | - | | | | | |
| | _ | | | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 4. N/A | | · · · · · · | | | | |
| | _ | | | | | |
| | - | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| | | | | | NT / A | |
| | | | | Total <u>B.</u> 1 | N/A | - |

Warrants to Issue Units in the Scheme which are to be Listed

| Convertibles (i.e. Convertible in | nto I | Units in the | e Scl | heme | which are to | be Listed) | | | |
|-----------------------------------|-------|----------------------------------|-------|------|-----------------------------------|----------------------------------|------------------------------------|---|---|
| Class and description | | Currency amount outstandin | | of p | int at close receding nonth | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | _ | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / / | |) | | | | | |
| 2. N/A | (| , , | | / | | | | | |
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| | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / / | |) | | | | | |
| <u>3. N/A</u> | | | | | | | | | |
| | | | | | | | | | |
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| | | | | | | | | | |
| Stock code (if listed) | | | | | · . | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / / | |) | | | | | |
| 4. N/A | (| / / | |) | | | | | |
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| Stock code (if listed) | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / / | |) | | | | | |
| | | | | | | | Total C. | N/A | |
| | | | | | | | 10tai <u>C.</u> | | _ |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the monthNo. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|
| 1. <u>N/A</u> | |
| (/ / |) |
| | |
| 2. <u>N/A</u> | |
| | |
| (/ / | |
| 3. <u>N/A</u> | |
| | |
| (/ / |) |
| To | Total D. N/A |

Other Movements in Units

| 1. Rights issue At price : State currency Issue and allotment date :: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue State currency Issue and allotment date : Issue and allotment date : (d/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : GGM approval date (dd/mm/yyyy) (/ /) Issue and allotment date : Issue and allotment date : | No. of new units n Scheme issued uring the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|--|--|
| 1. Rights issue At price : State currency (dd/mm/yyyy) (/ / /) EGM approval date (dd/mm/yyyy) (/ / /) 2. Open offer At price : State currency Issue and allotment date : 2. Open offer At price : State currency (/ / /) 3. Placing At price : State currency Issue and allotment date : 3. Placing At price : State currency Issue and allotment date : 4. Bonus issue Issue and allotment date : Issue and allotment date : 4. Bonus issue State currency Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : Issue and allotment date : (/ / /) EGM approval date (dd/mm/yyyy) (/ / /) Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : ISSUE and allotment date : ISSUE and allotment date : ISSUE and allotment date : | | |
| (dd/mm/yyy) (/ /) $(dd/mm/yyy) (/ /)$ | | |
| 2. Open offer At price : State currency date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) | N/A | N/A |
| 2. Open offer At price : currency (dd min/yyy) $(/ / /)$ EGM approval date (dd/mm/yyy) $(/ / /)$ 3. Placing At price : State currency (dd/mm/yyy) $(/ /)$ EGM approval date (dd/mm/yyy) $(/ /)$ EGM approval date (dd/mm/yyy) $(/ /)$ EGM approval date (dd/mm/yyyy) $(/ /)$ | | |
| (dd/mn/yyy) (/ /) $(dd/mn/yyy) (/ /)$ | | |
| 3. Placing At price : State currency date : $(dd/mm/yyyy)$ $(///)$ EGM approval date (dd/mm/yyyy) $(///)$ EGM approval date (dd/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date (dd/mm/yyyy) $(///)$ | N/A | N/A |
| 3. Placing At price : currency (dd/ml/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 4. Bonus issue Issue Issue (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State (dd/mm/yyyy) (/ /) 5. Scrip dividend (At price : State currency (/ /)) | | |
| (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | | |
| 4. Bonus issue date : (d/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State Issue and allotment date : (dd/mm/yyyy) (/ /)) EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (dd/mm/yyyy) (/ /)) | N/A | N/A |
| EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | | |
| (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | | |
| 5. Scrip dividend At price : State currency (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| S. Scrip dividend At price : currency (dd/min/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | | |
| (dd/mm/yyyy) (/ /) | | |
| | N/A | N/A |
| Cancellation date : (dd/mm/yyyy)6. Repurchase of units | | |
| EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |
| | | |
| Redemption date : (dd/mm/yyyy)7. Redemption of units | | |
| EGM approval date (dd/mm/yyyy) (/ /) | N/A | N/A |

| Type of Issue | | | | | | i | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month | | | | | | | | | | | |
|--|--------------------|-------------------|-----|---|------------|------|--|--|--|--|--|--|--|--|--------------------------------|-------|---|-----|-----|
| 8. Consideration issue | At price : | State currency | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | | | | | | | | | | | |
| | | | | EGM approval date (dd/mm/yyyy) | (/ / |) | N/A | N/A | | | | | | | | | | | |
| 9. Other Payment of Base Fee on 4 October 2013 to ARA Asset | At price : 6.3980 | State currency | HKD | Issue and allotment date : (dd/mm/yyyy) | (04/10/201 | 3) | 2,622,346 | N/A | | | | | | | | | | | |
| Management (Fortune) Limited by way of units | | | ю | ÷ | - | | | | | | | | | | EGM approval date (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| Payment of Acquisition Fee on 9 October 2013 to ARA Asset Management | At price : 6.82 | State currency | HKD | Issue and allotment date : (dd/mm/yyyy) | (09/10/201 | 3) | 8,576,246 | N/A | | | | | | | | | | | |
| (Fortune) Limited by way of units | | | | EGM approval date (dd/mm/yyyy) | (/ / |) | N/A | N/A | | | | | | | | | | | |
| | | | | | | Tota | al <u>E. 11,198,592</u> | | | | | | | | | | | | |

For Main Board listed users

| Total increase / (decrease) during the month (i.e. Total of A to E): | 11,198,592 |
|---|------------|
| (This figure should be the same as the relevant figure under I above ("Movements in Interests") |).) |

| Remarks | (if | any): |
|---------|-----|-------|
| N/A | | |

| Submitted by: <u>CHIU Yu, Justina</u> |
|---|
| Title: Executive Director of ARA Asset Management (Fortune) Limited (as manager of Fortune Real Estate Investment Trust) (Director, Secretary or other duly authorised officer) |

Note : If there is insufficient space, please append the prescribed continuation sheet.