

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Scheme | Fortune Real Estate Investment Trust | | | | |
|----------------|--------------------------------------|--|--|--|--|
| Date Submitted | 01/09/2014 | | | | |

Stock Code 778

I. Movements in Interests

| | No. of u | units |
|--|---------------|-------|
| | (1) | (2) |
| Balance at close of preceding month | 1,869,688,995 | N/A |
| Increase/ (decrease) during the month | N/A | N/A |
| EGM approval date | N/A | N/A |
| Balance at close of the month | 1,869,688,995 | N/A |
| | | |

II. Details of Movements in Units

| Unit Options (under t | Jint Option S | chemes of the Se | licilic) | | | |
|--|---------------|-------------------|-----------|--------|---|--------------------------|
| Particulars of unit option scheme including EGM approval date | | Movement duri | - | | No. of new units in Scheme issued during the month pursuant | issued pursuant thereto |
| (dd/mm/yyyy) | Granted | Exercised | Cancelled | Lapsed | thereto | as at close of the month |
| 1. N/A | | | | | | |
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| 2. N/A | | | | | | |
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| (/ /) | | | | | | |
| 3. N/A | | | | | | |
| J. IV/A | | | | | | |
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| (/ /) | | | | | | |
| · · | | | | Total | A. N/A | |
| | | | | 10101 | Π. 11/Π | |
| Total funds raised dur | | n from exercise o | | | | |
| options (State currenc | cy) | | N/A | | | |
| | | | | | | |

Unit Options (under Unit Option Schemes of the Scheme)

| Description of warrants | Currency of nominal | Nominal value at close of | Exercised during the | Nominal value at close of the | No. of new units in Scheme issued during the month pursuant | No. of new units in Scheme which may be issued pursuant thereto as at close of the |
|--|------------------------|---------------------------|-------------------------|-------------------------------|--|--|
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | thereto | month |
| 1. N/A | - | | | | | |
| | - | | | | | |
| | _ | | | | | |
| | - | | | | | |
| (/ /) | _ | - | | _ | _ | |
| Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | <i>(</i>) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ | /) | | | | |
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| (/ /) | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 3. N/A | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price <u> </u> | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| <u>4. N/A</u> | - | | | | | |
| | - | | | | | |
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| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| (dd/11111/9999) | (' | / / | | | | |
| | | | | Total <u>B.</u> M | N/A | - |

Warrants to Issue Units in the Scheme which are to be Listed

| Convertibles (i.e. Convertible in | nto I | Units in the | e Scl | heme | which are to | be Listed) | | | |
|-----------------------------------|-------|----------------------------------|-------|------|-----------------------------------|----------------------------------|------------------------------------|---|---|
| Class and description | | Currency amount outstandin | | of p | int at close receding nonth | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | _ | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / / | |) | | | | | |
| 2. N/A | (| , , | | / | | | | | |
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| Stock code (if listed) | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / / | |) | | | | | |
| <u>3. N/A</u> | | | | | | | | | |
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| Stock code (if listed) | | | | | · . | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / / | |) | | | | | |
| 4. N/A | (| / / | |) | | | | | |
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| Stock code (if listed) | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / / | |) | | | | | |
| | | | | | | | Total C. | N/A | |
| | | | | | | | 10tai <u>C.</u> | | _ |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
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| D. N/A | |
| | Scheme issued during the month pursuant thereto |

Other Movements in Units No. of new units in No. of new Scheme units in which may Scheme issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue month thereto Issue and allotment date : State (/ / 1. Rights issue At price : (dd/mm/yyyy)) currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : State 2. Open offer At price : (dd/mm/yyyy) (/ /) currency EGM approval date (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment date : State 3. Placing (dd/mm/yyyy) (/ /) At price : currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : Bonus issue (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : State 5. Scrip dividend At price : (dd/mm/yyyy) (/ /) currency EGM approval date (/ / (dd/mm/yyyy)) N/A N/A Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/ARedemption date : (dd/mm/yyyy) (/ /) 7. Redemption of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/A

| | Type of Issue | | | | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|----|---------------------|------------|-------------------|--|--|---|-----|---|--|
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) | | / | | N/A | N/A |
| 9. | Other | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) | | / | | N/A N/A | N/A N/A |
| | | | | | | | Tot | al <u>E. N/A</u> | |

For Main Board listed users

| Total increase / (decrease) during the month (i.e. Total of A to E): | N/A |
|---|-----|
| (This figure should be the same as the relevant figure under I above ("Movements in Interests").) | |

| Remarks | (if | any): |
|---------|-----|-------|
| N/A | | |

| Submitted by: <u>CHIU Yu, Justina</u> |
|---|
| Title: Executive Director of ARA Asset Management (Fortune) Limited (as manager of Fortune Real Estate Investment Trust) (Director, Secretary or other duly authorised officer) |

Note : If there is insufficient space, please append the prescribed continuation sheet.