

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm	n/yyyy): <u>31/07/2014</u>
To: Hong Kong Exchanges and	d Clearing Limited
Name of Scheme Date Submitted	Fortune Real Estate Investment Trust 31/07/2014
Stock Code 778	

## I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	1,866,273,811	N/A			
Increase <del>/ (decrease)</del> during the month	3,415,184	N/A			
EGM approval date	N/A	N/A			
Balance at close of the month	1,869,688,995	N/A			

## II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement duri	ing the month  Cancelled	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month	
1. N/A	Granica	Excressed	Cuncencu	Lapsed	thereto	us at close of the month
2.37/4						
2. N/A						
( / / )						
3. N/A						
( / / )						
		<del></del>		Total	A. N/A	
Total funds raised du	ring the month	n from exercise o	of	10141	11, 11/11	
options (State curren			N/A			

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2. N/A		<del>'</del>				
( / / )						-
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)	( )					
(dd/mm/yyyy) 3. N/A	( /	/ )				
	•					
	· · ————					
( / / ) Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( /	/ )				
4. IVA						
( / / )						
Stock code (if listed) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
				Total B. N	N/A	
						-

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which may be issued Scheme issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding close of the amount during the close of the pursuant Class and description month thereto outstanding month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_\_ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto  No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_
2. <u>N/A</u>	
3. N/A	
( / / )	
Total	D. N/A

Other Movements in Units No. of new units in No. of new Scheme units in which may Scheme issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue month thereto Issue and allotment date: State ( / / 1. Rights issue At price: (dd/mm/yyyy) currency EGM approval date (dd/mm/yyyy) ( / / N/AN/A Issue and allotment date: State 2. Open offer At price: (dd/mm/yyyy) currency EGM approval date (dd/mm/yyyy) N/A N/A Issue and allotment date: State 3. Placing (dd/mm/yyyy) At price: currency EGM approval date (dd/mm/yyyy) N/A N/A Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) ( / / N/A N/A Issue and allotment date: State 5. Scrip dividend At price: (dd/mm/yyyy) ( / currency EGM approval date ( / / (dd/mm/yyyy) N/AN/A Cancellation date: (dd/mm/yyyy) ( / / 6. Repurchase of units EGM approval date (dd/mm/yyyy) N/AN/ARedemption date: (dd/mm/yyyy) ( / / 7. Redemption of units EGM approval date (dd/mm/yyyy) N/A N/A

## For Main Board listed users

3,415,184

Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8. Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	( /	/	)	N/A	N/A
9. Other Payment of Base Fee on 4 July 2014 to ARA Asset Management (Fortune) Limited by way of units	At price : 6.7629	State currency	HKD	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(04/0		Í	3,415,184 N/A	N/A N/A
							Tot	ral <u>E. 3,415,184</u>	

Total increase / (decrease) during the month (i.e. Total of A to E):

(This figure should be the same as the relevant figure under I above ("Movements in Interests").)

Remarks (if any):
N/A
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Submitted by: <u>CHIU Yu, Justina</u>
Title: Executive Director of ARA Asset Management (Fortune) Limited (as manager of Fortune Real Estate Investment Trust)
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.