

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) : ____31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Fortune Real Estate Investment Trust			
Date Submitted	01/11/2013			

Stock Code 778

I. Movements in Interests

	No. of	units
	(1)	(2)
Balance at close of preceding month	1,847,692,532	N/A
Increase / (decrease) during the month	11,198,592	N/A
EGM approval date	N/A	N/A
Balance at close of the month	1,858,891,124	N/A

II. Details of Movements in Units

Unit Options (under t	Jint Option S	chemes of the Se	licilic)			
Particulars of unit option scheme including EGM approval date		Movement duri	-		No. of new units in Scheme issued during the month pursuant	issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A						
(/ /)						
2. N/A						
(/ /)						
3. N/A						
J. IV/A						
(/ /)						
· ·				Total	A. N/A	
				10101	Π. 11/Π	
Total funds raised dur		n from exercise o				
options (State currenc	cy)		N/A			

Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. N/A	_					
	-					
	-					
	_					
(/ /)						
Stock code (if listed)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable)	<i>i</i> 1					
(dd/mm/yyyy) 3. N/A	(/	/)				
<u></u>	_					
	-					
	_					
						<u> </u>
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A		· · · · · ·				
	_					
	-					
	-					
(/ /)						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
					NT / A	
				Total <u>B.</u> 1	N/A	-

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible in	nto I	Units in the	e Scl	heme	which are to	be Listed)			
Class and description		Currency amount outstandin		of p	int at close receding nonth	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>									
Stock code (if listed)	_								
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, ,		/					
Stock code (if listed)									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>									
Stock code (if listed)					· .				
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	_								
Stock code (if listed)									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/ /)					
							Total C.	N/A	
							10tai <u>C.</u>		_

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the monthNo. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	
(/ /)
2. <u>N/A</u>	
(/ /	
3. <u>N/A</u>	
(/ /)
To	Total D. N/A

Other Movements in Units

1. Rights issue At price : State currency Issue and allotment date :: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue State currency Issue and allotment date : Issue and allotment date : (d/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : GGM approval date (dd/mm/yyyy) (/ /) Issue and allotment date : Issue and allotment date :	No. of new units n Scheme issued uring the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency (dd/mm/yyyy) (/ / /) EGM approval date (dd/mm/yyyy) (/ / /) 2. Open offer At price : State currency Issue and allotment date : 2. Open offer At price : State currency (/ / /) 3. Placing At price : State currency Issue and allotment date : 3. Placing At price : State currency Issue and allotment date : 4. Bonus issue Issue and allotment date : Issue and allotment date : 4. Bonus issue State currency Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : Issue and allotment date : Issue and allotment date : (/ / /) EGM approval date (dd/mm/yyyy) (/ / /) Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : ISSUE and allotment date : ISSUE and allotment date : ISSUE and allotment date :		
(dd/mm/yyy) (/ /) $(dd/mm/yyy) (/ /)$		
2. Open offer At price : State currency date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	N/A	N/A
2. Open offer At price : currency (dd min/yyy) $(/ / /)$ EGM approval date (dd/mm/yyy) $(/ / /)$ 3. Placing At price : State currency (dd/mm/yyy) $(/ /)$ EGM approval date (dd/mm/yyy) $(/ /)$ EGM approval date (dd/mm/yyy) $(/ /)$ EGM approval date (dd/mm/yyyy) $(/ /)$		
(dd/mn/yyy) (/ /) $(dd/mn/yyy) (/ /)$		
3. Placing At price : State currency date : $(dd/mm/yyyy)$ $(///)$ EGM approval date (dd/mm/yyyy) $(///)$ EGM approval date (dd/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : 5. Scrip dividend At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date (dd/mm/yyyy) $(///)$	N/A	N/A
 3. Placing At price : currency (dd/ml/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 4. Bonus issue Issue Issue (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State (dd/mm/yyyy) (/ /) 5. Scrip dividend (At price : State currency (/ /)) 		
(dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /)		
4. Bonus issue date : (d/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State Issue and allotment date : (dd/mm/yyyy) (/ /)) EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (dd/mm/yyyy) (/ /))	N/A	N/A
EGM approval date (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /)		
(dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /)		
5. Scrip dividend At price : State currency (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /)	N/A	N/A
S. Scrip dividend At price : currency (dd/min/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /)		
(dd/mm/yyyy) (/ /)		
	N/A	N/A
Cancellation date : (dd/mm/yyyy)6. Repurchase of units		
EGM approval date (dd/mm/yyyy) (/ /)	N/A	N/A
Redemption date : (dd/mm/yyyy)7. Redemption of units		
EGM approval date (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue						i	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month											
8. Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)													
				EGM approval date (dd/mm/yyyy)	(/ /)	N/A	N/A											
9. Other Payment of Base Fee on 4 October 2013 to ARA Asset	At price : 6.3980	State currency	HKD	Issue and allotment date : (dd/mm/yyyy)	(04/10/201	3)	2,622,346	N/A											
Management (Fortune) Limited by way of units			ю	÷	-										EGM approval date (dd/mm/yyyy)	(/ /)	N/A	N/A
Payment of Acquisition Fee on 9 October 2013 to ARA Asset Management	At price : 6.82	State currency	HKD	Issue and allotment date : (dd/mm/yyyy)	(09/10/201	3)	8,576,246	N/A											
(Fortune) Limited by way of units				EGM approval date (dd/mm/yyyy)	(/ /)	N/A	N/A											
						Tota	al <u>E. 11,198,592</u>												

For Main Board listed users

Total increase / (decrease) during the month (i.e. Total of A to E):	11,198,592
(This figure should be the same as the relevant figure under I above ("Movements in Interests")).)

Remarks	(if	any):
N/A		

Submitted by: <u>CHIU Yu, Justina</u>
Title: Executive Director of ARA Asset Management (Fortune) Limited (as manager of Fortune Real Estate Investment Trust) (Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.